

Scalar size of the pion from lattice QCD

Konstantin Ottnad

Institut für Kernphysik, Johannes Gutenberg-Universität Mainz

EMMI Hadron Physics Seminar @ GSI Darmstadt

November 12, 2025

Introduction

The pion scalar form factor is defined by

$$F_S^{\pi,f}(Q^2) = \langle \pi(p_f) | \mathcal{S}^f | \pi(p_i) \rangle ,$$

where for $N_f = 2 + 1$ quark flavors

$$\begin{aligned} \mathcal{S}^l &= \bar{u}u + \bar{d}d && \rightarrow F_S^{\pi,l}(Q^2) && \text{(light)} \\ \mathcal{S}^8 &= \bar{u}u + \bar{d}d - 2\bar{s}s && \rightarrow F_S^{\pi,8}(Q^2) && \text{(octet)} \\ \mathcal{S}^0 &= \bar{u}u + \bar{d}d + \bar{s}s && \rightarrow F_S^{\pi,0}(Q^2) && \text{(singlet)} \end{aligned}$$

The corresponding scalar radii

$$\langle r_S^2 \rangle_\pi^f = \frac{-6}{F_S^{\pi,f}(0)} \cdot \left. \frac{dF_S^{\pi,f}(Q^2)}{dQ^2} \right|_{Q^2=0} ,$$

provide insight into the low-energy regime of QCD:

- ▶ At NLO in $SU(2)$ χ PT $\langle r_S^2 \rangle_\pi^l$ is parametrized by a single LEC $\bar{l}_4$. Annals Phys. 158, 142 (1984)
- ▶ At NLO in $SU(3)$ χ PT $\langle r_S^2 \rangle_\pi^{0,8,l}$ three LECs, i.e. f_0 , L_4 and L_5 . NPB 250 (1985) 517-538
- ▶ $F_S^{\pi,f}(q^2)$ from LQCD **computationally very demanding**:
 - Significant quark-disconnected contributions. JHEP 01 (2012) 007
 - Very few lattice calculations; none with (fully) controlled systematics.

Introduction

In two-flavor χ PT: direct relation between $\langle r_S^2 \rangle_\pi^l$ and $\bar{l}_4$:

$$\langle r_S^2 \rangle_\pi^l = \frac{2}{(4\pi f_\pi)^2} \left[-\frac{13}{6} + \left(6\bar{l}_4 + \log \left(\frac{M_{\pi, \text{phys}}^2}{M_\pi^2} \right) \right) \right].$$

Annals Phys. 158, 142 (1984)

However, most lattice studies of $\bar{l}_4$ are based on computations of f_π instead of actually computing $\langle r_S^2 \rangle_\pi^l$:

$$\frac{f_\pi}{f_\pi^o} = 1 + \frac{1}{6} M_\pi^2 \langle r_S^2 \rangle_\pi^l + \frac{13 M_\pi^2}{96 \pi^2 f_\pi^2} + \mathcal{O}(M_\pi^4).$$

- ▶ **No direct computations of $\bar{l}_4$ from $N_f = 2 + 1(+1)$ lattice simulations.**
- ▶ Few $N_f = 2$ computations of $\langle r_S^2 \rangle_\pi^l$; older than $\gtrsim 10$ years.
- ▶ (Very) unphysical pion masses; various other uncontrolled systematics.
- ▶ For $N_f = 2 + 1$ substantial scatter of results; FLAG average $\bar{l}_4 = 4.02(45)$ has $\sim 10\%$ error.

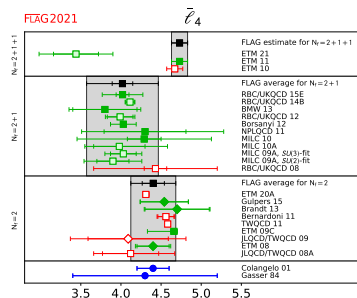


Figure reproduced from FLAG 2021 review.

Introduction

In three-flavor χ PT:

$$\langle r_S^2 \rangle_\pi^0 = \langle r_S^2 \rangle_\pi^8 + \langle \delta r_S^2 \rangle,$$

$$\langle r_S^2 \rangle_\pi^l = \langle r_S^2 \rangle_\pi^8 + \frac{2}{3} \langle \delta r_S^2 \rangle,$$

$$\langle r_S^2 \rangle_\pi^8 = \frac{6}{M_K^2 - M_\pi^2} \left(\frac{f_\pi}{f_K} - 1 \right) + \delta_3,$$

where

$$\langle \delta r_S^2 \rangle = \frac{12}{f_0^2} \left[12 L_4^r - \frac{3}{64\pi^2} \left(\ln \frac{M_K^2}{\mu^2} + 1 \right) + \frac{M_\pi^2}{288 M_\eta^2} \right],$$

$$\delta_3 = \frac{1}{(4\pi f_0)^2} \left[3 \frac{2M_K^2 - M_\pi^2}{M_K^2 - M_\pi^2} \ln \frac{M_K^2}{M_\pi^2} + \frac{9}{2} \frac{M_\eta^2}{M_K^2 - M_\pi^2} \ln \frac{M_\eta^2}{M_\pi^2} - \left(10 + \frac{1}{3} \frac{M_\pi^2}{M_\eta^2} \right) \right].$$

- ▶ Only a single $N_f = 2 + 1$ lattice calculation of $\langle r_S^2 \rangle_\pi^{0,8,l}$ exists.

PRD 93 (2016) 5, 054503

- ▶ Very little is known about L_4^r (from older f_π , f_K calculations)

$$L_4^r = -0.02(56) \times 10^{-3} \quad (N_f = 2 + 1)$$

PRD 88 (2013) 074504

$$L_4^r = +0.09(34) \times 10^{-3} \quad (N_f = 2 + 1 + 1)$$

PoS LAT2010 (2010) 074

- ▶ No lattice determination of L_4^r available from the pion scalar form factor!

- ▶ L_5^r enters only in $\langle r_S^2 \rangle_\pi^8$ through the NLO expression for f_π/f_K .

- ▶ FLAG result for f_0 and L_5^r again from (same) single study:

$$f_0 = 114.0(8.5) \text{ MeV} \quad \text{and} \quad L_5^r = 0.95(41) \times 10^{-3}$$

Outline

1. Lattice methods and setup
2. Form factor analysis (excited states, Q^2 -dependence $\rightarrow$ radii)
3. Physical extrapolations
4. Model averages and final results
5. Summary & outlook

All results in this talk published in:

PRL 135 (2025) 7, 071904

PRD 112 (2025) 3, 034504

How to obtain physical results?

- ▶ **Fix bare parameters ($a, m_l, m_s, \dots$):**

- ▶ Use known hadronic quantities (e.g. $M_\pi^{\text{phys}}, M_K^{\text{phys}}, \dots$)

→ Any further observables are predictions.

- ▶ **Control discretization effects:**

- ▶ Simulate at different (small) values of a .
 - ▶ Perform continuum extrapolation.
 - ▶ In modern LQCD calculations lattice artifacts are typically $\propto a^2$.

- ▶ **Correct for unphysical quark masses:**

- ▶ Simulate at several light and strange quark masses.
 - ▶ Perform chiral extrapolation.
 - ▶ State-of-the-art lattice simulations include physical quark masses.

- ▶ **Control finite volume effects:**

- ▶ Simulate several physical volumes.
 - ▶ Perform infinite volume extrapolation / test for finite volume effects.

Ensembles

ID ^{BC}	Traj.	a/fm	T/a	L/a	M_π/MeV	$M_\pi L$	N_{conf}	$N_{\text{meas}}^{3\text{pt}}$	$N_{\text{meas}}^{(2+1)\text{pt}}$
C101 ^o	$\text{tr}[M]$	0.086	96	48	225	4.68	1970	15760	866800
C102 ^o	m_s		96	48	228	4.75	1467	11736	645480
N101 ^o	$\text{tr}[M]$		128	48	283	5.89	1577	12616	883120
H102 ^o	$\text{tr}[M]$		96	32	358	4.97	2029	16232	1136240
D450 ^p	$\text{tr}[M]$	0.076	128	64	219	5.36	1009	8072	516608
D451 ^p	m_s		128	64	218	5.35	1482	11856	758784
N451 ^p	$\text{tr}[M]$		128	48	289	5.32	1004	8032	514048
N452 ^p	$\text{tr}[M]$		128	48	354	6.50	998	7984	510976
S400 ^o	$\text{tr}[M]$	0.064	128	32	356	4.37	993	7944	460752
E250 ^p	both		192	96	132	4.07	982	7856	502784
D200 ^o	$\text{tr}[M]$		128	64	204	4.22	1984	15872	1111040
D201 ^o	m_s		128	64	204	4.21	1062	8496	594720
N200 ^o	$\text{tr}[M]$	0.049	128	48	287	4.45	1703	13624	953680
N203 ^o	$\text{tr}[M]$		128	48	349	5.40	1535	12280	859600
E300 ^o	$\text{tr}[M]$		192	96	176	4.22	1134	9072	521640
J303 ^o	$\text{tr}[M]$		192	64	260	4.17	1068	8544	598080
J304 ^o	m_s		192	64	261	4.18	1625	13000	910000

- ▶ $N_f = 2 + 1$ flavors of non-perturbatively improved Wilson clover fermions provided by CLS.

JHEP 1502 (2015) 043 Commun.Math.Phys. 97 (1985) PoS LATTICE2008 (2008) 049

- ▶ 13 Ensembles on $\text{tr}[M] = 2m_l + m_s = \text{const}$ trajectory, 4 more on $m_s = m_s^{\text{phys}}$ trajectory.
- ▶ Ensembles with open BC ("o") and periodic BC ("p") in time.

Ensembles

ID ^{BC}	Traj.	<i>a</i> /fm	T/a	L/a	M_π /MeV	$M_\pi L$	N_{conf}	$N_{\text{meas}}^{3\text{pt}}$	$N_{\text{meas}}^{(2+1)\text{pt}}$
C101 ^o	tr[<i>M</i>]	0.086	96	48	225	4.68	1970	15760	866800
C102 ^o	<i>m_s</i>		96	48	228	4.75	1467	11736	645480
N101 ^o	tr[<i>M</i>]		128	48	283	5.89	1577	12616	883120
H102 ^o	tr[<i>M</i>]		96	32	358	4.97	2029	16232	1136240
D450 ^p	tr[<i>M</i>]	0.076	128	64	219	5.36	1009	8072	516608
D451 ^p	<i>m_s</i>		128	64	218	5.35	1482	11856	758784
N451 ^p	tr[<i>M</i>]		128	48	289	5.32	1004	8032	514048
N452 ^p	tr[<i>M</i>]		128	48	354	6.50	998	7984	510976
S400 ^o	tr[<i>M</i>]	0.064	128	32	356	4.37	993	7944	460752
E250 ^p	both		192	96	132	4.07	982	7856	502784
D200 ^o	tr[<i>M</i>]		128	64	204	4.22	1984	15872	1111040
D201 ^o	<i>m_s</i>		128	64	204	4.21	1062	8496	594720
N200 ^o	tr[<i>M</i>]		128	48	287	4.45	1703	13624	953680
N203 ^o	tr[<i>M</i>]		128	48	349	5.40	1535	12280	859600
E300 ^o	tr[<i>M</i>]	0.049	192	96	176	4.22	1134	9072	521640
J303 ^o	tr[<i>M</i>]		192	64	260	4.17	1068	8544	598080
J304 ^o	<i>m_s</i>		192	64	261	4.18	1625	13000	910000

- ▶ Ensembles cover four values of the lattice spacing *a*
- ▶ Pion masses range from ~ 130 MeV to ~ 350 MeV
- ▶ Many different physical volumes with $L \approx 2.4, \dots, 6.1$ fm, $M_\pi L > 4$.
- ▶ Two very large and fine boxes at (near) physical quark mass and high momentum resolution.

Ensembles

ID ^{BC}	Traj.	a/fm	T/a	L/a	M_π/MeV	$M_\pi L$	N_{conf}	$N_{\text{meas}}^{3\text{pt}}$	$N_{\text{meas}}^{(2+1)\text{pt}}$
C101 ^o	tr[M]	0.086	96	48	225	4.68	1970	15760	866800
C102 ^o	m_s		96	48	228	4.75	1467	11736	645480
N101 ^o	tr[M]		128	48	283	5.89	1577	12616	883120
H102 ^o	tr[M]		96	32	358	4.97	2029	16232	1136240
D450 ^p	tr[M]	0.076	128	64	219	5.36	1009	8072	516608
D451 ^p	m_s		128	64	218	5.35	1482	11856	758784
N451 ^p	tr[M]		128	48	289	5.32	1004	8032	514048
N452 ^p	tr[M]		128	48	354	6.50	998	7984	510976
S400 ^o	tr[M]	0.064	128	32	356	4.37	993	7944	460752
E250 ^p	both		192	96	132	4.07	982	7856	502784
D200 ^o	tr[M]		128	64	204	4.22	1984	15872	1111040
D201 ^o	m_s		128	64	204	4.21	1062	8496	594720
N200 ^o	tr[M]		128	48	287	4.45	1703	13624	953680
N203 ^o	tr[M]		128	48	349	5.40	1535	12280	859600
E300 ^o	tr[M]	0.049	192	96	176	4.22	1134	9072	521640
J303 ^o	tr[M]		192	64	260	4.17	1068	8544	598080
J304 ^o	m_s		192	64	261	4.18	1625	13000	910000

- ▶ Ensembles cover four values of the lattice spacing a
- ▶ Pion masses range from $\sim 130\text{ MeV}$ to $\sim 350\text{ MeV}$
- ▶ Many different physical volumes with $L \approx 2.4, \dots, 6.1\text{ fm}$, $M_\pi L > 4$.
- ▶ Two very large and fine boxes at (near) physical quark mass and high momentum resolution.

Ensembles

ID ^{BC}	Traj.	a/fm	T/a	L/a	M_π/MeV	$M_\pi L$	N_{conf}	$N_{\text{meas}}^{3\text{pt}}$	$N_{\text{meas}}^{(2+1)\text{pt}}$
C101 ^o	tr[M]	0.086	96	48	225	4.68	1970	15760	866800
C102 ^o	m_s		96	48	228	4.75	1467	11736	645480
N101 ^o	tr[M]		128	48	283	5.89	1577	12616	883120
H102 ^o	tr[M]		96	32	358	4.97	2029	16232	1136240
D450 ^p	tr[M]	0.076	128	64	219	5.36	1009	8072	516608
D451 ^p	m_s		128	64	218	5.35	1482	11856	758784
N451 ^p	tr[M]		128	48	289	5.32	1004	8032	514048
N452 ^p	tr[M]		128	48	354	6.50	998	7984	510976
S400 ^o	tr[M]	0.064	128	32	356	4.37	993	7944	460752
E250 ^p	both		192	96	132	4.07	982	7856	502784
D200 ^o	tr[M]		128	64	204	4.22	1984	15872	1111040
D201 ^o	m_s		128	64	204	4.21	1062	8496	594720
N200 ^o	tr[M]		128	48	287	4.45	1703	13624	953680
N203 ^o	tr[M]		128	48	349	5.40	1535	12280	859600
E300 ^o	tr[M]	0.049	192	96	176	4.22	1134	9072	521640
J303 ^o	tr[M]		192	64	260	4.17	1068	8544	598080
J304 ^o	m_s		192	64	261	4.18	1625	13000	910000

- ▶ Ensembles cover four values of the lattice spacing a
- ▶ Pion masses range from $\sim 130\text{ MeV}$ to $\sim 350\text{ MeV}$
- ▶ Many different physical volumes with $L \approx 2.4, \dots, 6.1\text{ fm}$, $M_\pi L > 4$.
- ▶ Two very large and fine boxes at (near) physical quark mass and high momentum resolution.

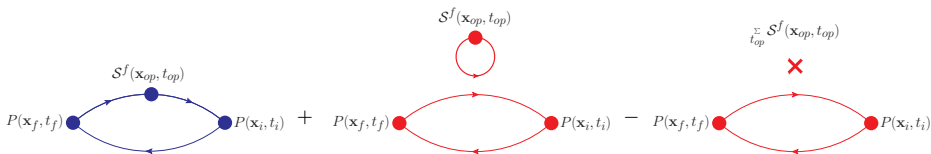
Ensembles

ID ^{BC}	Traj.	a/fm	T/a	L/a	M_π/MeV	$M_\pi L$	N_{conf}	$N_{\text{meas}}^{3\text{pt}}$	$N_{\text{meas}}^{(2+1)\text{pt}}$
C101 ^o	tr[M]	0.086	96	48	225	4.68	1970	15760	866800
C102 ^o	m_s		96	48	228	4.75	1467	11736	645480
N101 ^o	tr[M]		128	48	283	5.89	1577	12616	883120
H102 ^o	tr[M]		96	32	358	4.97	2029	16232	1136240
D450 ^p	tr[M]	0.076	128	64	219	5.36	1009	8072	516608
D451 ^p	m_s		128	64	218	5.35	1482	11856	758784
N451 ^p	tr[M]		128	48	289	5.32	1004	8032	514048
N452 ^p	tr[M]		128	48	354	6.50	998	7984	510976
S400 ^o	tr[M]	0.064	128	32	356	4.37	993	7944	460752
E250 ^p	both		192	96	132	4.07	982	7856	502784
D200 ^o	tr[M]		128	64	204	4.22	1984	15872	1111040
D201 ^o	m_s		128	64	204	4.21	1062	8496	594720
N200 ^o	tr[M]	0.049	128	48	287	4.45	1703	13624	953680
N203 ^o	tr[M]		128	48	349	5.40	1535	12280	859600
E300 ^o	tr[M]		192	96	176	4.22	1134	9072	521640
J303 ^o	tr[M]		192	64	260	4.17	1068	8544	598080
J304 ^o	m_s		192	64	261	4.18	1625	13000	910000

- ▶ Ensembles cover four values of the lattice spacing a
- ▶ Pion masses range from $\sim 130\text{ MeV}$ to $\sim 350\text{ MeV}$
- ▶ Many different physical volumes with $L \approx 2.4, \dots, 6.1\text{ fm}$, $M_\pi L > 4$.
- ▶ Two very large and fine boxes at (near) physical quark mass and high momentum resolution.

Pion scalar form factor in lattice QCD

Study of the pion scalar form factor requires **quark-connected** and **disconnected** three-point functions:



- ▶ $P(x) = u(x)\gamma_5\bar{d}(x)$: interpolating field for the pion.
- ▶ Consider all three flavor structures for scalar insertion, i.e.:
 $\mathcal{S}^8 = \bar{u}u + \bar{d}d - 2\bar{s}s$, $\mathcal{S}^0 = \bar{u}u + \bar{d}d + \bar{s}s$ and $\mathcal{S}^I = \bar{u}u + \bar{d}d$
- ▶ Basic building blocks to compute are **1pt**-, **2pt**- and **3pt**-functions.
- ▶ Last diagram: *vacuum expectation value* (VEV) only contributes at $Q^2 = 0$.
- ▶ Evaluation of 2+1 quark-disconnected diagram is **very expensive** (loops + large two-point statistics)

Quark-connected two- and three-point functions

Setup for the computation of quark-connected two-point and three-point function

$$C_2(\mathbf{p}, \mathbf{x}_i, t_f - t_i) = \sum_{\mathbf{x}_f} e^{i\mathbf{p} \cdot (\mathbf{x}_f - \mathbf{x}_i)} \langle P(\mathbf{x}_f - \mathbf{x}_i, t_f - t_i) P^\dagger(\mathbf{0}, 0) \rangle,$$

$$C_3(\mathbf{p}_f, \mathbf{q}, \mathbf{x}_i, t_{\text{sep}}, t_{\text{ins}}) = \sum_{\mathbf{x}_f, \mathbf{x}_{op}} e^{i\mathbf{p}_f \cdot (\mathbf{x}_f - \mathbf{x}_i)} e^{i\mathbf{q} \cdot (\mathbf{x}_{op} - \mathbf{x}_i)} \langle P(\mathbf{x}_f - \mathbf{x}_i, t_{\text{sep}}) \mathcal{S}(\mathbf{x}_{op} - \mathbf{x}_i, t_{\text{ins}}) P^\dagger(\mathbf{0}, 0) \rangle.$$

where $t_{\text{sep}} = t_f - t_i$ and $t_{\text{ins}} = t_{op} - t_i$.

- ▶ Point sources and *sequential sink method* for three-point functions:
 - ▶ 7 or 8 values of source-sink separation t_{sep} with $1 \text{ fm} \lesssim t_{\text{sep}} \lesssim 3.5 \text{ fm}$.
 - ▶ Any value of the insertion time $t_{\text{ins}} \in [0, t_{\text{sep}}]$.
 - ▶ Two different sink momenta $\mathbf{p}_f \in \{(0, 0, 0), (1, 0, 0)\}$.
 - ▶ Any operator insertion including one-link displaced operators.
- ▶ Re-use point-to-all “forward” propagators for two- and three-point functions.
- ▶ Truncated solver method gives speedup of 2-5. *Phys.Rev. D91 (2015) 11, 114511*
- ▶ For 2+1 disconnected diagrams: ~ 500 (!) additional two-point functions per config.

Quark-connected two- and three-point functions

Setup for the computation of quark-connected two-point and three-point function

$$C_2(\mathbf{p}, \mathbf{x}_i, t_f - t_i) = \sum_{\mathbf{x}_f} e^{i\mathbf{p} \cdot (\mathbf{x}_f - \mathbf{x}_i)} \langle P(\mathbf{x}_f - \mathbf{x}_i, t_f - t_i) P^\dagger(\mathbf{0}, 0) \rangle,$$

$$C_3(\mathbf{p}_f, \mathbf{q}, \mathbf{x}_i, t_{\text{sep}}, t_{\text{ins}}) = \sum_{\mathbf{x}_f, \mathbf{x}_{op}} e^{i\mathbf{p}_f \cdot (\mathbf{x}_f - \mathbf{x}_i)} e^{i\mathbf{q} \cdot (\mathbf{x}_{op} - \mathbf{x}_i)} \langle P(\mathbf{x}_f - \mathbf{x}_i, t_{\text{sep}}) \mathcal{S}(\mathbf{x}_{op} - \mathbf{x}_i, t_{\text{ins}}) P^\dagger(\mathbf{0}, 0) \rangle.$$

where $t_{\text{sep}} = t_f - t_i$ and $t_{\text{ins}} = t_{op} - t_i$.

Source setup depends on boundary conditions in time:

► **On periodic BC boxes:**

- Sources randomly distributed on every configuration.
- 8 source positions x_i for $C_3^{\text{conn}}(\mathbf{p}_f, \mathbf{q}, \mathbf{x}_i, t_{\text{sep}}, t_{\text{ins}})$ and 512 for $C_2(\mathbf{p}, \mathbf{x}_i, t_f - t_i)$.

► **On open BC boxes:**

- Sources symmetric around $T/2 \Rightarrow 4+4$ sources for $C_3^{\text{conn}}(\mathbf{p}_f, \mathbf{q}, \mathbf{x}_i, t_{\text{sep}}, t_{\text{ins}})$ at each t_{sep} .
- Additional sources for $C_2(\mathbf{p}, \mathbf{x}_i, t_f - t_i)$ on same t_i + many additional values of t_i .
- Same number of sources on every t_i (i.e. with random $\mathbf{x}_i$).

Quark-disconnected contribution (I)

Evaluation of quark-disconnected loops for some operator $\mathcal{O}(\mathbf{x}, t)$

$$L \equiv C_1^{\mathcal{O}}(\mathbf{p}, t) = \sum_{\mathbf{x}} e^{i\mathbf{p} \cdot \mathbf{x}} \langle \mathcal{O}_f(\mathbf{x}, t) \rangle_F,$$

requires **all-to-all propagators** → **Prohibitively expensive.**

Naive stochastic estimators, e.g.

$$C_1^{\mathcal{O}}(\mathbf{p}, t) = - \lim_{N_s \rightarrow \infty} \frac{1}{N_s} \sum_{s=1}^{N_s} \sum_{\mathbf{x}} e^{i\mathbf{p} \cdot \mathbf{x}} \text{tr} \left[\xi_s^\dagger \Gamma_{\mathcal{O}} (D_f(x, x))^{-1} \xi_s \right], \quad \text{where} \quad \xi_i^\dagger \xi_j = \delta_{ij} + \text{noise}.$$

still way too expensive (besides for $\Gamma = \gamma_5$) as $\sigma^2 \sim \frac{1}{\sqrt{N_s}}$. → Need further improvements.

- ▶ Use one-end trick

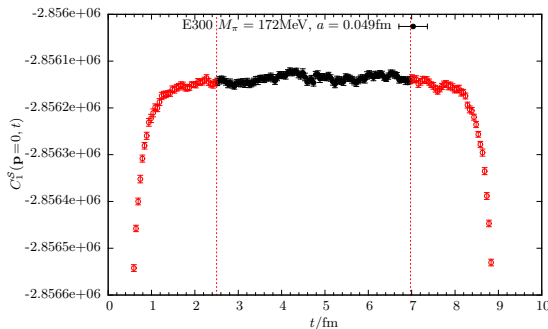
$$\text{tr}[\Gamma(D_1^{-1} - D_2^{-1})] = (m_2 - m_1) \text{tr}[\Gamma D_1^{-1} D_2^{-1}] \quad \text{EPJ C58, 261 (2008)} \quad \text{EPJ C79, 586 (2019)}$$

to compute $L_1 - L_2, \dots, L_{n-1} - L_n$ for quark masses $m_1 < m_2 < \dots < m_n$ with $\sigma^2 \sim \frac{1}{N_s}$

- ▶ Our setup: four quark masses, i.e. $m_l < m_s < m_{\text{extra}} < m_c$.
- ▶ $N_s = 512$ for light quark; doubled for each flavor, i.e. $N_s = 4096$ for charm.
- ▶ Hopping parameter expansion + hierarchical probing for charm loop. *PRD 89, 094503 (2014)* *SIAM J.Sci.Comput. 35 (2013) 5*

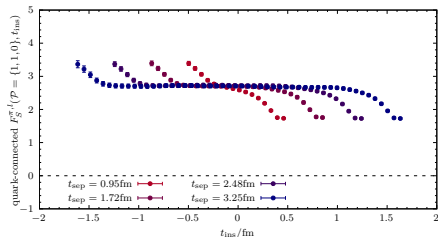
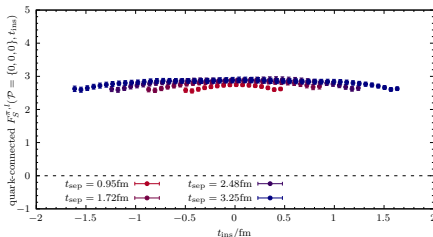
→ **Reach gauge noise for any local and one-link displaced operator.**

Quark-disconnected contribution (II)



- ▶ Statistical precision for $2+1$ diagrams limited only by statistics for $C_2(\mathbf{p}^2, x_i, t)$.
- ▶ For periodic BC: forward + backward averaging for any source position $x_i = (t_i, \mathbf{x}_i)$.
- ▶ For open BC: **Must stay away from boundary!**
 - Exclude timeslices on both sides: $t_{\text{ex}} \lesssim 2.5 \text{ fm}$
 - Forward + backward averaging only for $t_i + t_{\text{sep}} < T - t_{\text{ex}}$ and $t_i - t_{\text{sep}} > t_{\text{ex}}$.
 - ⇒ **Statistics can be severely reduced depending on T , t_{sep} and t_{ex} .**

Ratio method and effective form factor



Light quark-connected effective form factors on E250 ($M_\pi = 132$ MeV, $a = 0.064$ fm); momentum labels: $\mathcal{P} \equiv (\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2)$

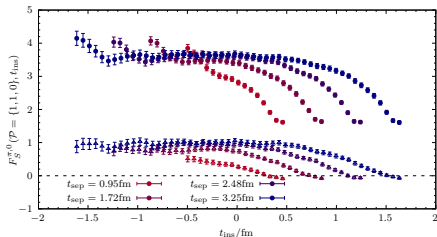
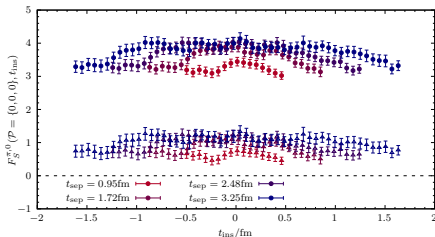
Effective form factors from gauge averages $\langle . \rangle$ via **ratio method**:

$$R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \frac{\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}}) \rangle} \sqrt{\frac{\langle C_2(\mathbf{p}_i^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_f^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}}$$

$\Rightarrow$ ground state ME $\langle \pi(\mathbf{p}_f) | S^f(\mathbf{q}^2) | \pi(\mathbf{p}_i) \rangle \sim F_S^{\pi,f}(Q^2)$ for $t_{\text{ins}} \rightarrow \infty$ and $t_{\text{sep}} - t_{\text{ins}} \rightarrow \infty$.

- ▶ Quark-connected data very precise at $Q^2 = 0$ and $Q^2 > 0$.
- ▶ Evaluate $R^{\text{conn}}(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$ using C_2 and C_3 computed on same set of sources $\{x_i\}$.
- ▶ Residual excited state contamination very small; plateau at $t_{\text{sep}} \gtrsim 1.5$ fm.

Ratio method and effective form factor



Singlet effective form factors on E250 ($M_\pi = 132$ MeV, $a = 0.064$ fm); momentum labels: $\mathcal{P} \equiv (\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2)$

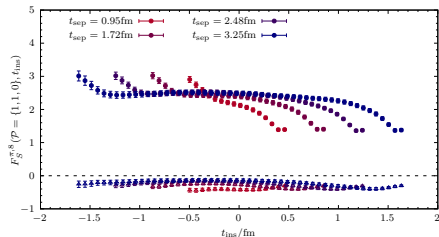
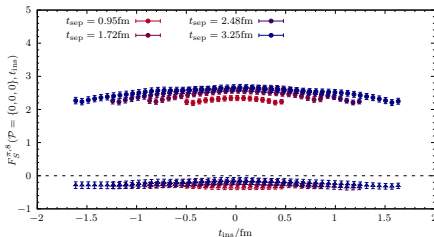
Effective form factors from gauge averages $\langle . \rangle$ via **ratio method**:

$$R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \frac{\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}}) \rangle} \sqrt{\frac{\langle C_2(\mathbf{p}_i^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_f^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}}$$

$\Rightarrow$ ground state ME $\langle \pi(\mathbf{p}_f) | S^f(\mathbf{q}^2) | \pi(\mathbf{p}_i) \rangle \sim F_S^{\pi,f}(Q^2)$ for $t_{\text{ins}} \rightarrow \infty$ and $t_{\text{sep}} - t_{\text{ins}} \rightarrow \infty$.

- ▶ Singlet quark-disconnected contribution very significant $\rightarrow$ **up to $\lesssim 100\%$ correction for $a = 0.086$ fm.**
- ▶ Unprecedented data quality with signal for many different values of $Q^2 > 0$.
- ▶ Excited state contamination enhanced compared to $R^{\text{conn}}(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$.

Ratio method and effective form factor



Octet effective form factors on E250 ($M_\pi = 132$ MeV, $a = 0.064$ fm); momentum labels: $\mathcal{P} \equiv (\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2)$

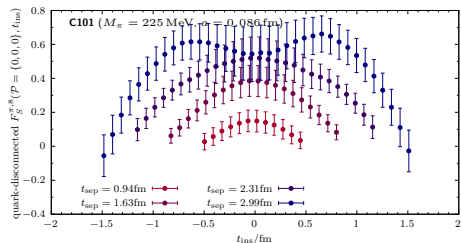
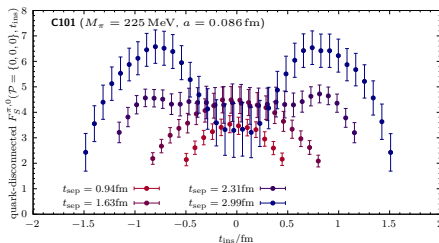
Effective form factors from gauge averages $\langle \cdot \rangle$ via **ratio method**:

$$R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \frac{\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}}) \rangle} \sqrt{\frac{\langle C_2(\mathbf{p}_i^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_f^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}{\langle C_2(\mathbf{p}_f^2, t_{\text{sep}} - t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{ins}}) \rangle \langle C_2(\mathbf{p}_i^2, t_{\text{sep}}) \rangle}}$$

$\Rightarrow$ ground state ME $\langle \pi(\mathbf{p}_f) | S^f(\mathbf{q}^2) | \pi(\mathbf{p}_i) \rangle \sim F_S^{\pi,f}(Q^2)$ for $t_{\text{ins}} \rightarrow \infty$ and $t_{\text{sep}} - t_{\text{ins}} \rightarrow \infty$.

- ▶ Octet quark-disconnected contribution much smaller and opposite sign.
- ▶ Statistically very precise; expect $\Delta \langle r_S^2 \rangle_\pi^8 < \Delta \langle r_S^2 \rangle_\pi^l < \Delta \langle r_S^2 \rangle_\pi^0$. (also: $\langle r_S^2 \rangle_\pi^8 < \langle r_S^2 \rangle_\pi^l < \langle r_S^2 \rangle_\pi^0$)
- ▶ Still: Error remains entirely dominated by quark-disconnected piece.

VEV subtraction with open boundaries



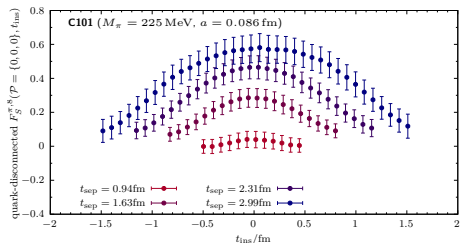
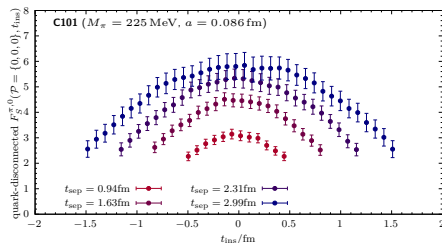
At $Q^2 = 0$: Quark-disconnected signal distorted by significant fluctuations on **open boundary ensembles**:

- ▶ Correlated fluctuations already visible in the gauge average of one-point functions.
- ▶ This “feature” becomes more problematic at larger values of t_{sep} .
- ▶ Two-point function source-positions t_i become restricted to a small strip.
- ▶ e.g. for C101 with $T = 8.2\text{ fm}$, $t_{sep}^{\max} = 3.0\text{ fm}$, $t_{ex} = 2.25\text{ fm}$:

$$T - t_{sep}^{\max} - 2t_{ex} \approx 0.7\text{ fm} \Rightarrow \text{only } < 10\% \text{ of the time extent left.}$$

$\Rightarrow$ **Usual method of (global) VEV-subtraction fails.**

VEV subtraction with open boundaries



Solution:

- ▶ Subtract VEV **per-timeslice** instead of subtracting bulk-average:

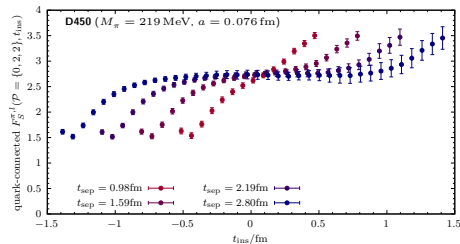
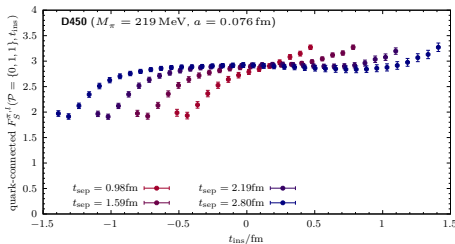
$$\left\langle C_3(t_{\text{sep}}, t_{\text{ins}}, t_i) \right\rangle_{\text{disc}} = \left\langle C_2(t_f - t_i) C_1(t_{op} - t_i) \right\rangle - \left\langle C_2(t_f - t_i) \right\rangle \cdot \left\langle C_1(t_{op} - t_i) \right\rangle.$$

- ▶ Compute “fully correlated” ratio:

$$R_{\text{disc}}(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \frac{1}{N_{t_i}} \sum_{t_i} \frac{\left\langle C_3(t_{\text{sep}}, t_{\text{ins}}, t_i) \right\rangle_{\text{disc}}}{\left\langle C_2(t_{\text{sep}}, t_i) \right\rangle}$$

⇒ **Fluctuations cancel; statistical error significantly reduced.**

Signal-to-noise problem at $Q^2 > 0$ (I)



► At $Q^2 = 0$ constant signal-to-noise behavior for eff FF in t_{sep} , t_{ins} (also for $C_2(t)$):

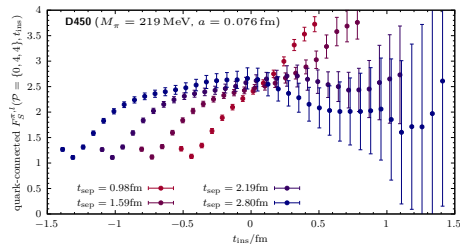
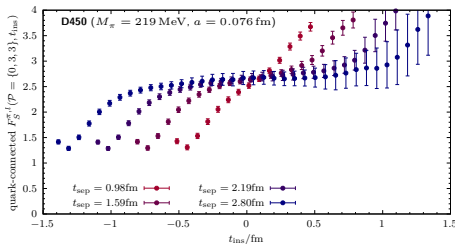
→ For pion FF: plateau method (in principle) possible for $t_{sep} \gtrsim 2.5$ fm at **small** Q^2 .

→ Different for nucleon calculations where famously $\frac{C_2(\mathbf{p}^2=0, t)}{\Delta C_2(\mathbf{p}^2=0, t)} \sim e^{-m_N - \frac{3}{2} M_\pi}$

Phys. Rept. 103, 203 (1984)

and signal for $R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{sep}, t_{ins})$ is typically lost for $t_{sep} \gtrsim 1.5$ fm!

Signal-to-noise problem at $Q^2 > 0$ (I)



- ▶ At $Q^2 = 0$ constant signal-to-noise behavior for eff FF in $t_{\text{sep}}, t_{\text{ins}}$ (also for $C_2(t)$):

→ For pion FF: plateau method (in principle) possible for $t_{\text{sep}} \gtrsim 2.5 \text{ fm}$ at **small** Q^2 .

→ Different for nucleon calculations where famously $\frac{C_2(\mathbf{p}^2=0, t)}{\Delta C_2(\mathbf{p}^2=0, t)} \sim e^{-m_N t - \frac{3}{2} M_\pi t}$ and signal for $R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$ is typically lost for $t_{\text{sep}} \gtrsim 1.5 \text{ fm}$!

Phys. Rept. 103, 203 (1984)

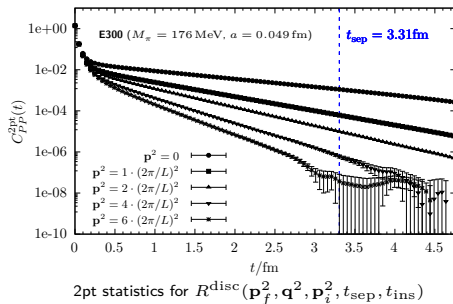
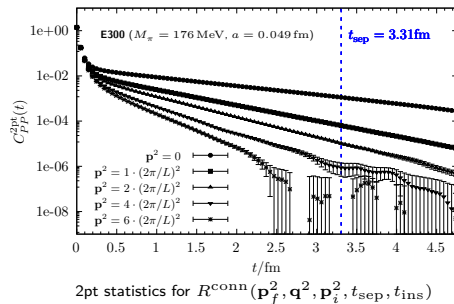
- ▶ Injecting momentum $\mathbf{p}_i$ at source: **exponential signal-to-noise problem also for pion**:

→ Direct extraction of ground state ME problematic for $\mathbf{p}_i^2 \gtrsim 3 \cdot (2\pi/L)^2$.

→ Adding $R^{\text{disc}}(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$: even more challenging.

⇒ **Additional effort required to improve signal and convergence ...**

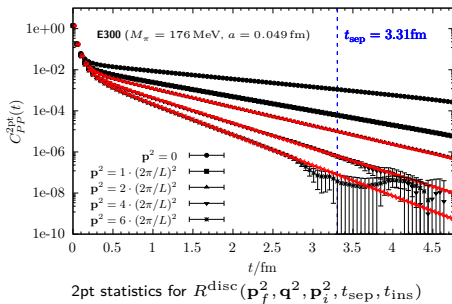
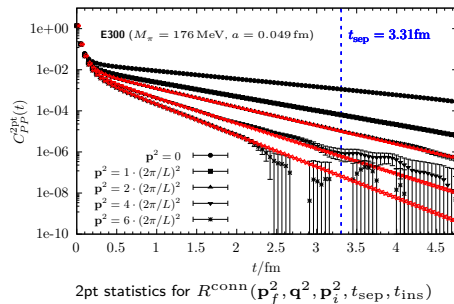
Signal-to-noise problem at $Q^2 > 0$ (II)



At non-zero momentum transfer $Q^2 > 0$:

- ▶ Two-point and three-point functions develop signal-to-noise problem as $\mathbf{p}_i^2$ ($\mathbf{p}_f^2$) increases.
- ▶ Fluctuations for $C_2(\mathbf{p}^2, t)$ more severe $\rightarrow$ square-root in $R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$.
- ▶ For $t_{\text{sep}} \gtrsim 2 \text{ fm}$ the signal would be lost at fairly small $p_i^2 \dots$

Signal-to-noise problem at $Q^2 > 0$ (II)

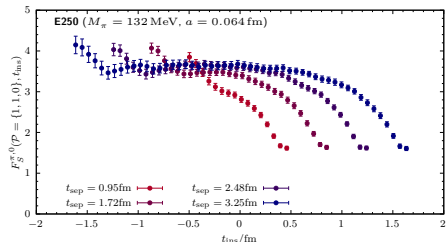
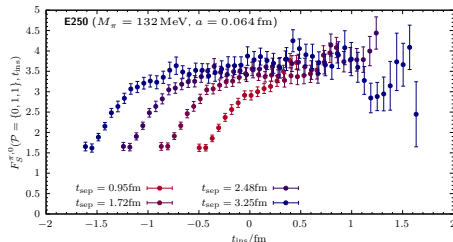


At non-zero momentum transfer $Q^2 > 0$:

- ▶ Two-point and three-point functions develop signal-to-noise problem as $\mathbf{p}_i^2$ ($\mathbf{p}_f^2$) increases.
- ▶ Fluctuations for $C_2(\mathbf{p}^2, t)$ more severe $\rightarrow$ square-root in $R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$.
- ▶ For $t_{\text{sep}} \gtrsim 2$ fm the signal would be lost at fairly small p_i^2 ...

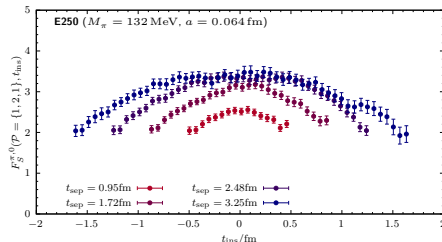
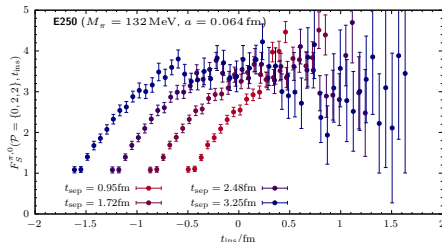
Solution: Replace two-point functions in ratio by fitted data for $p^2 \geq 2 \cdot (2\pi/L)^2$

Momentum injection at source and sink



- ▶ Can inject momentum at source and / or sink.
- ▶ $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (0, 1, 1)$ and $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (1, 1, 0)$ contribute to same Q^2 .
- ▶ But statistical precision very different due to use of **point-to-all** propagators.
- ▶ Injecting momenta at sink: **much better signal**, but **additional inversions** for every value of $\mathbf{p}_f$ contributing in $\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{sep}, t_{ins}) \rangle_{\text{conn}}$.
- ▶ Even a single, additional value of $\mathbf{p}_f = (1, 0, 0)$ greatly improves momentum resolution.

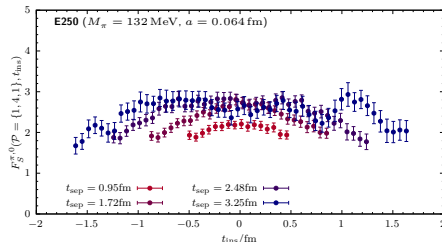
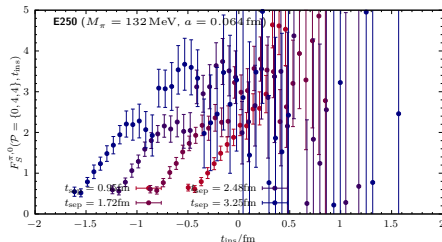
Momentum injection at source and sink



- ▶ Can inject momentum at source and / or sink.
- ▶ $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (0, 1, 1)$ and $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (1, 1, 0)$ contribute to same Q^2 .
- ▶ But statistical precision very different due to use of **point-to-all** propagators.
- ▶ Injecting momenta at sink: **much better signal**, but **additional inversions** for every value of $\mathbf{p}_f$ contributing in $\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) \rangle_{\text{conn}}$.
- ▶ Even a single, additional value of $\mathbf{p}_f = (1, 0, 0)$ greatly improves momentum resolution.

Last but not least: Larger $\mathbf{q}^2$ accessible at good stat. precision, e.g. $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (0, 2, 2)$ vs. $(1, 2, 1)$

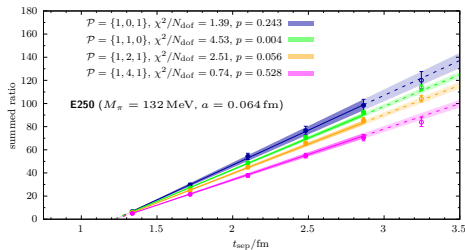
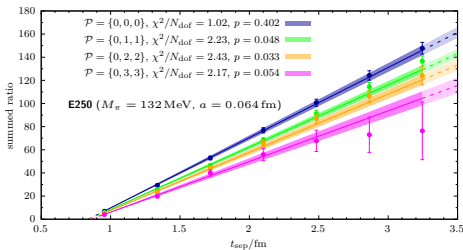
Momentum injection at source and sink



- ▶ Can inject momentum at source and / or sink.
- ▶ $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (0, 1, 1)$ and $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (1, 1, 0)$ contribute to same Q^2 .
- ▶ But statistical precision very different due to use of **point-to-all** propagators.
- ▶ Injecting momenta at sink: **much better signal**, but **additional inversions** for every value of $\mathbf{p}_f$ contributing in $\langle C_3(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) \rangle_{\text{conn}}$.
- ▶ Even a single, additional value of $\mathbf{p}_f = (1, 0, 0)$ greatly improves momentum resolution.

Last but not least: Larger $\mathbf{q}^2$ accessible at good stat. precision, e.g. $(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2) = (0, 4, 4)$ vs. $(1, 4, 1)$

Summation method

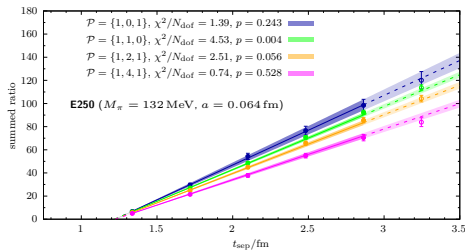
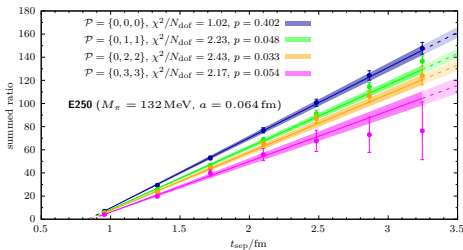


Summation method to extract **ground state matrix elements**:

$$\sum_{t_{\text{ins}}=t_{\text{min}}}^{t_{\text{sep}}-t_{\text{min}}} R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \text{const} + \langle \pi(\mathbf{p}_f) | S(\mathbf{q}^2) | \pi(\mathbf{p}_i) \rangle (t_{\text{sep}} - t_0) + \mathcal{O}(e^{-\Delta t_{\text{sep}}}).$$

- ▶ **Favorable excited state suppression** $\sim e^{-\Delta t_{\text{sep}}}$ vs. $\sim e^{-\Delta t_{\text{sep}}/2}$ for plateau (midpoint) method.
- ▶ Less affected by statistical fluctuation than plateau method.
- ▶ Linear fits in t_{sep} much more stable than fitting full time-dependence of $R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}})$.

Summation method



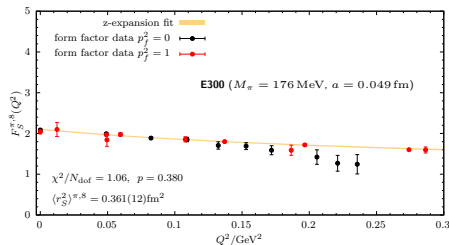
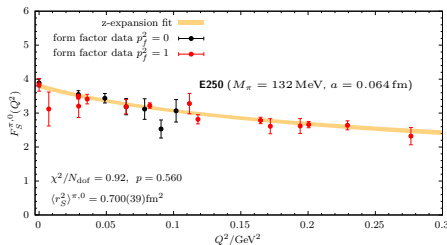
Summation method to extract **ground state matrix elements**:

$$\sum_{t_{\text{ins}}=t_{\text{min}}}^{t_{\text{sep}}-t_{\text{min}}} R(\mathbf{p}_f^2, \mathbf{q}^2, \mathbf{p}_i^2, t_{\text{sep}}, t_{\text{ins}}) = \text{const} + \langle \pi(\mathbf{p}_f) | S(\mathbf{q}^2) | \pi(\mathbf{p}_i) \rangle (t_{\text{sep}} - t_0) + \mathcal{O}(e^{-\Delta t_{\text{sep}}}).$$

- ▶ Choosing $t_{\text{min}} \simeq t_{\text{sep}}^{\text{min}}/2$ improves signal quality for $Q^2 > 0$.
- ▶ Use three values of $t_{\text{sep}}^{\text{min}} \in [\sim 1.0, \dots, \sim 1.5] \text{ fm}$.
- ▶ Combined with any $t_{\text{sep}}^{\text{max}} \in [\sim 2.25, \dots, \sim 3.25] \text{ fm}$ s.t. $t_{\text{sep}}^{\text{max}} - t_{\text{sep}}^{\text{min}} \geq 1 \text{ fm}$.

Carry out remaining analysis for all variations → **final model averages**

Form factor parametrization: z -expansion



Data for $Q^2 \leq 0.3 \text{ GeV}^2, 1.25 \lesssim t_{\text{sep}} \lesssim 3.25 \text{ fm}$.

Use z -expansion to extract **radii** from unrenormalized form factor:

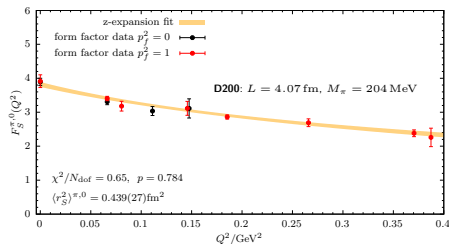
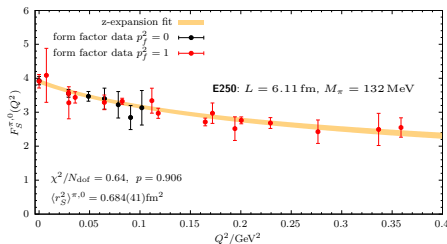
$$F_S^{\pi,f}(Q^2) = \sum_{n=0}^{N_z} a_n z^n, \quad z = \frac{\sqrt{t_{\text{cut}} + Q^2} - \sqrt{t_{\text{cut}} - t_0}}{\sqrt{t_{\text{cut}} + Q^2} + \sqrt{t_{\text{cut}} - t_0}}, \quad a_1 \sim \langle r_S^2 \rangle_\pi^f = -\frac{6}{F_S^{\pi,f}(0)} \cdot \left. \frac{dF_S^{\pi,f}(Q^2)}{dQ^2} \right|_{Q^2=0}$$

We use $N_z = 1$, $t_{\text{cut}} = 4M_\pi^2$ and $t_0 = t_0^{\text{opt}} = t_{\text{cut}} \left(1 - \sqrt{1 + Q_{\text{max}}^2/t_{\text{cut}}}\right)$.

PRD 92, 013013 (2015)

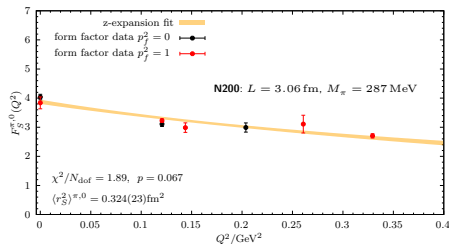
- ▶ Unprecedented Q^2 -resolution at (near) physical quark mass.
- ▶ $\mathbf{p_f = (1, 0, 0)}$ data greatly improves signal quality and Q^2 -resolution.
- ▶ No renormalization needed for radii.

Momentum resolution and Q^2 -cuts



- Momentum resolution differs drastically, depending on L .
- For our ensembles: $M_\pi L \gtrsim 4$:
 $\Rightarrow$ Physical L typically smaller at larger M_π .
- Test for systematics by applying data cuts, i.e.
 $Q_{\text{cut}}^2 \in \{0.20, 0.25, 0.30, 0.35, 0.40\} \text{ GeV}^2$.

Again, run remaining analysis for all variations.



Physical extrapolation

NLO χ PT fit ansatz with quark mass proxies $m_l \sim M_\pi^2$ and $m_s \sim 2M_K^2 - M_\pi^2$,

$$\begin{aligned}\langle r_S^2 \rangle_\pi^0 &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 (3L_4^r + L_5^r) - 19 + \frac{m_l}{m_l + 2m_s} - 12\log(m_l) - 6\log\left(\frac{m_l + m_s}{2}\right) \right] + c_0 a^2, \\ \langle r_S^2 \rangle_\pi^l &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 (2L_4^r + L_5^r) - 16 + \frac{m_l}{3(m_l + 2m_s)} - 12\log(m_l) - 3\log\left(\frac{m_l + m_s}{2}\right) \right] + c_l a^2, \\ \langle r_S^2 \rangle_\pi^8 &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 L_5^r - 10 - \frac{m_l}{m_l + 2m_s} - 12\log(m_l) + 3\log\left(\frac{m_l + m_s}{2}\right) \right] + c_8 a^2.\end{aligned}$$

► Correlated fits are carried out in units of t_0 with $N_b = 1000$ bootstrap samples.

► Scale setting: $\sqrt{t_0} = 0.14464(87)$ fm. [Eur. Phys. J. C 82 \(2022\) 10, 869 \(FLAG Review 2021\)](#)

► Radii are fitted individually to compute $\langle r_S^2 \rangle_{\pi, \text{phys}}^{0,l,8}$.

► Test systematics of physical extrapolation from (combinations of) data cuts:

i.e. $M_\pi < \{230, 265, 290\}$ MeV, $a < 0.08$ fm and $L > 3.5$ fm.

► Fits on every input data set from FF analysis ($\{t_{\text{sep}}^{\min}, t_{\text{sep}}^{\max}\}$ -pairs, Q^2 -cuts ...) $\rightarrow \mathcal{O}(10^7)$ fits in total.

Physical extrapolation

NLO χ PT fit ansatz with quark mass proxies $m_l \sim M_\pi^2$ and $m_s \sim 2M_K^2 - M_\pi^2$,

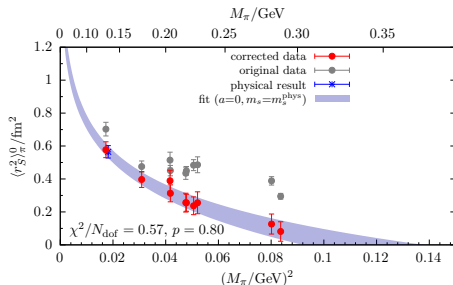
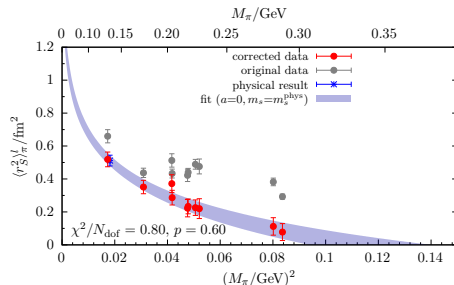
$$\begin{aligned}\langle r_S^2 \rangle_\pi^0 &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 \left(3L_4^r + L_5^r \right) - 19 + \frac{m_l}{m_l + 2m_s} - 12 \log(m_l) - 6 \log\left(\frac{m_l + m_s}{2}\right) \right] + c_0 a^2, \\ \langle r_S^2 \rangle_\pi^l &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 \left(2L_4^r + L_5^r \right) - 16 + \frac{m_l}{3(m_l + 2m_s)} - 12 \log(m_l) - 3 \log\left(\frac{m_l + m_s}{2}\right) \right] + c_l a^2, \\ \langle r_S^2 \rangle_\pi^8 &= \frac{1}{(4\pi f_0)^2} \left[768\pi^2 L_5^r - 10 - \frac{m_l}{m_l + 2m_s} - 12 \log(m_l) + 3 \log\left(\frac{m_l + m_s}{2}\right) \right] + c_8 a^2.\end{aligned}$$

- SU(3) LECs f_0 , L_4^r , L_5^r are obtained from fitting the following expressions:

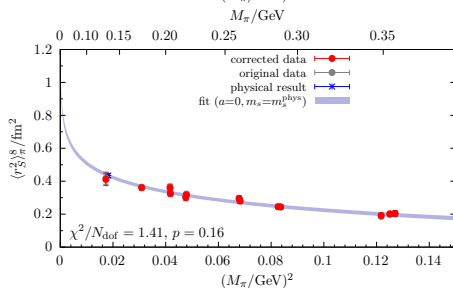
$$\begin{aligned}f_0: & \langle r_S^2 \rangle_\pi^0, \langle r_S^2 \rangle_\pi^l, \langle r_S^2 \rangle_\pi^8, \langle r_S^2 \rangle_\pi^0 - \langle r_S^2 \rangle_\pi^l, \langle r_S^2 \rangle_\pi^0 - \langle r_S^2 \rangle_\pi^8, \langle r_S^2 \rangle_\pi^l - \langle r_S^2 \rangle_\pi^8, \\ L_4^r: & \langle r_S^2 \rangle_\pi^0 - \langle r_S^2 \rangle_\pi^l, \langle r_S^2 \rangle_\pi^0 - \langle r_S^2 \rangle_\pi^8, \langle r_S^2 \rangle_\pi^l - \langle r_S^2 \rangle_\pi^8, \\ L_5^r: & \langle r_S^2 \rangle_\pi^8, 3\langle r_S^2 \rangle_\pi^l - 2\langle r_S^2 \rangle_\pi^0\end{aligned}$$

- Extracting L_4^r (and L_5^r) always requires fitting of f_0 .
- Determination of L_4^r more difficult and less precise than $\bar{l}_4$.
- Using FLAG estimate for f_0 as prior with 50% width to stabilize a small number of fits.

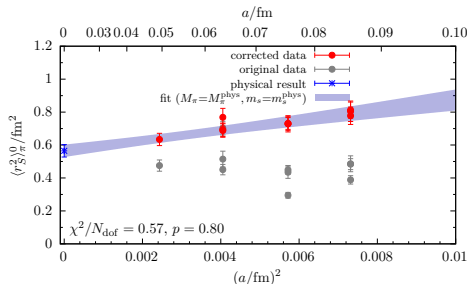
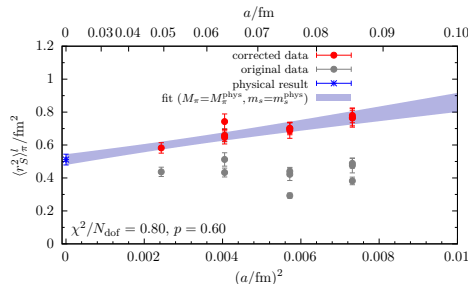
Light chiral extrapolation



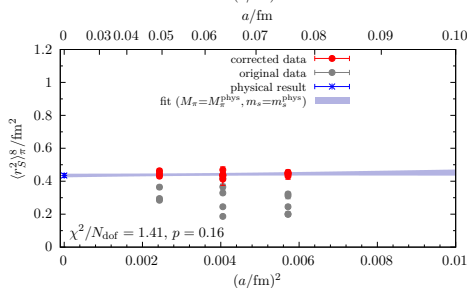
- ▶ Shown fits are “representative” of the final result.
- ▶ Difference $\langle r_S^2 \rangle_\pi^0 - \langle r_S^2 \rangle_\pi^l$: **pure strange effect**.
- ▶ Errors dominated by quark-disconnected piece.
- ▶ Steep slope towards $m_l \rightarrow 0$ due to chiral log.
- ▶ Physical point in m_l (isospin limit) defined by:
 $M_\pi^{\text{phys}} = 134.8(3) \text{ MeV}$ *Eur. Phys. J. C 77 (2017) 2, 112*
- ▶ $\langle r_S^2 \rangle_\pi^{l,0}$ data receive large corrections from fit ...



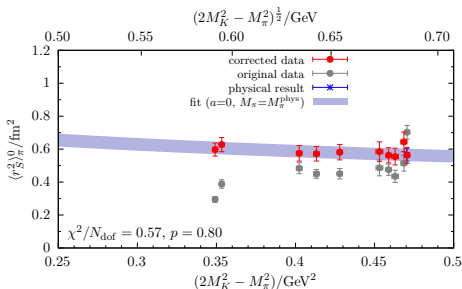
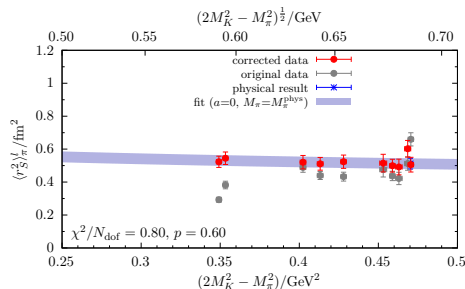
Continuum extrapolation



- ▶ **Large lattice artifacts in $\langle r_S^2 \rangle_\pi^{l,0}$.**
→ Corrections up to $\lesssim 40\%$.
- ▶ Lattice artifacts mostly due to quark-disconnected contributions.
- ▶ Typically rather small corrections for $l = s$.
- ▶ Sensitivity to lattice artifacts depends on data cuts
- ▶ What about m_s effects?



Strange chiral extrapolation

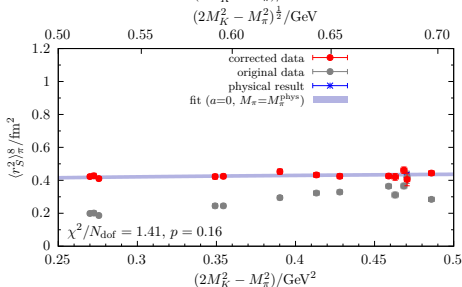


- Strange mass dependence very mild.
- Data cuts have little effect.
- At most percent level corrections.
- Ensembles on $m_s \approx \text{phys}$ trajectory cluster around physical point.
- Physical point in $m_s \sim (2M_K^2 - M_\pi^2)$ defined by:

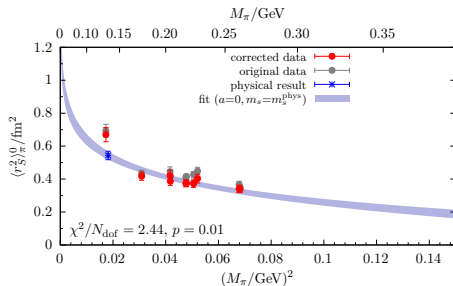
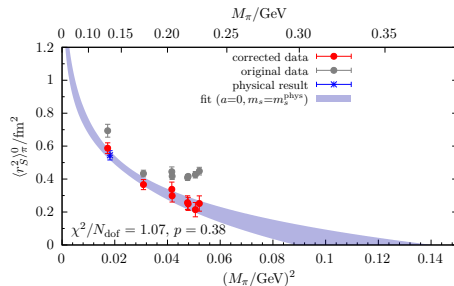
$$M_\pi^{\text{phys}} = 134.8(3) \text{ MeV and}$$

$$M_K^{\text{phys}} = 494.2(3) \text{ MeV.}$$

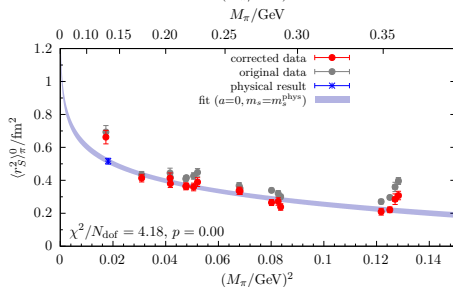
Eur. Phys. J. C 77 (2017) 2, 112



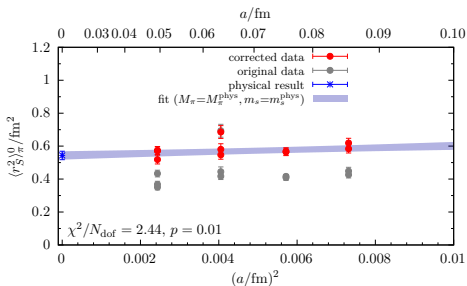
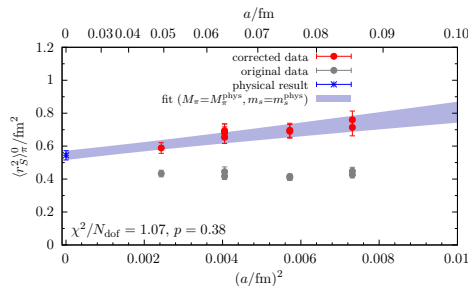
Data cuts: M_π



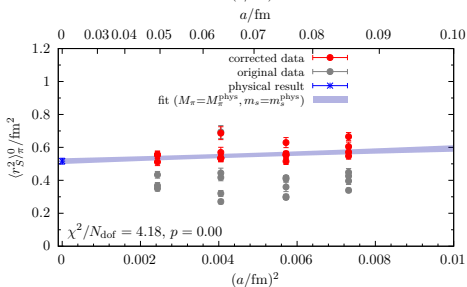
- ▶ Example data set for $\langle r_S^2 \rangle_\pi^0$ with $1.5 \text{ fm} \lesssim t_{\text{sep}} \lesssim 3.25 \text{ fm}$ and $Q^2 \leq 0.4 \text{ fm}^2$.
- ▶ **Pion mass cuts greatly improve fit quality.**
- ▶ Physical values remain compatible.
- ▶ E250 falls on fit curve for $M_\pi^{\text{cut}} = 230 \text{ MeV}$.
- ▶ Cuts in a (and L) less important.



Data cuts: M_π



- ▶ Example data set for $\langle r_S^2 \rangle_\pi^0$ with $1.5 \text{ fm} \lesssim t_{\text{sep}} \lesssim 3.25 \text{ fm}$ and $Q^2 \leq 0.4 \text{ fm}^2$.
- ▶ **Pion mass cuts greatly improve fit quality.**
- ▶ Physical values remain compatible.
- ▶ E250 falls on fit curve for $M_\pi^{\text{cut}} = 230 \text{ MeV}$.
- ▶ However: Cuts in M_π affect sensitivity to lattice artifacts
→ Possible higher order effects.



Model averages

Assign a weight to each model (fit) [PRD 103,114502 \(2021\)](#)

$$w_i \sim \exp \left(-\frac{1}{2} \left[\chi^2 + 2(N_{\text{para}} - N_{\text{prio}}) - 2N_{\text{data}} \right] \right).$$

Central value and total error for observable y are given by median and 16% and 84% percentiles of the CDF

$$CDF(y, \lambda) = \int_{-\infty}^y d\tilde{y} \sum_i w_i N(\tilde{y}, m_i, \sigma_i \sqrt{\lambda}).$$

Separate statistical (σ_{stat}) and systematic (σ_{sys}) errors from solving

$$\lambda \sigma_{\text{stat}}^2 + \sigma_{\text{sys}}^2 = \left(\frac{y_{\text{hi}} - y_{\text{lo}}}{2} \right)^2 \quad \text{where} \quad CDF(y_{\text{hi}}, \lambda) = 0.84, \quad \text{and} \quad CDF(y_{\text{lo}}, \lambda) = 0.16,$$

where $\lambda = 2.0$ rescales the statistical errors [Nature 593 \(2021\) 7857, 51-55](#)

Final set of models:

$$\underbrace{\{(t_{\text{sep}}^{\min}, t_{\text{sep}}^{\max})\text{-pairs}\}}_{\text{summation method}}$$



$$\underbrace{\{Q^2\text{-cuts}\}}_{\text{z-expansion}}$$

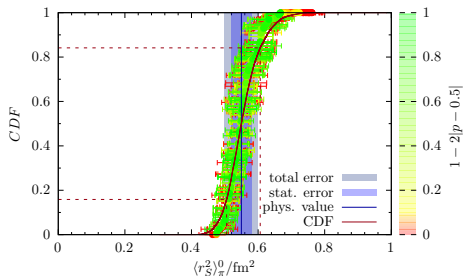
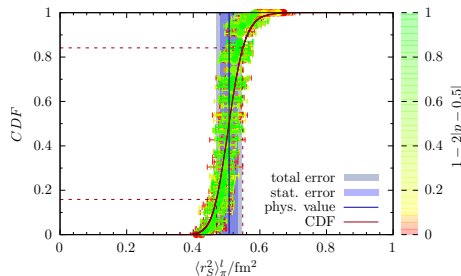


$$\underbrace{\{M_{\pi^-}, a\text{- and } L\text{-cuts}\}}_{\text{physical extrapolation}}$$

$\Rightarrow$

observable	$\langle r_S^2 \rangle_{\pi, \text{phys}}^{0, l, 8}$	f_0	L_4^r	L_5^r
#models	910	5460	2730	1820

Results for radii



► Final, physical results for radii:

$$\langle r_S^2 \rangle_\pi^0 = 0.550(32)_{\text{stat}}(39)_{\text{sys}}[50]_{\text{total}} \text{ fm}^2,$$

$$\langle r_S^2 \rangle_\pi^I = 0.508(27)_{\text{stat}}(19)_{\text{sys}}[39]_{\text{total}} \text{ fm}^2,$$

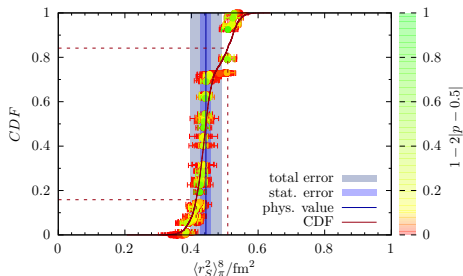
$$\langle r_S^2 \rangle_\pi^8 = 0.443(16)_{\text{stat}}(45)_{\text{sys}}[47]_{\text{total}} \text{ fm}^2.$$

► First lattice calculation with full error budget.

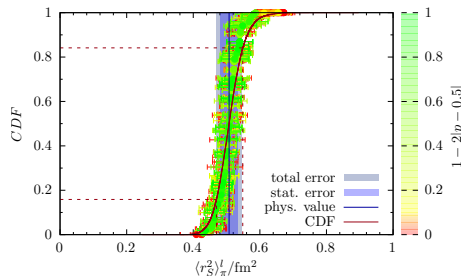
► Expected hierarchy: $\langle r_S^2 \rangle_\pi^8 < \langle r_S^2 \rangle_\pi^I < \langle r_S^2 \rangle_\pi^0$.

► Error for $\langle r_S^2 \rangle_\pi^8$ dominated by systematics.

► Pheno value: $\langle r_S^2 \rangle_\pi^I = 0.61(04) \text{ fm}^2$.



Results for radii



► Final, physical results for radii:

$$\langle r_S^2 \rangle_\pi^0 = 0.550(32)_{\text{stat}}(39)_{\text{sys}}[50]_{\text{total}} \text{ fm}^2,$$

$$\langle r_S^2 \rangle_\pi^l = 0.508(27)_{\text{stat}}(19)_{\text{sys}}[39]_{\text{total}} \text{ fm}^2,$$

$$\langle r_S^2 \rangle_\pi^8 = 0.443(16)_{\text{stat}}(45)_{\text{sys}}[47]_{\text{total}} \text{ fm}^2.$$

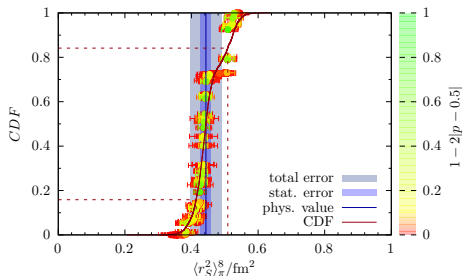
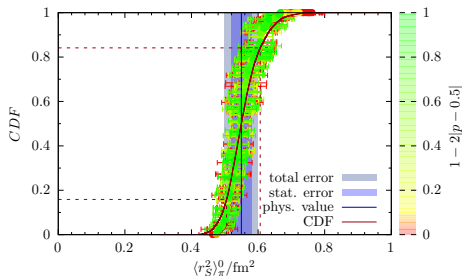
► Compatible with only other LQCD calculation by HPQCD:

[PRD 93 \(2016\) 054503](#)

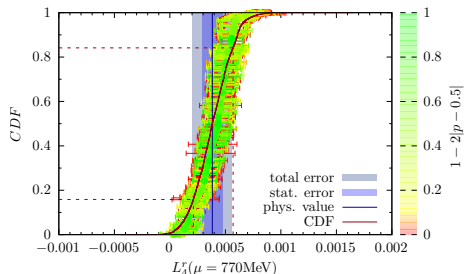
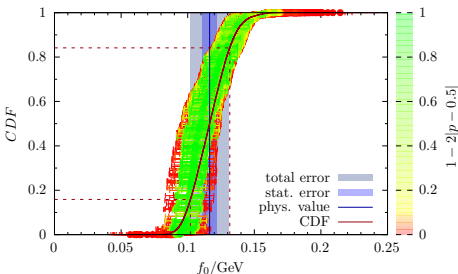
$$\langle r_S^2 \rangle_\pi^0 = 0.506(38)_{\text{stat}}(53)_{\text{sys}}[65]_{\text{total}} \text{ fm}^2,$$

$$\langle r_S^2 \rangle_\pi^l = 0.481(37)_{\text{stat}}(50)_{\text{sys}}[62]_{\text{total}} \text{ fm}^2,$$

$$\langle r_S^2 \rangle_\pi^8 = 0.431(38)_{\text{stat}}(46)_{\text{sys}}[60]_{\text{total}} \text{ fm}^2.$$



Results for SU(3) LECs



► Final results for LECs @ $\mu = 770 \text{ MeV}$:

$$f_0 = 116.5(5.5)_{\text{stat}}(13.7)_{\text{sys}}[14.8]_{\text{total}} \text{ MeV}$$

$$L_4^r(\mu) = +0.38(09)_{\text{stat}}(15)_{\text{sys}}[18]_{\text{total}} \times 10^{-3}$$

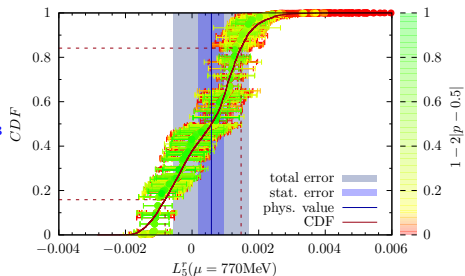
$$L_5^r(\mu) = +0.58(38)_{\text{stat}}(1.08)_{\text{sys}}[1.14]_{\text{total}} \times 10^{-3}$$

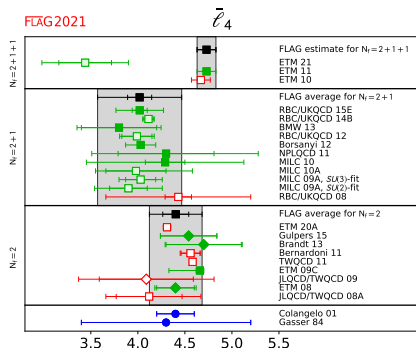
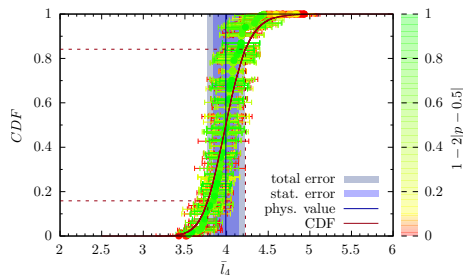
► FLAG 2021 estimates ($N_f = 2 + 1$):

$$f_0 = 114.0(8.5) \text{ MeV}$$

$$L_4^r(\mu) = -0.02(56) \times 10^{-3}$$

$$L_5^r(\mu) = +0.95(41) \times 10^{-3}$$



Result for $\bar{l}_4$ 

- **Final result for $\bar{l}_4$ directly from physical $\langle r_S^2 \rangle_\pi^l$, i.e.** $\bar{l}_4 = \frac{1}{12} \left(13 + (4\pi f_\pi)^2 \langle r_S^2 \rangle_\pi^l \right)$

$$\Rightarrow \bar{l}_4 = 3.99(15)_{\text{stat}}(17)_{\text{sys}}[23]_{\text{total}}.$$

- Very competitive error, compatible with indirect determinations / FLAG average $\bar{l}_4 = 4.02(45)$.
- Pheno value $\bar{l}_4 = 4.39(22)$. *Nucl.Phys.B 603 (2001) 125-179*
- First $N_f = 2 + 1$ calculation based on scalar FF.
- Much better control over systematics than (older) $N_f = 2$ calculations.

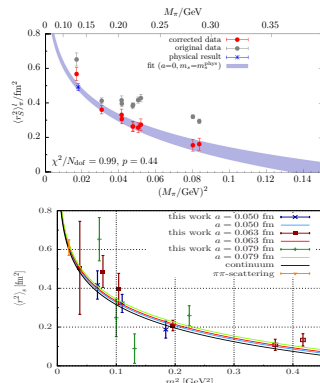
Summary and outlook

Study of the pion scalar radii on 17 CLS $N_f = 2 + 1$ ensembles:

- ▶ Results for radii at the physical point and $SU(3)$ χ PT LECs.
- ▶ **First calculation with controlled systematics and full error budget, i.e. excited states, Q^2 -dependence and physical extrapolation.**
- ▶ Most precise existing determination of L_4^r .
- ▶ First direct $N_f = 2 + 1$ lattice calculation of $\bar{l}_4$ with very competitive errors. Good agreement with determinations from f_π and FLAG average.

Future directions:

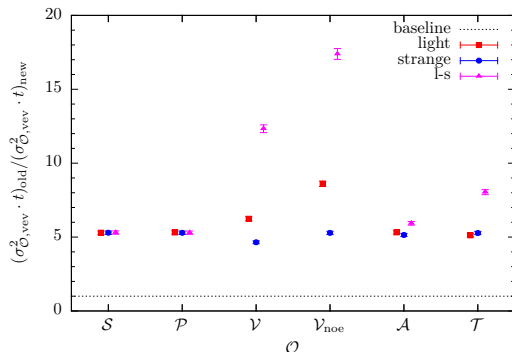
- ▶ Analyze further form factors, e.g. $F_V^{\pi,K}(Q^2)$.
→ data available for all 16 local and one-link displaced operator insertions
- ▶ New CLS F300 ensemble (M_π^{phys} , $a = 0.05 \text{ fm}$, $T/a \times (L/a)^3 = 256 \times 128^3$) currently in production.
→ Very promising for form factor calculations.



$N_f = 2$ results from Gülpers et al. (*EPJ A* (2015) 12, 158)

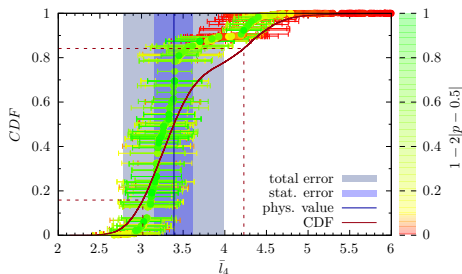
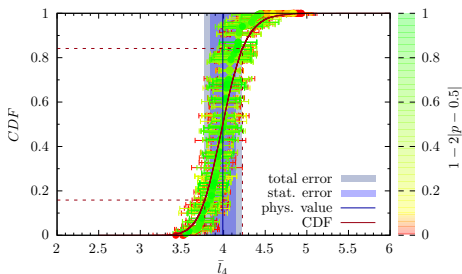
Backup slides

Quark-disconnected contribution (III)



- ▶ Several orders of magnitude (!) of speedup $\frac{(\sigma^2 \cdot t)_{naive}}{(\sigma^2 \cdot t)_{new}}$ compared to naive stochastic method.
- ▶ Also still (at least) factor ~ 5 to ~ 20 compared to plain hierarchical probing ("old" method).
- ▶ Quark-disconnected loops available on almost all CLS ensembles.
- ▶ Re-used in many other projects (e.g. **HVP, nucleon structure ...**).
- ▶ Cost similar to gauge field generation; several 100MCh in total.

$\bar{l}_4$ – Matching with SU(3)



- Alternative determination via matching condition $\bar{l}_4$:

NPB 250 (1985) 517-538

$$\bar{l}_4 = 16\pi^2 \left[8L_4^r(\mu^2) + 4L_5^r(\mu^2) \right] - \frac{1}{4} \left[1 + \ln \frac{M_K^2 - \frac{1}{2}M_\pi^2}{\mu^2} \right] - \ln \frac{M_{\pi, \text{phys}}^2}{\mu^2}$$

$$\Rightarrow \bar{l}_4 = 3.39(23)_{\text{stat}}(56)_{\text{sys}}[61]_{\text{total}}$$

- Final (systematic) error inflated due to L_5^r -dependence.
- Still compatible with $\bar{l}_4 = 3.99(15)_{\text{stat}}(17)_{\text{sys}}[23]_{\text{total}}$.