Beam Dynamics and Vacuum Challenges in Present Light Sources and Future Low-Emittance Rings



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1. Introduction

Goals and the target performance of LS (Light Source) storage rings:

Constant delivery of a high quality, intense and stable photon beam to a large number of beamlines

Currently running 3rd generation LSs:

Many free straights for IDs (Insertion Devices). IDs and dipoles used for photon beamlines. Ring magnet lattice elaborated to provide a low emittance electron beam with a large ratio (free straight sections)/ circumference



29 beamlines (22 IDs + 7 dipoles) at SOLEIL

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24 straights (4×12 m + 12×7 m + 8×3.6 m) over 354 m of circumference, i.e. 45% availability at SOLEIL, in a DB lattice

High quality and intense photon beams: Often characterized in terms of



I : Beam current, ε_u : Transverse emittance

 \Rightarrow Two major axis in increasing Brilliance:

1) Lowering of transverse beam emittance:

- Optimal ring structure : DBA, TBA lattice with many straight sections, strong focusing everywhere, high number of periodicity
- Chain of consequences:

Low emittance \rightarrow Strong focusing \rightarrow Smaller bore radii \rightarrow Narrower VC aperture \rightarrow Higher impedance (Resistive-Wall & Broadband) \rightarrow Lower vacuum conductivity \rightarrow Special vacuum technology (NEG, ...)

 Presently a big global wave for 3GLS → DLSR (Diffraction Limited Storage Rings or 4GLS)



Vertical half aperture versus energy for several light source rings

- Raising beam intensity (single and multibunch) & its issues:
- Along with reduced VC aperture and lower beam emittance, enhanced sensitivity to collective beam instability (microwave, TMCI, headtail, resistive-wall, ...) and beaminduced VC heating
- Enhanced SR (Synchrotron Radiation) power hitting and ulletheating VC (normally proportional to the total beam current)
- Enhanced Touschek scattering and IBS (Intra Beam Scattering) + Reduced VC aperture \rightarrow particle losses \rightarrow beam lifetime drops
- Enhanced beam-ion interactions and instabilities • Ion trapping, FBII (Fast Beam-Ion Instability)



TMCI measured at ELETTRA (J.L. Revol et al., EPAC2000, Vienna)



Measured vertical **RW instability** thresholds versus chromaticity in the uniform filling at the ESRF



Melted RF finger at SOLEIL, Courtesy N. Béchu



- Beam-ion interactions: Ions are created due to collision of electrons with residual gases:
 - Ions trapped in electrons' electro-static potential could render an electron beam unstable.
 - For low-emittance rings, ions are less likely to be trapped due to higher critical mass.
 - For modern and future rings storing a high intensity and low emittance beam, a "single pass" interaction between the two beams may become strong enough to jeopardise the performance.



Beam pulsation observed at KEK-Photon Factory due to trapped ions (S. Sakanaka, OHO 1986)

 This type of two-beam interaction, named "Fast Beam-Ion Instability (FBII)" resembles "beam breakup in linacs" and does not involve ion trapping, and an ion clearing beam gap may not be helpful.

(Raubenheimer and Zimmermann, Phys. Rev. E52, 5487, 1995)

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Calculated with $\varepsilon_x = 4 \text{ nm}$ (left) and 0.2 nm (right) with SOLEIL parameters (1% coupling)



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- Impact of low gap IDs on beam dynamics, vacuum and VCs:
 - Vertically narrow flat geometry for chamber cross section → Source of large asymmetry in beam dynamics between the two transverse planes
 - Increased RW (Resistive-Wall) and geometric impedance due respectively to low-gap section chambers and taper transitions
 - In-vacuum undulators and wigglers (minimal gap ~5 mm)
 - · Development of variable tapers associates mechanical and beam dynamics challenges
 - · Vacuum conditioning of large volume objects not trivial
 - $\cdot\,$ Considered to be one of the likely sources for heat-induced FBII at SOLEIL



Cryogenic in-vacuum undulator developed at SOLEIL



Low gap chamber in a 12 m long straight section in SOLEIL



Three type of vacuum chambers at SOLEIL

- 3) Beam stability requirement in terms of;
 - Intensity
 - Position and beam sizes over both short and long period Machine operation in its ideal (golden) machine setting Excellent orbit correction system with reliable BPMs (positioning/thermal stability) Excellent machine thermal stability
 - ightarrow Top-up is essential for both constant beam intensity and machine thermal stability

Even with top-up, always better to have good beam lifetime

- \rightarrow Need of Ultra-High Vacuum (UHV) with not too constrained VC apertures
- \rightarrow ID gaps closed to small aperture \rightarrow Beam injection losses, ID magnet damage,
- \rightarrow Importance of H/V scrapers and constant knowledge of limiting physical aperture in the ring
- 4) Delivery of different modes of operation
 - Beam filling: Uniform, hybrid, 8-bunch, single bunch, ...
 - Different optics: Low-alpha, ...
 - \rightarrow Enhanced sensitivity to VC and vacuum related issues in some modes



Measurement of beam lifetime as a function of the scraper position (Huang, Corbette, SLAC-PUB-14397)

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2. Specific issues encountered and studied in present LS rings

- Piecewise 3D numerical evaluations of the vacuum chamber impedance
 - Carried out by many labs (BESSY, ESRF, APS, SPring-8, SOLEIL, DIAMOND, NSLS-II, ALBA, MAXIV, SIRIUS, ...) using 3D Electro-Magnetic field solvers such as CST-microwave studio, GdfidL, ...
 - Results are often used to simulate the beam instabilities
 - In several cases, these studies allowed detecting beam dynamics/heating issues in advance and giving feedback to improve the original vacuum component designs



Impedance budget obtained for (the future machine) SIRIUS (left: longitudinal, right: horizontal) (F.-E. De Sà, LER2016)

- For modern LS rings, the contribution of resistive-wall dominates due to the much reduced VC aperture, and the imaginary part gets enhanced if NEG is in addition coated on the chambers

2) Some examples of the impact of vacuum chamber impedance

• SOLEIL flange





RF Shielding foil helps drastically suppress the flange impedance, but its possible mis-positioning may induce serious heating.





- Malfunctioning of BPM button electrodes encountered are likely due to the heating due to the trapped mode at ~8 GHz. *(R. Nagaoka et al., EPAC 2006, Edinburgh)*

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• SOLEIL in-vacuum ID tapers



In-vacuum taper structure: Initial (above). Improved (below)



Monitoring of heating in a taper with the 1st design (above) and absence of heating with the improved design (below)

- Initial tapers creating a cavity structure when the ID gap was opened had a serious problem of beam-induced heating → Had to be taken out and be replaced.
- New tapers greatly improved the heating issues. They could still occasionally exhibit heating problems when their expected movements are affected by mechanical defects.

3) Impact of NEG coating in LSs

- NEG coating, which turned out to be very effective in pumping the residual gases without pumping ports, is more and more used in ring-based LSs.
- SOLEIL is the 1st LS that has as much as nearly half of the entire chamber NEG coated.
- Observation made at Elettra, however, had raised some concerns on the impedance.



E. Karantzoulis et al., PRSTAB 6, 030703

• Analytical studies made showed an increase in *ImZ by a factor ~2*, but had to assume high resistivity & coating thickness to explain quantitatively the Elettra result



R. Nagaoka, EPAC 2004, Lucern

• For future *DLSRs*, NEG coating is expected to be an indispensable technology.

• At SOLEIL, the effect of NEG coating was also confirmed to contribute non-negligibly in the incoherent tune shifts arising from VC cross section asymmetry:



• Damages of cables etc. were found to arise from fluorescence X-rays due to NEG coated VCs at SOLEIL:



Sextupoles (downstream/upstream)

Quadrupole vacuum chamber profile duminium transmission factor

(N. Hubert et al., "Radiation damages and characterization in the SOLEIL storage ring", IBIC 2013)

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4) FBII arising from local out-gassing due to beam-induced heating of VCs:

- At SOLEIL, transverse bunch-by-bunch feedback is routinely used to suppress resistive-wall (RW) instability.
- However, depending upon the beam filling and intensity, beam-induced heating could trigger FBII via outgassing and leads to *total beam losses*.
- Usually the beam is lost some 10 minutes *after* reaching the final current (500 mA)
- The above interval of time as well as the *total beam loss* due to FBII remained as a big puzzle



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3. Future trends and issues in DLSRs

A global wave today to construct (or *re-construct*) ring-based LSs having the horizontal emittance ε_H by tens of factors below the "nm·rad" range

Basic principle used:

$$\left(arepsilon_{H}
ight)_{Minimum}^{ extsf{Theoretical}} \propto E^{2} \cdot heta^{3}$$

E: Beam energy, θ : Bending angle

→ MBA (Multiple Bend Achromat) instead of DBA, TBA



Courtesy R. Bartolini



Comparison between ESRF and ESRF-EBS, (M. Hahn, 3eme Rencontres Nationales du Réseau Technologies du Vide, Oct. 2016)

• Especially for machine "upgrades", the resultant ring configuration tends to be extremely *dense*, and keeping the original photon sources becomes non-trivial

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Technical challenge: Magnets System



- In addition to the need of strong quadrupoles, sextupoles, and octupoles, *non-standard magnets* such as,
 - Dipoles with transverse and/or longitudinal gradient
 - Antibends (outward dipolar deflection) and their integration in focusing quadrupoles

are found useful in further lowering $\mathcal{E}_{\!H}$ and/or gaining space

(from P. Raimondi, LERD2015, April 2015)

For ESRF-EBS, the imposed 11mm stay clear from pole to pole for all magnets *optimized for synchrotron radiation handling*



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- Challenges on vacuum systems:
 - VC designs compatible with magnet poles, photon extraction and beam stay clear conditions
 - Integration of pumping ports, photon absorbers, collimators and crotches
 - Detailed evaluation of vacuum profiles along the ring
 - ightarrow NEG coating must be a very helpful method for DLSRs with the given constraints above
- Challenges on beam dynamics:
 - Beam injection and storage (off-axis, on-axis, beam swap-out methods, longitudinal injection, use of MIKs (NLKs), ...
 - Fine machine tuning to achieve the expected ultra-low-emittance
 - Fighting against Touschek scattering, IBS, collective instability, beam-ion instability and beaminduced heating due to increased machine impedance (especially RW)
 - → Bunch lengthening with harmonic cavities is considered to be a helpful mitigating method



Simulation of passive harmonic cavity potential with multibunch tracking (mbtrack) (G. Skripka et al., NIM **A806** (2016) 221–230)



Studies on the impact of harmonic cavity lengthening on transverse head-tail instability (F. Cullinan et al., PRAB **19**,124401 (2016))

- Some specific hardware development in future DLSRs:
 - Lowering of the dipole fields preferred for DLSRs raises a problem for dipole beamlines → Very short few-pole wigglers are being developed at the ESRF and APS, to be inserted in the lattice
 - Innovative designs of new vacuum components with reduced coupling impedance are being made



Alternative short devices being developed at the ESRF for dipole beamlines (J. Chavanne, LER2016)



Bell-shaped BPM button developed at SIRIUS (A.R.D Rodrigues et al., IPAC2015)

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"Zero-impedance" flange developed at SIRIUS (R.M. Seraphim et al., IPAC2015)

• Advanced numerical evaluation of gas scattering lifetimes combining the position dependent electron dynamics and vacuum profiles :

(M. Borland et al., IPAC2015)

Elastic and Bremsstrahlung scattering lifetimes are computed using species-specific gas pressure profiles computed with **Synrad+** and **Molflow+** and local transverse/momentum apertures (DA and LMA) calculated by **elegant**



ightarrow Benchmarking of the method with a real machine (pressure) is planned

4. Summary

- There are clear reasons for which the beam dynamics are bound to meet vacuum chamber and vacuum issues as we continue to raise the performance of the ring-based light sources.
- Mastering the vacuum and vacuum chamber issues is one of the keys in achieving our target machine performance.
- The low emittance lattice is making the vacuum chambers and components more and more miniature, both transversely and longitudinally, making their designs and vacuum pumping difficult with classical pumps.
- Vacuum pumping with NEG coating on the other hand is becoming increasingly attractive for the future machines.
- Beam dynamics studies, both for single particle and collective instability, fully taking into account aperture limitations, local gas pressure and species, and the impedance aspect of vacuum chambers, are becoming increasingly important in assuring the designed performance of today's and future light sources.