

Theoretical background



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A crash course on
Galactic dynamics
+ Hands-on tutorial on
Galpy orbit modeling

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Bibliography

- [Jo Bovy's Online graduate textbook \(2023\)](#): Dynamics and astrophysics of galaxies
- [Binney & Merrifield \(1998\)](#): “Galactic Astronomy”
- [Binney & Tremaine \(2008\)](#): “Galactic Dynamics”
- Eugene Vasiliev’s [Modern Galactic dynamics in the era of plentiful data \(2020\)](#) workshop



NGC 7773 (Credit: HST)



NGC 5679 & Arp 274 (Credit: HST)



M100 (Credit: HST)

Outline

- **Theoretical background**

- Gravity and potentials
- Lagrangian and Hamiltonian formalisms
- Conserved quantities (e.g., energy, ang momentum)
- Orbits in spherical and disk potentials

- **Observational background**

- The Milky Way
- Surveys
- Streams
- The accretion history of the Milky Way
- The effects of satellite accretion

- **Galpy tutorial**

- The basics: installation and getting to know the package
- Generating orbits
- The effect of the Large Magellanic Cloud
- Comparing and modifying potentials

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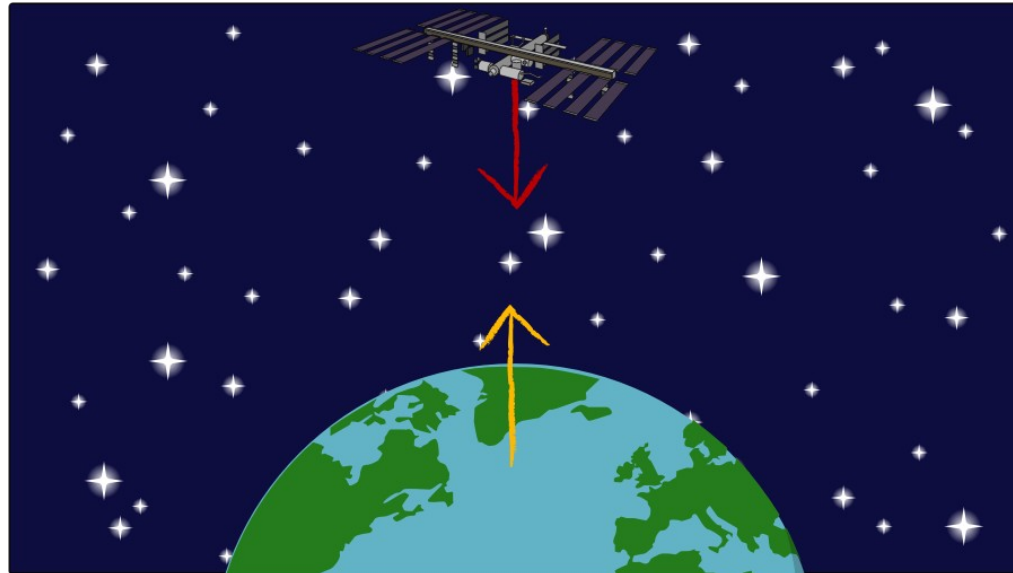
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- The basics: installation and getting to know the package
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- Comparing and modifying potentials

Matter and the gravitational field

Masses under the influence of gravity (long range force)

$$\Phi(\vec{x}) = \sum_{i=0}^N \frac{-GM_i}{|\vec{x} - \vec{x}_i|} \quad \vec{F}(\vec{x}) = -m \nabla \Phi(\vec{x})$$



Matter and the gravitational field

Masses under the influence of gravity (long range force)

$$\Phi(\vec{x}) = \sum_{i=0}^N \frac{-GM_i}{|\vec{x} - \vec{x}_i|}$$

$$\nabla^2 \Phi(\vec{x}) = 4\pi G \rho$$

$$\vec{F}(r) = -\frac{GMm}{r^2} \hat{r}$$

$$\vec{F}(\vec{x}) = -m \nabla \Phi(\vec{x})$$

The gravitational potential for a set of N point masses is the sum of the potential for the individual point masses. Therefore:

In galactic dynamics:

- relativity is neglected;
- cosmological expansion is neglected;
- potential is negative and tends to zero at infinity.

$$\vec{F}(\vec{x}) = \sum_{i=0}^N \frac{-GM_i m}{|\vec{x} - \vec{x}_i|^3} (\vec{x} - \vec{x}_i)$$

Matter and the gravitational field

The mass of galaxies as a sum of discrete constituents:

- Stars,
- Dark matter particles,
- ISM

Their distribution is rather uniform

Mass density can be approximated as a smooth function (→ the potential and the force are also smooth)



M101 (Credit: ESA & NASA)



NGC 660 (Credit: Gemini Obs. & AURA)

Circular velocity

- For a circular orbit, the centripetal acceleration is balanced by the gravitational field

Circular velocity at radius r

$$a_r = -\frac{v^2}{r} = -\frac{GM(<r)}{r^2}$$

$$v_c^2 = \frac{GM(<r)}{r}$$

Connection to rotation curves and dark matter:

Flat rotation curve \rightarrow v_c constant with r implies linear relation between mass and r

For reference, for the Sun

$$R_0 \approx 8 \text{ kpc}, v_c \approx 220 \text{ km s}^{-1}$$

$$M(<8 \text{ kpc}) \approx 9 \times 10^{10} M_\odot$$

Dynamical time (or crossing time)

- Time required to cross a dynamical system

$$t_{dyn} = \frac{2\pi r}{v_c} = \sqrt{\frac{3\pi}{G\langle\rho\rangle}}$$

Depends on the average density!

- short dynamical timescales in the Galactic center and long in the halo
- For the sun, $t_{dyn} \sim 225$ Myr (and is close to 1 Gyr at 50 kpc)

Since the age of the Universe is ~ 13 Gyr, and galaxies are ~ 10 Gyr old,
they are dynamically young!

Examples of potentials

Point mass

$$\Phi(r) = -\frac{GM}{r}$$

$$v_c(r) = \sqrt{\frac{GM}{r}}$$

$$t_{dyn}(r) = \frac{2\pi r}{v_c}$$

e.g., Solar system (Keplerian orbits),
supermassive black holes

Homogeneous sphere
(radius R)

$$\Phi(r) = \begin{cases} \frac{2\pi G \rho_0}{3} (r^2 - 3R^2), & (r < R) \\ \frac{4\pi G \rho_0 R^3}{3r}, & (r \geq R) \end{cases}$$

$$v_c(r) = \sqrt{\frac{4\pi G \rho_0}{3}} r$$

$$t_{dyn} = \sqrt{\frac{3\pi}{G \rho_0}}$$

t_{dyn} valid for circular and radial orbits
(harmonic oscillator)

Examples of potentials

Plummer sphere
(Plummer 1911)

$$\Phi(r) = -\frac{GM}{\sqrt{r^2 + b^2}}$$

b: Plummer scale length

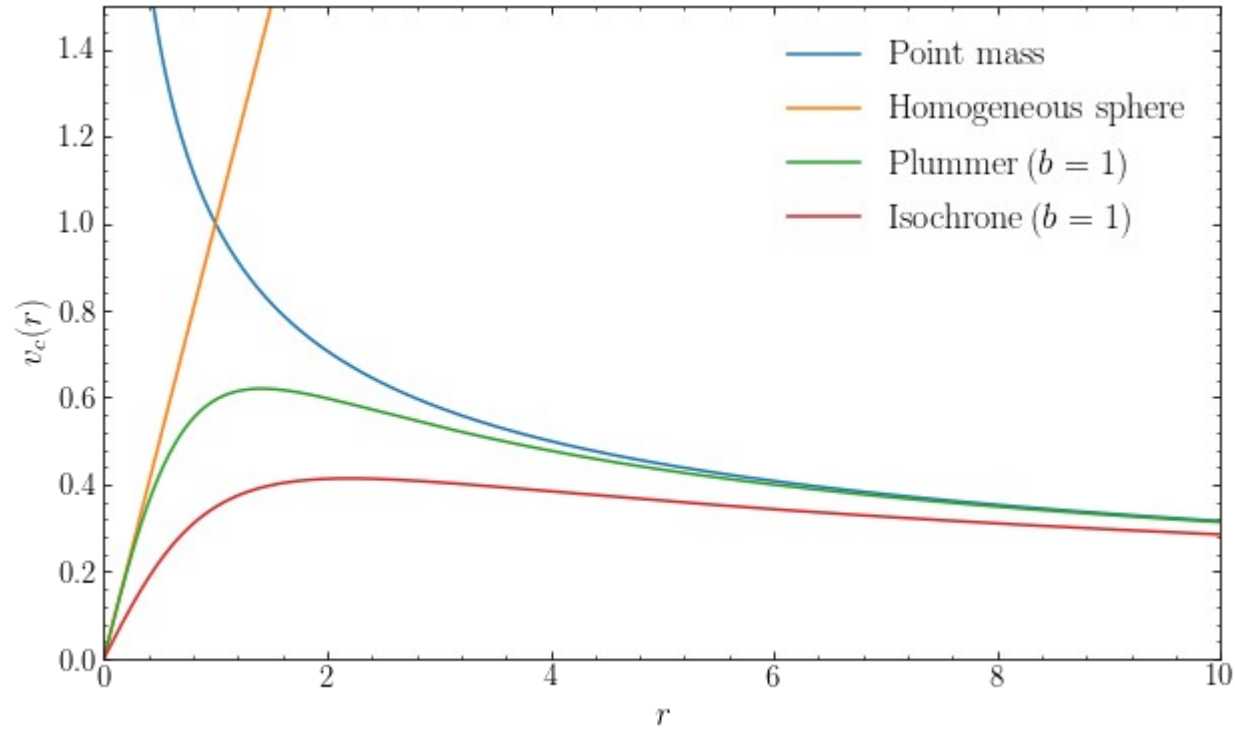
Isochrone potential
(Heron 1959)

$$\Phi(r) = -\frac{GM}{b + \sqrt{r^2 + b^2}}$$

$$v_c(r) = \sqrt{\frac{GM r^2}{(b+a)^2 a}} \quad a = \sqrt{r^2 + b^2}$$

e.g., dark matter halos, small dwarf galaxies,
originally used for globular clusters too

Examples of potentials



Important power-law potentials

$$\rho(r) = \frac{\rho_0 a^\alpha}{r^\alpha (1+r/a)^{\beta-\alpha}} \quad \rho(r) = \begin{cases} \rho_0 \left(\frac{a}{r}\right)^\alpha, & r \ll a, \\ \rho_0 \left(\frac{a}{r}\right)^\beta, & r \gg a. \end{cases}$$

Hernquist model
(Hernquist 1990)

$$\alpha=1 \quad \beta=4$$

$$\Phi(r) = -\frac{4\pi G \rho_0 a^2}{\sqrt{2}(1+r/a)} = -\frac{GM}{r+a}$$

e.g., dark matter halos, elliptical galaxies, galactic bulges

Navarro-Frenk-White (NFW) model
(Navarro et al. 1997)

$$\alpha=1 \quad \beta=3$$

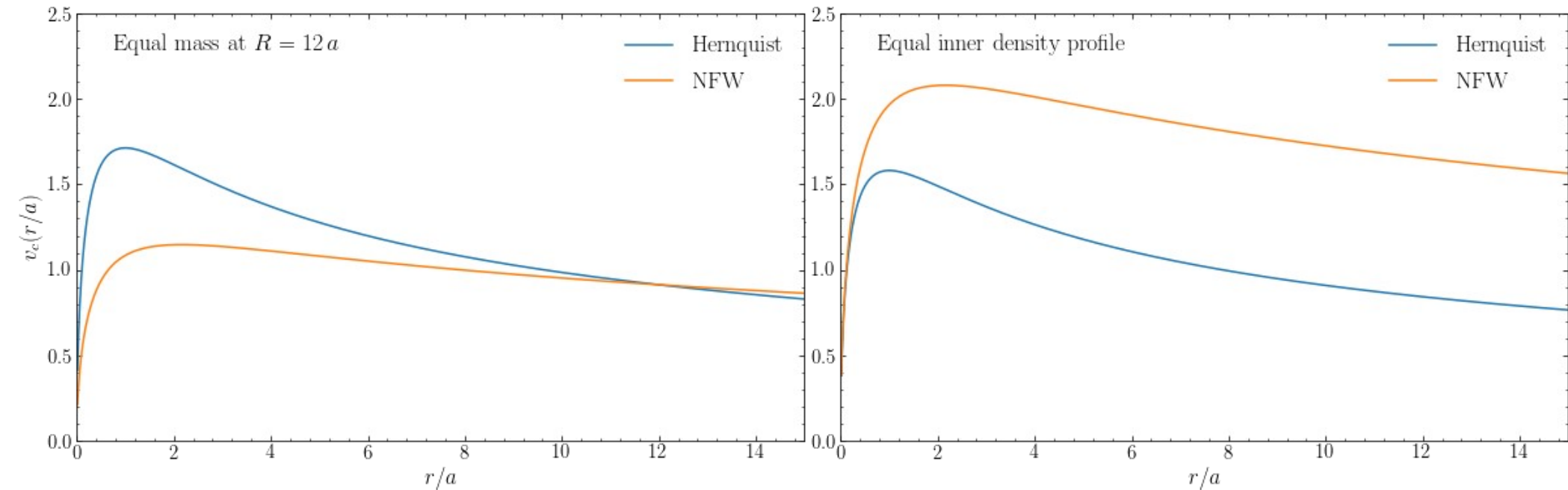
$$\Phi(r) = -4\pi G \rho_0 a^3 \ln(1+r/a)/r$$

e.g., dark matter halos in cosmological simulations

Important power-law potentials

Same enclosed mass at $r = 12 a$

Normalized so that both have the
same inner profile



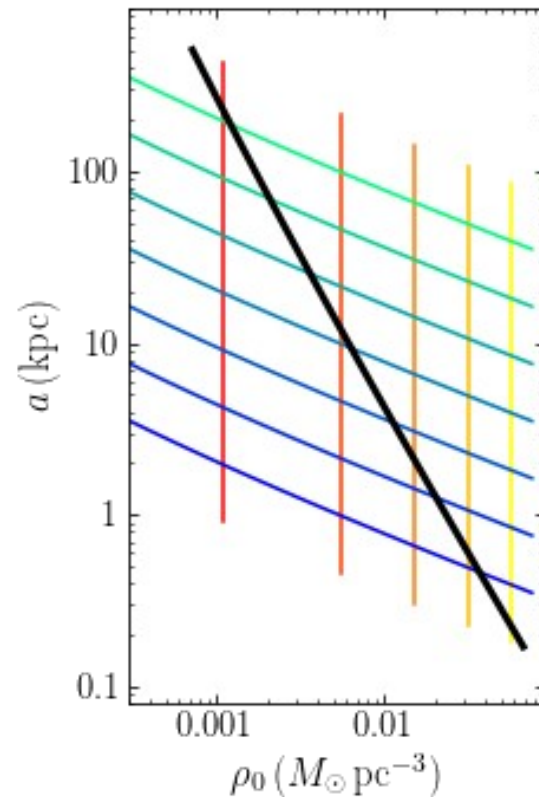
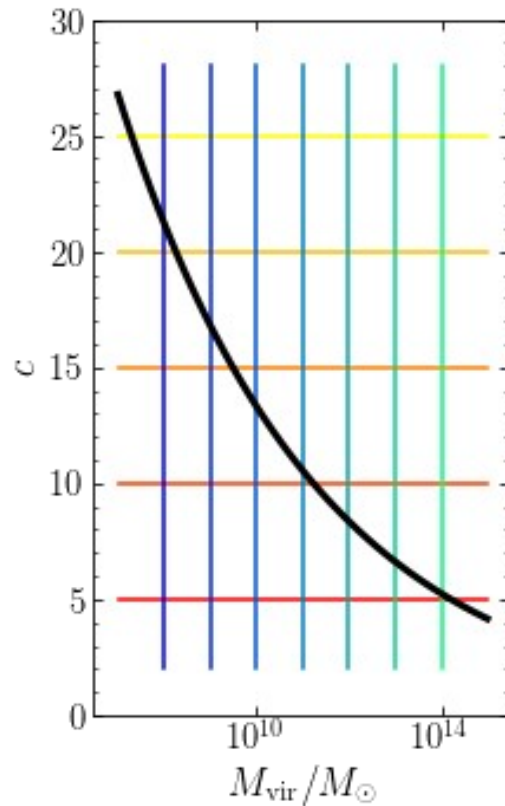
Parametrization of NFW potentials

- Virial mass and concentration parameter
- Virial radius: radius within which the mean density is a factor Δ_v times the Universe's critical density
- Typically, $\Delta_v = 200 \longrightarrow r_{200}, m_{200}$

$$\rho(r) = \frac{\Delta_v \rho_{crit}}{3} \frac{c^3}{f(c)} \quad f(c) = \ln(1+c) - \frac{c}{1+c} \quad c = \frac{r_{vir}}{a}$$

Concentration-mass relation

$$\log_{10} c = 0.905 - 0.101 \log_{10} \left(\frac{M_{\text{vir}}}{10^{12} h^{-1} M_0} \right)$$



Notions of Classical Mechanics

- Classical mechanics: motions of bodies under the influence of “classical” forces (gravity, electromagnetic)
- The basic concepts are contained in Newton’s laws of motion

$$\vec{p} = m \vec{v} \qquad \vec{F} = \dot{\vec{p}}$$

- A very important quantity in the study of Galactic orbits is the angular momentum

$$\vec{L} = \vec{x} \times \vec{p}$$

$$\dot{\vec{L}} = \vec{x} \times \vec{F}$$

Torque

If the torque (or one of its components) is zero, the angular momentum (or one of its components) is conserved

Notions of Classical Mechanics

- Work and energy

$$W_{ij} = \int_{x_i}^{x_j} \vec{F} \cdot d\vec{x} = T_j - T_i$$

If the force is independent of time, the force is conservative

Kinetic energy

$$T = \frac{m|v|^2}{2}$$

Potential energy (of a body
in a gravitational field)

$$V = m\Phi$$

Total energy

$$E = T + V$$

Energy and escape velocity

- The energy E is conserved when the force is conservative (independent of time)
- Escape velocity: minimum velocity necessary to “escape” the gravitational field, from a given position to infinity

$$v_{esc} = \sqrt{2(\Phi_{inf} - \Phi(x))} \quad v_{esc}(r = 8 \text{ kpc}) = \sqrt{2\left(\frac{GM(r < 8 \text{ kpc})}{8 \text{ kpc}}\right)}$$

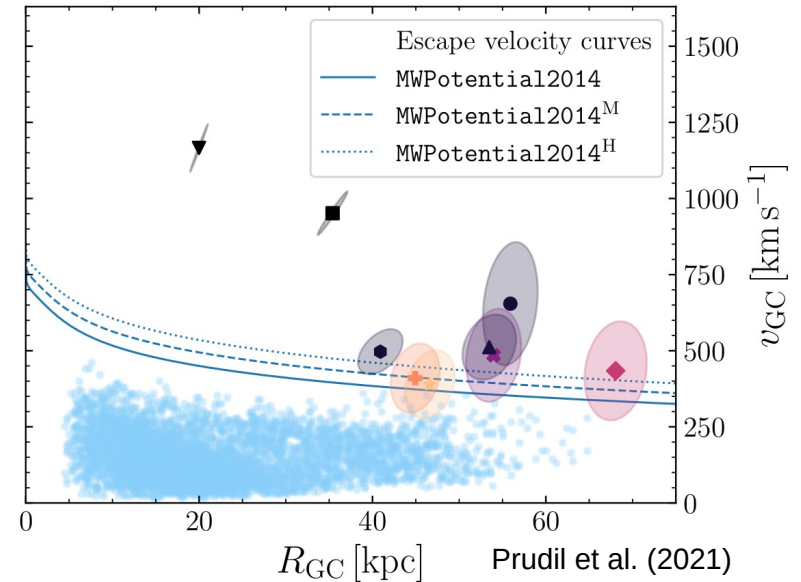
Under the correct assumptions, this equation provides strong constraints on the mass of the Milky Way!

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Lagrangian formalism

- Newtonian approach is familiar and intuitive, but more powerful frameworks exist
- Hamilton's principle: The motion of a system from t_1 to t_2 is such that the action integral has an extremal value

Action
integral

$$S = \int_{t_1}^{t_2} L(\vec{x}, \dot{\vec{x}}, t) dt = \int_{t_1}^{t_2} T - V dt$$


Euler-
Lagrange

Lagrange
equations

$$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{q}} \right) = \frac{\partial L}{\partial q}$$

Lagrangian formalism

- If a generalized coordinate q_j does not appear in L , the associated momentum component is conserved
- In a well-chosen coordinate frame, L can reveal a system's conserved quantities

Generalized
momentum

$$p_j = \frac{\partial L}{\partial \dot{q}_j} \quad \dot{p}_j = \frac{\partial L}{\partial q_j}$$

Lagrange
equations

$$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{q}} \right) = \frac{\partial L}{\partial q}$$

Hamiltonian formalism

- Hamiltonian:

$$H(\vec{q}, \vec{p}, t) = \dot{\vec{q}} \vec{p} - L(\vec{q}, \dot{\vec{q}}, t)$$

- Hamilton equations treat the coordinates q and the momentum p on the same footing

$$\dot{\vec{q}} = \frac{\partial H}{\partial \vec{p}} \qquad \dot{\vec{p}} = -\frac{\partial H}{\partial \vec{q}} \qquad \frac{\partial H}{\partial t} = -\frac{\partial L}{\partial t}$$

Instead of a set of second-order differential equations for q , we now have a twice as large set of first-order differential equations for q and p !

Hamiltonian formalism

- Hamiltonian: $H(\vec{q}, \vec{p}, t) = \dot{\vec{q}} \vec{p} - L(\vec{q}, \dot{\vec{q}}, t)$

$q \rightarrow$ **configuration space**

$(q, p) \rightarrow$ **phase space**

- If the potential does not depend on the velocities,

$$H = E = T + V$$

Hamiltonian formalism

- Canonical transformations and generating function

$$\dot{\vec{q}} \vec{p} - H = \dot{\vec{q}}' \vec{p}' - K + \frac{dF}{dt}$$

- If generating function $S(q, p', t)$ such that Hamiltonian $K = 0$

$$H\left(\vec{q}, \frac{\partial S}{\partial \vec{q}}, t\right) + \frac{\partial S}{\partial t} = 0 \quad \text{If } \frac{\partial H}{\partial t} = 0 \quad \text{and} \quad S(\vec{q}, \vec{p}', t) = W(\vec{q}, \vec{p}') - Et$$

Hamilton-Jacobi equation

$$H\left(\vec{q}, \frac{\partial W}{\partial \vec{q}}\right) = E$$

Action-angle variables

If $S(q)$ along a dynamical trajectory can be written as a sum over functions of a single component, the solution of the Hamilton-Jacobi equation can be defined based on N quantities

$$J_i = \frac{1}{2\pi} \oint dq_i \frac{\partial W_{q_i}(q_i, \vec{C})}{\partial q_i}$$

The transformed configuration coordinates are now

$$\vec{\theta} = \sum_i \frac{\partial W_i(q_i, \vec{J})}{\partial J_i}$$

And the time evolution of the system is given by

$$\dot{\vec{\theta}} = \frac{\partial H(\vec{J})}{\partial \vec{J}} = \text{constant} \qquad \dot{\vec{J}} = -\frac{\partial H(\vec{J})}{\partial \vec{\theta}} = 0$$

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“Angle” variables: θ_i

“Action” variables: J_i

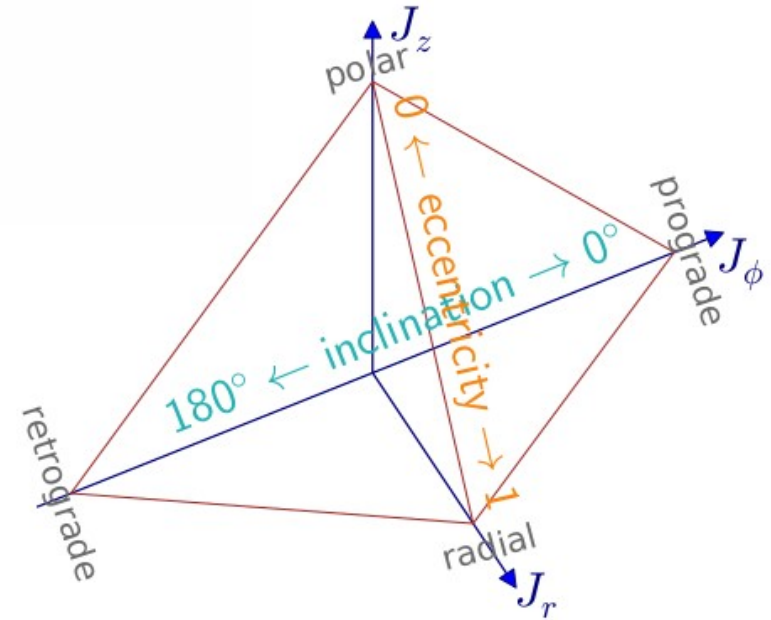
Action-angle variables

- Describe the extent of oscillations in each dimension
- Natural description of motion (angles change linearly with time)
- Canonical coordinates \rightarrow the 6D phase-space volume element is

$$d^3 x d^3 v = d^3 J d^3 \theta$$

- Actions are adiabatic invariants (conserved under slow variation of potential)
- Efficient methods for conversion between $\{x, v\}$ and $\{J, \theta\}$ exist

$$\dot{\vec{\theta}} = \frac{\partial H(\vec{J})}{\partial \vec{J}} = \text{constant} \quad \dot{\vec{J}} = -\frac{\partial H(\vec{J})}{\partial \vec{\theta}} = 0$$

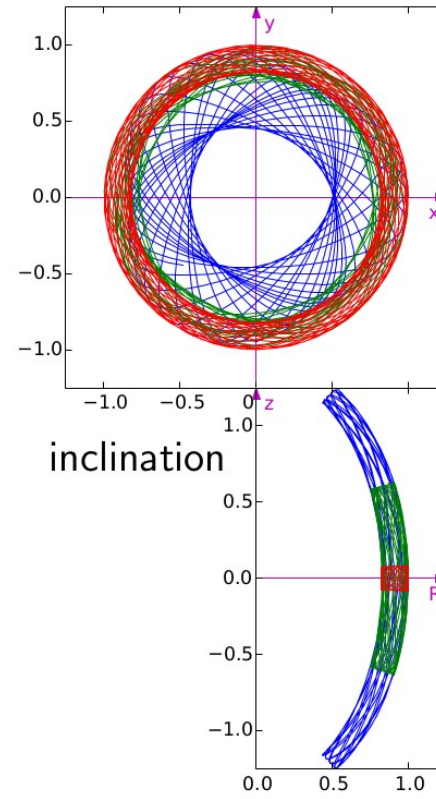
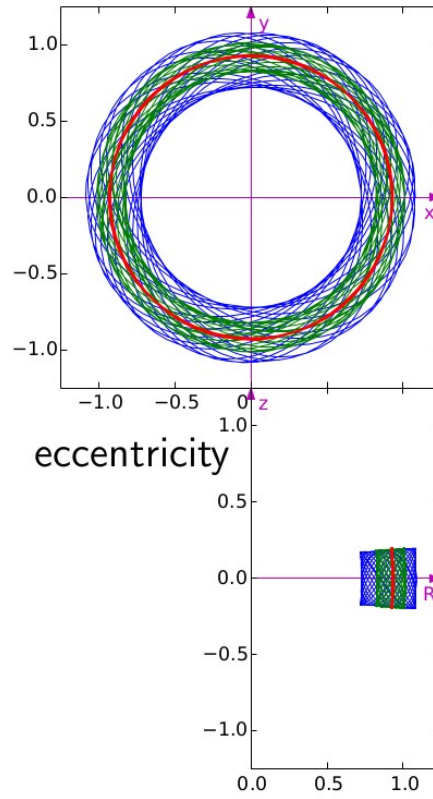
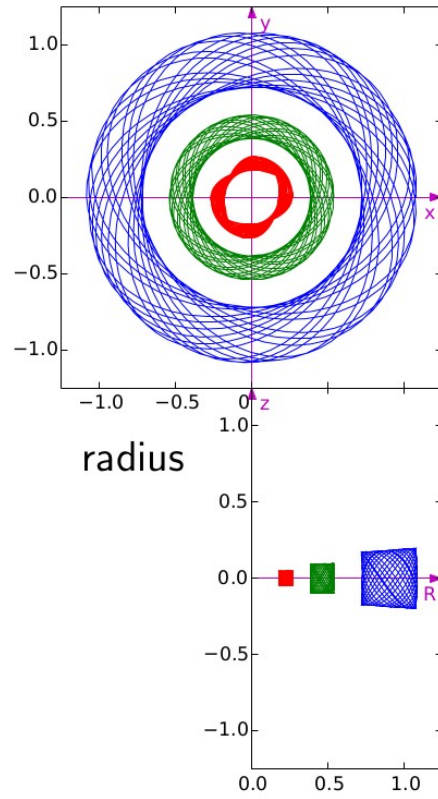


“Angle” variables: θ_i

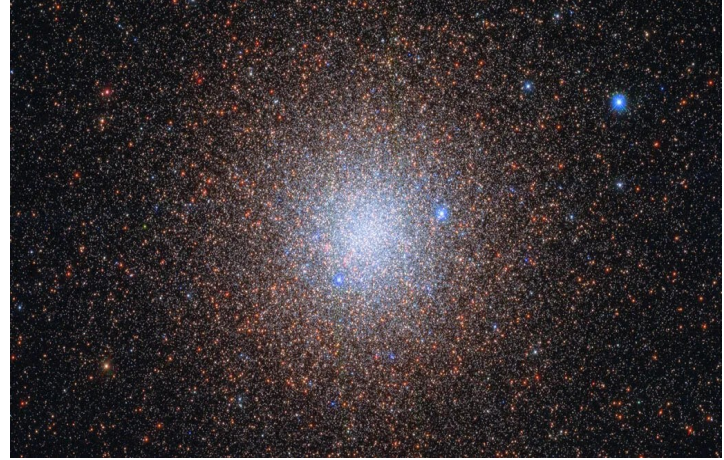
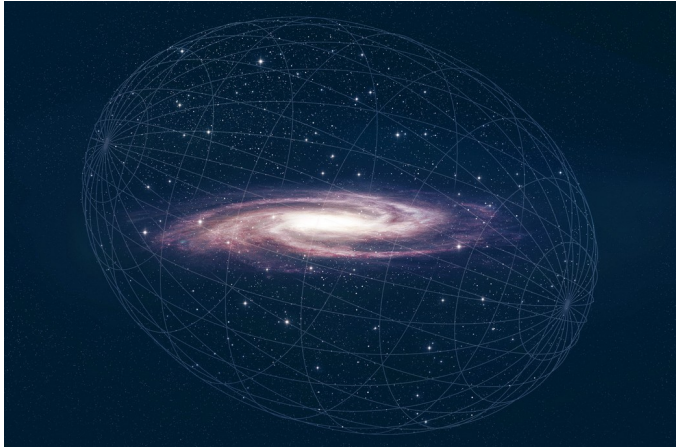
“Action” variables: J_i

Study of orbits and integrals of motion

How large is the variety of orbits?



Orbits in spherical mass distributions



Credit: Sci.news (left), ESO 461-036 NASA/ESA/Hubble (center), NGC 6441 Hubble/ESA and NASA (right)

Orbits in spherical mass distributions

- “Orbit”: The trajectories that bodies travel on under the influence of gravity
- The acceleration in a gravitational field is independent of the mass of the body

$$m \ddot{\vec{x}} = m \vec{g}(\vec{x})$$

- If the mass of the body does not affect the gravitational field, the entire orbit is independent of mass (“test particles”)

Orbits in spherical mass distributions

- Because the orbital trajectory is determined by a second-order differential equation, an orbit is fully determined by its initial phase-space coordinate (for test particles only)
- For spherically symmetric potentials, the (specific) angular momentum vector is conserved

$$\vec{L} = \vec{r} \times \dot{\vec{r}}$$

→ the orbit is constrained to a plane, which can be described in polar coordinates r, ψ

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→ the orbit is constrained to a plane, which can be described in polar coordinates r, ψ → $\dot{\psi} = \frac{L}{r^2}$ Kepler's second law

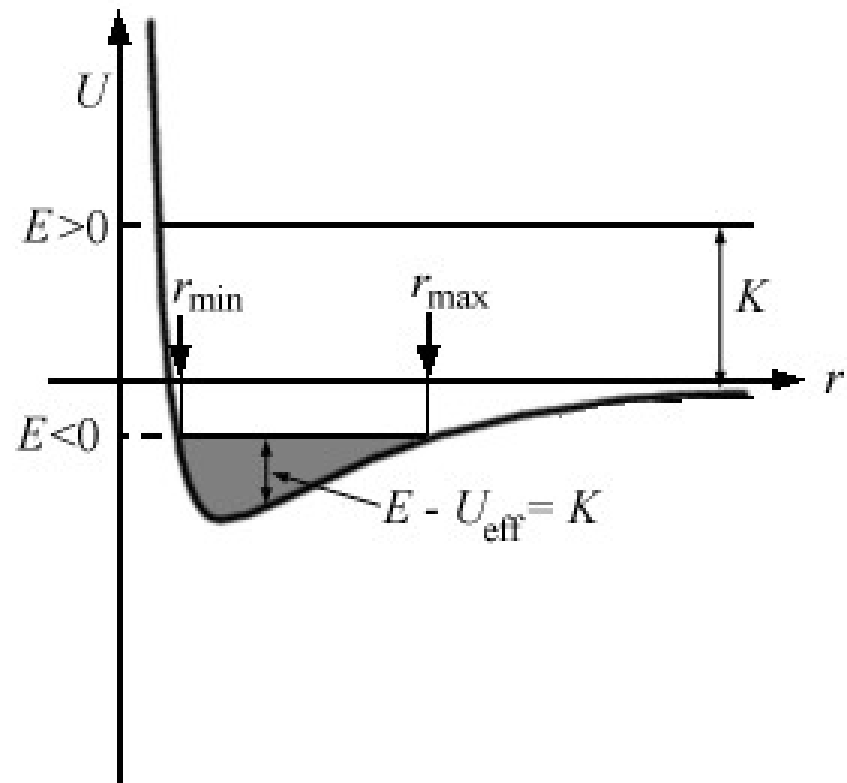
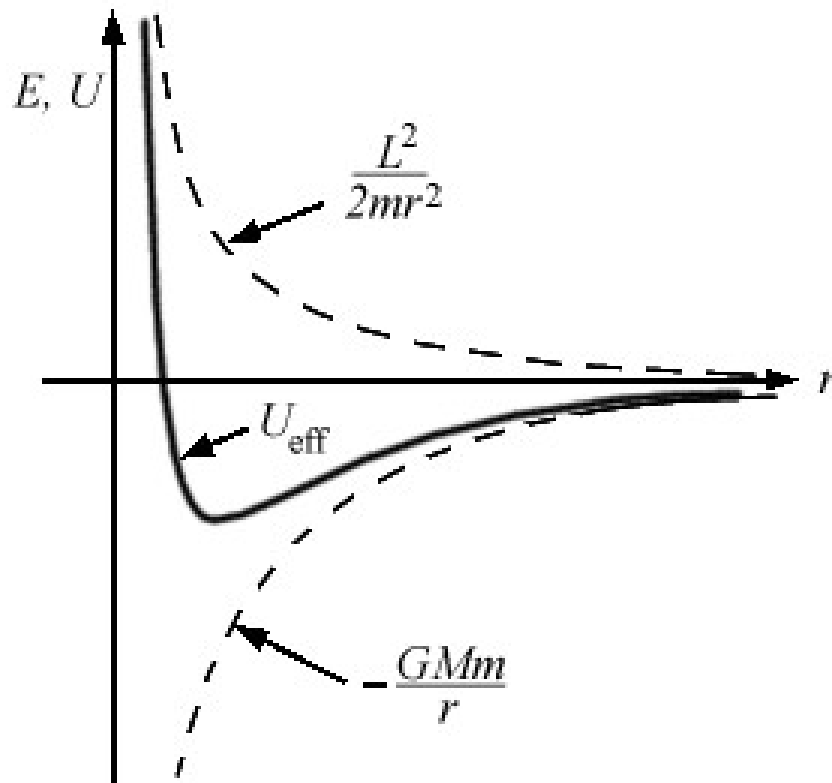
General properties of orbits in spherical potentials

- The specific energy of an orbital in a spherical potential is

$$E = \frac{\dot{r}^2}{2} + \frac{L^2}{2r^2} + \phi(r)$$

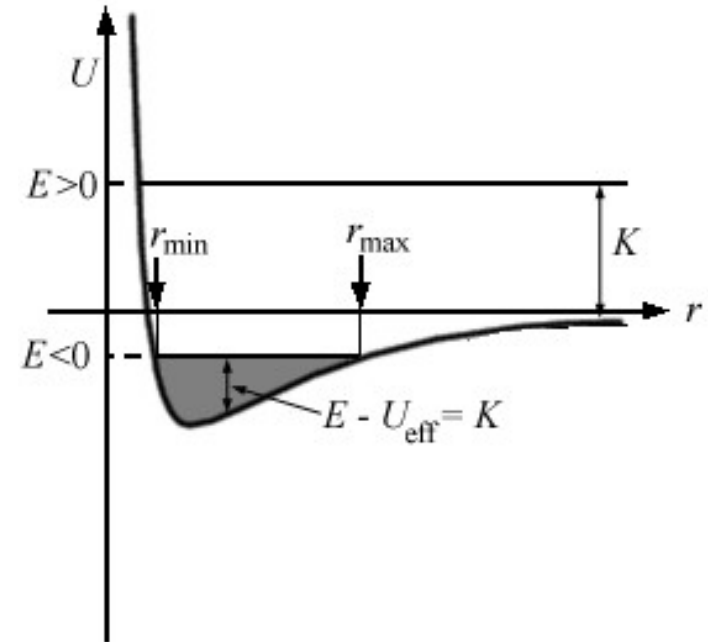
where $\phi_{eff}(r) = \frac{L^2}{2r^2} + \phi(r)$ is the effective potential

General properties of orbits in spherical potentials



General properties of orbits in spherical potentials

- Hyperbolic orbit: $E > 0$
- Parabolic orbit (\rightarrow escape velocity!): $E = 0$
- Elliptical orbit: $E < 0$
- Circular orbit: $E = \phi_{\text{eff}, \min}(r)$



General properties of orbits in spherical potentials

- Pericenter and apocenter

$$\dot{r}^2 = 2|E - \phi(r)| - \frac{L^2}{r^2} = 0$$

- Orbital eccentricity

$$e = \frac{r_a - r_p}{r_a + r_p}$$

$e = 0$ implies circular orbit

$e \rightarrow 1$ implies unbound orbit

General properties of orbits in spherical potentials

- Radial period: $T_r = 2 \int_{r_p}^{r_a} dt$
- Rotational (azimuthal) period: $T_\psi = \frac{2\pi}{|\Delta\psi|} T_r$

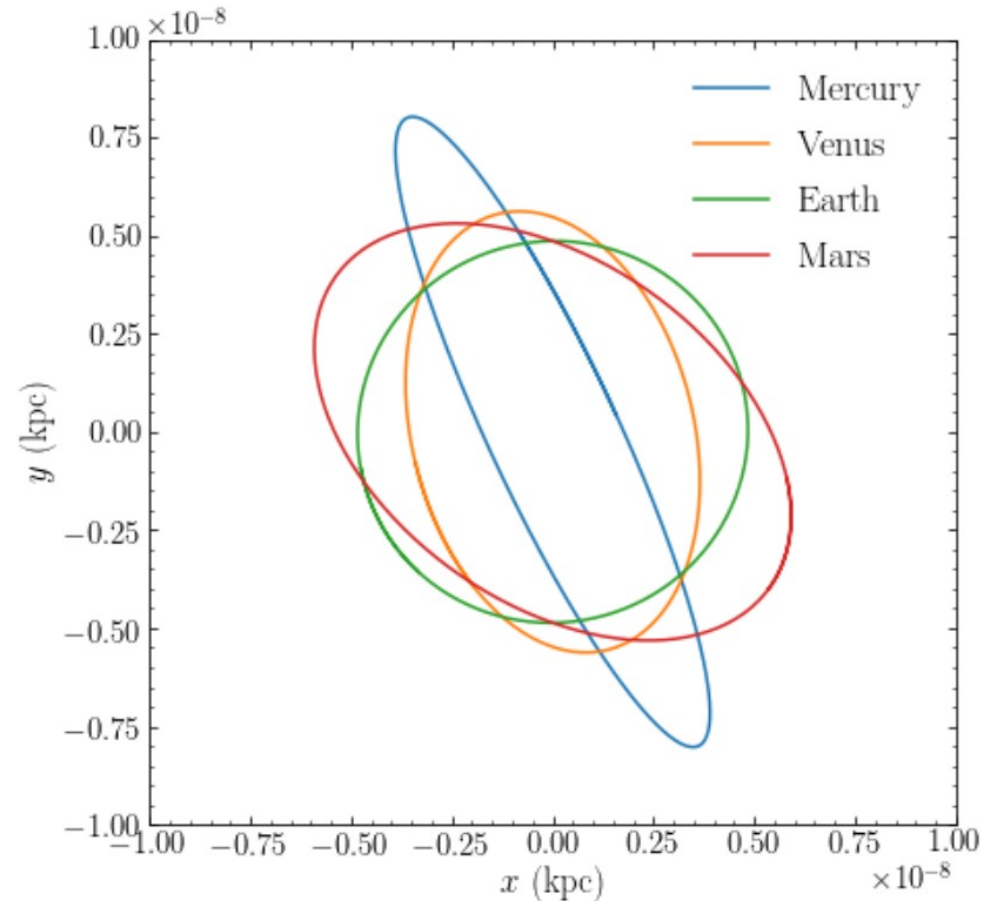
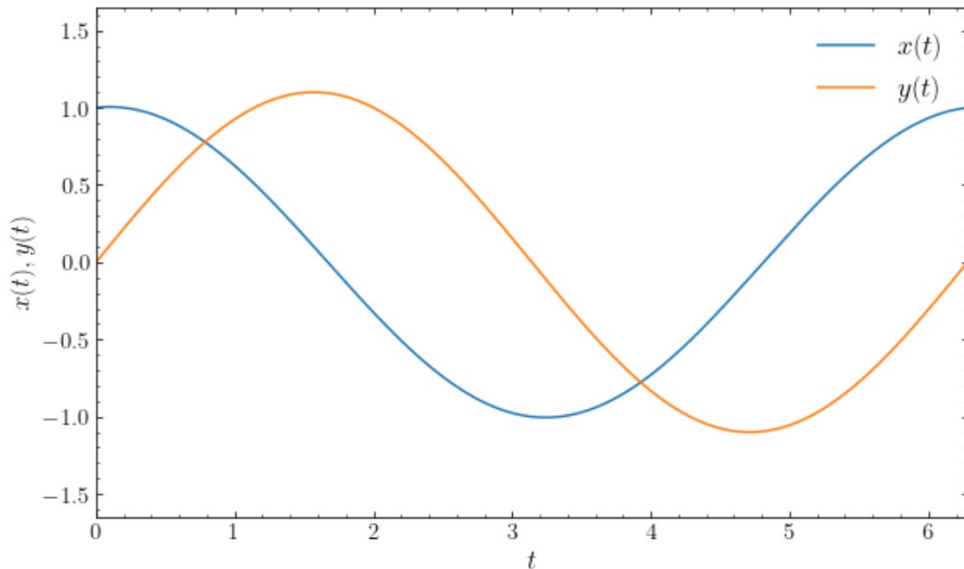
Orbits in homogeneous sphere

Orbits at $r < R$

$$\Phi(r) = \frac{1}{2} \omega^2 r^2$$
$$\omega^2 = 4 \pi G \rho_0 / 3$$

→

$$x(t) = a \cos(\omega t + \psi_x)$$
$$y(t) = b \cos(\omega t + \psi_y)$$



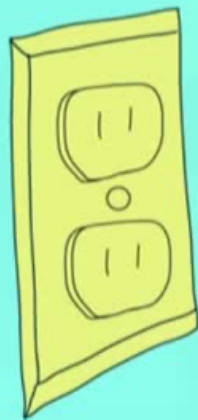
Orbits in homogeneous sphere

- Orbits at $r < R$

$$\Phi(r) = \frac{1}{2} \omega^2 r^2 \quad \omega^2 = 4 \pi G \rho_0 / 3 \quad \longrightarrow \quad \begin{aligned} x(t) &= a \cos(\omega t + \psi_x) \\ y(t) &= b \cos(\omega t + \psi_y) \end{aligned}$$

- Ellipses with the origin at $r=0$
 - Four constants: a , b , orientation i , and initial position
- Also: $T_\psi = 2 T_r = \frac{2 \pi}{\omega} \longrightarrow$ the period of every orbit is the same

TECHNICAL DIFFICULTIES



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Orbits in Kepler potential

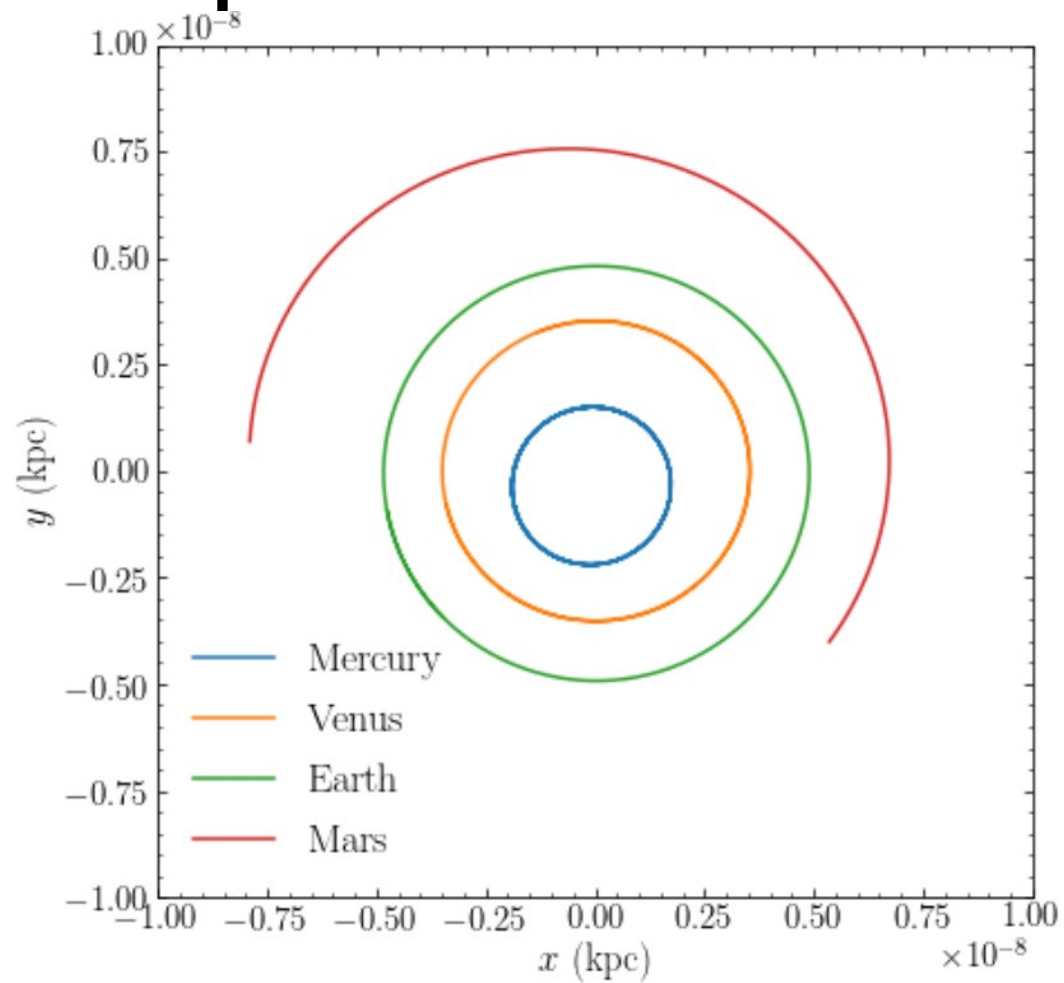
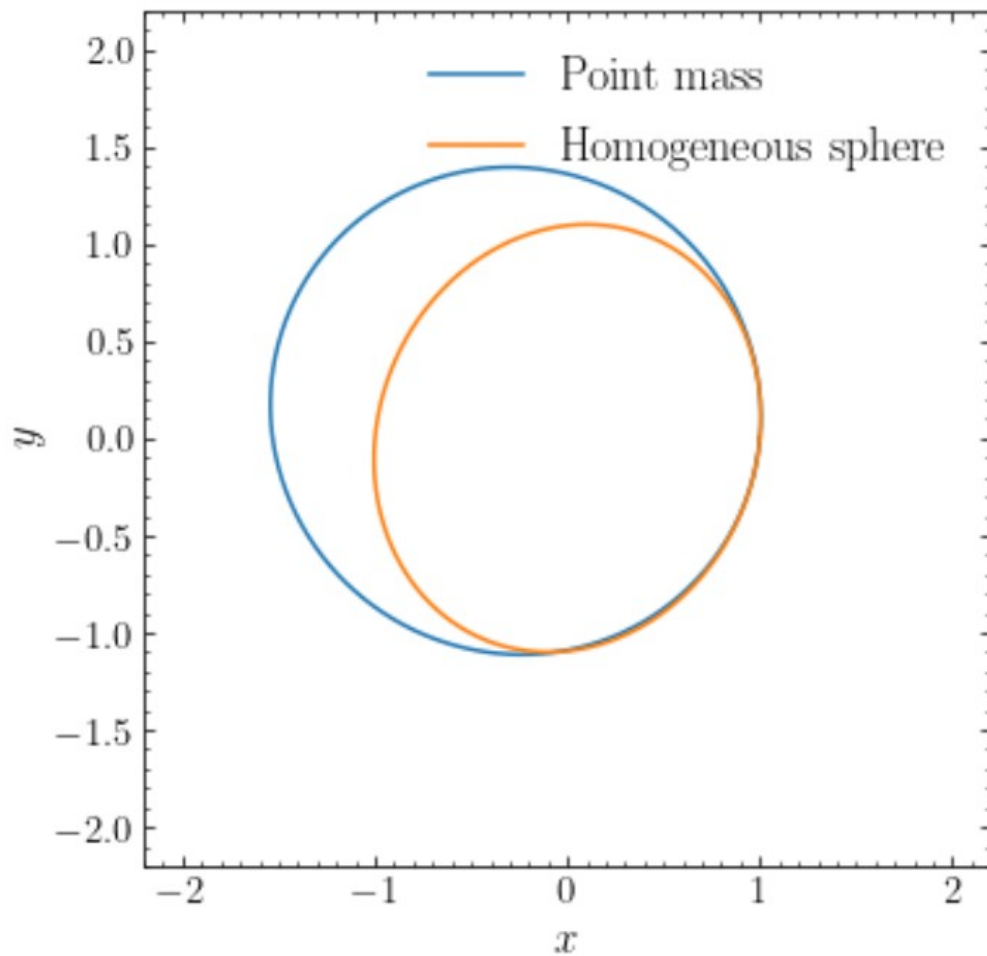
- Slightly more complicated than the homogeneous sphere

$$r(\psi) = \frac{1}{C \cos(\psi - \psi_0) + GM/L^2}$$

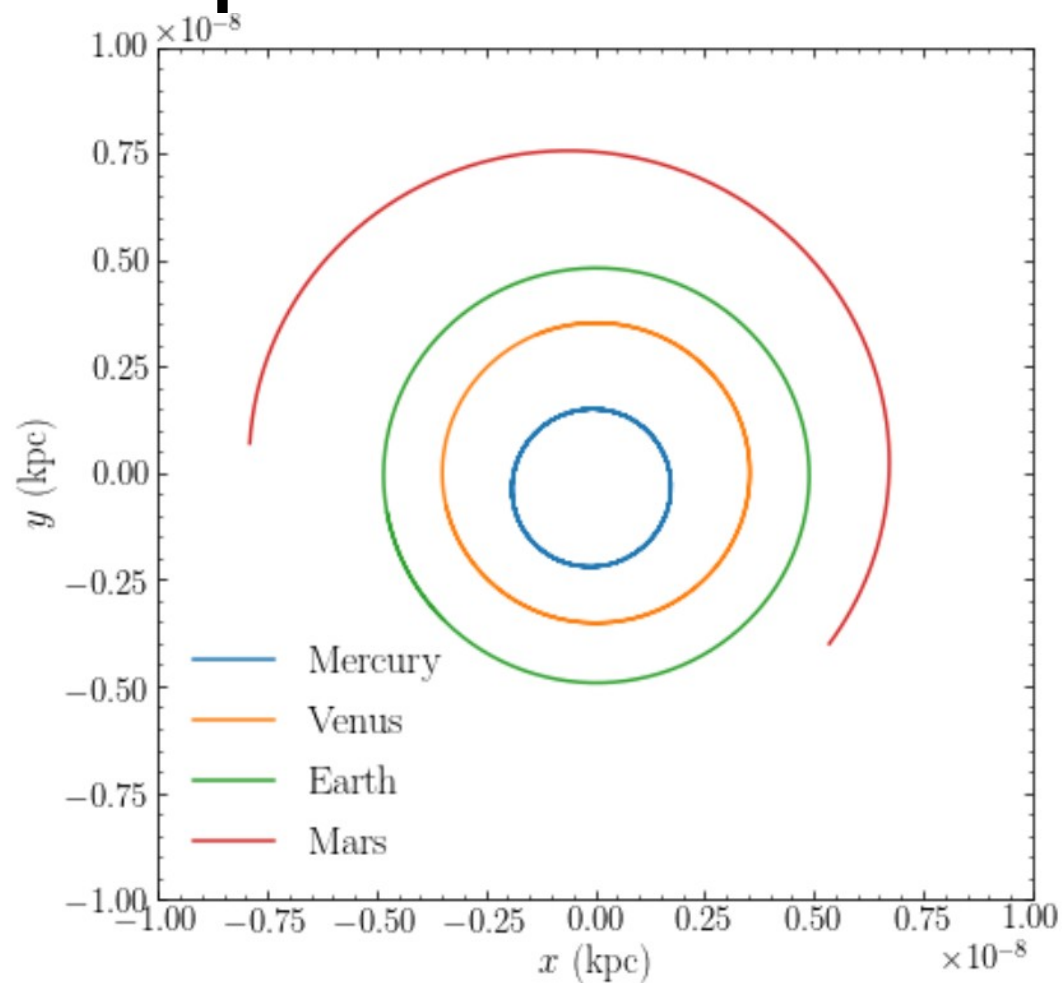
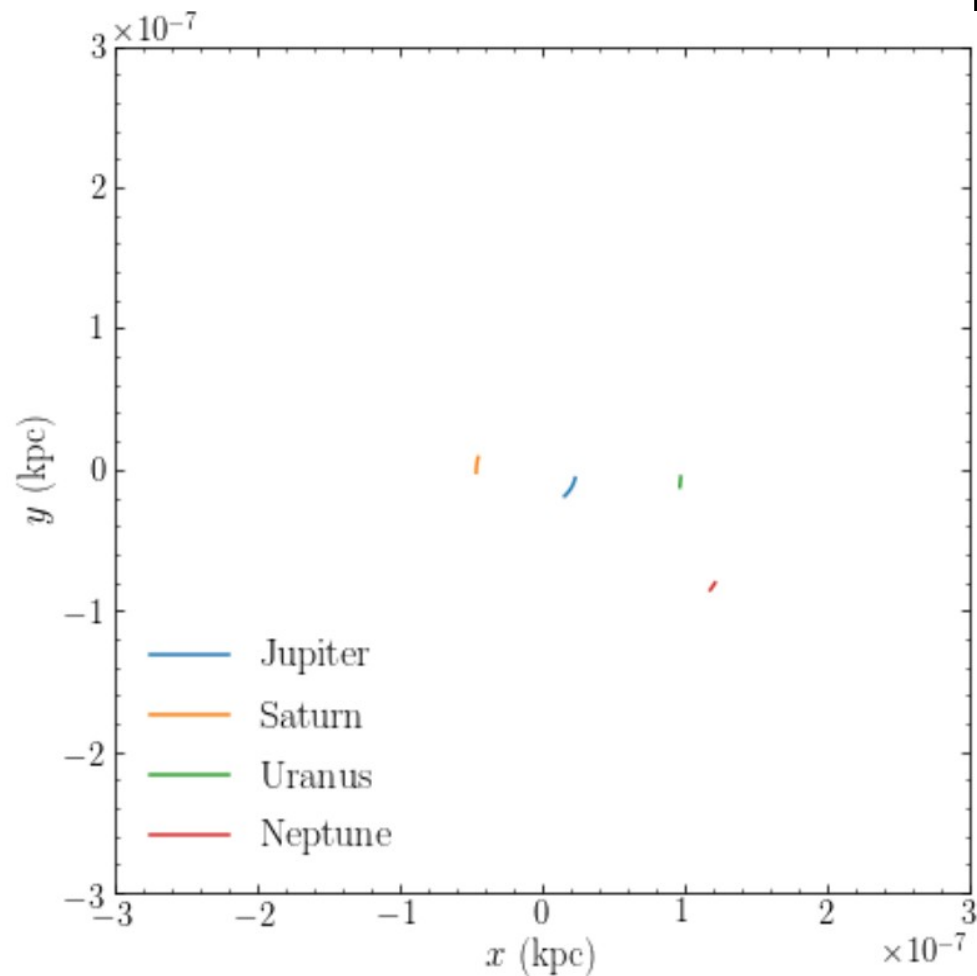
- The orbit only depends on a cosine
- This solution represents an ellipse with the origin at one focus, with:

$$a = \frac{L^2}{GM(1-e^2)} \quad e = \frac{CL^2}{GM} \quad \begin{aligned} r_p &= a(1-e) \\ r_a &= a(1+e) \end{aligned} \quad T_r = T_\psi = \frac{2\pi a^{3/2}}{\sqrt{GM}}$$

Orbits in Kepler potential



Orbits in Kepler potential



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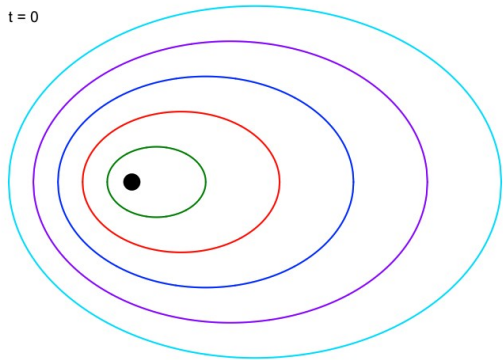
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Orbits in other spherical potentials

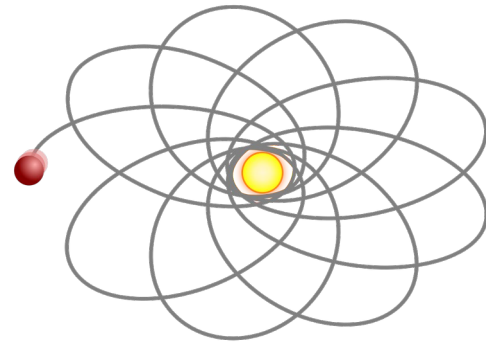
- Isochrone potential: same orbital period as for Kepler's potential

$$T_r = \frac{\pi}{\sqrt{2}} \frac{GM}{\sqrt{-E^3}} \quad \text{and} \quad \frac{1}{2} \leq \frac{T_r}{T_\psi} \leq 1$$

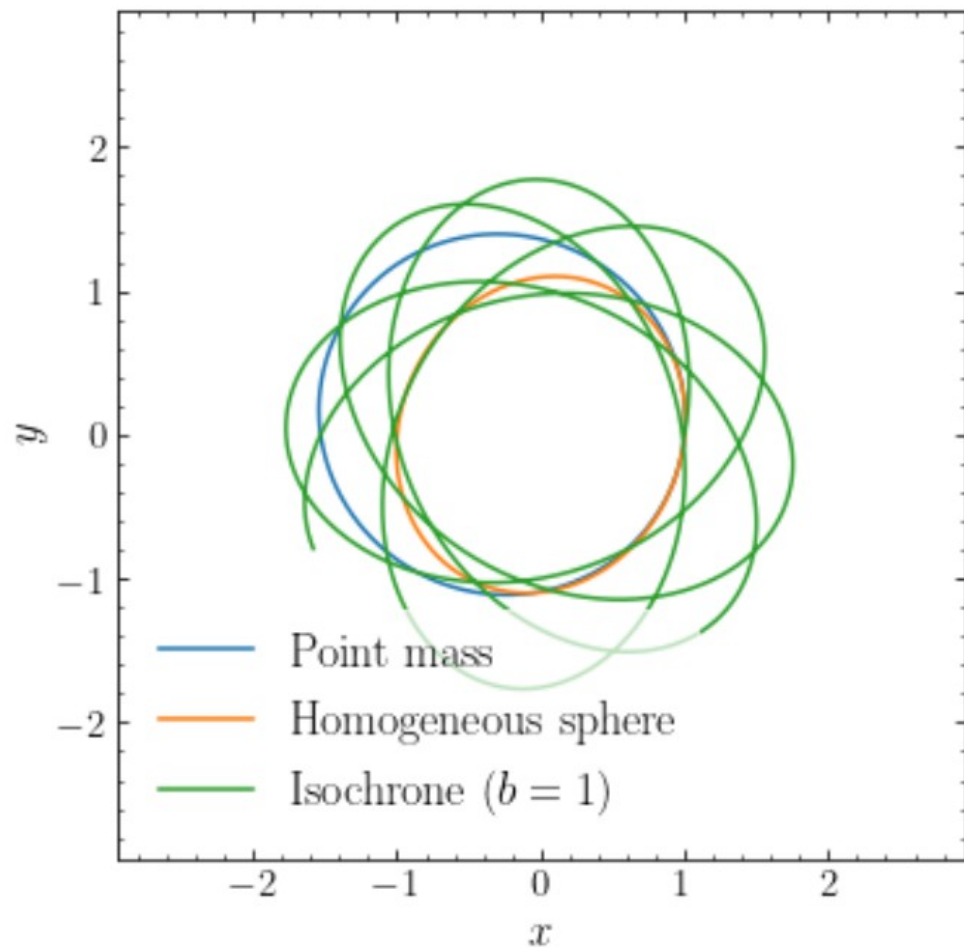
- Orbits in galactic potentials are typically not closed (only in homogeneous sphere or Kepler do orbits close!)



VS



Orbits in other spherical potentials



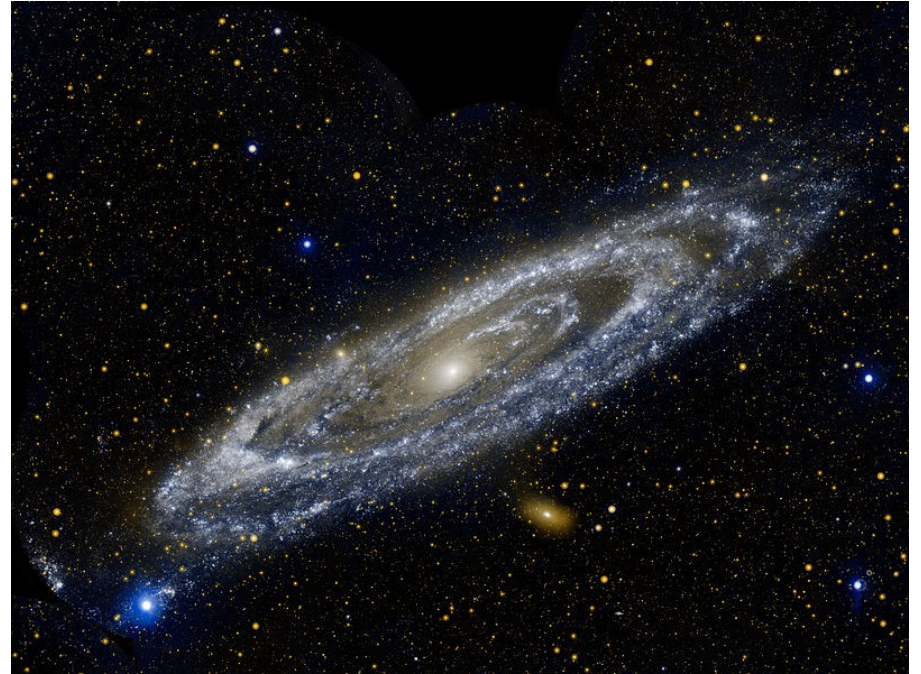
Orbits instead form **rosettes** and eventually fill the entire space between the peri/apo center (as allowed by E and L)

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Gravitation in galactic disks



Gravitation in galactic disks

- Axisymmetric systems: symmetric w.r.t. rotations around the axis perpendicular to the disk → cylindrical coordinates!

$$\rho(R, \phi, z) = \rho(R, z)$$

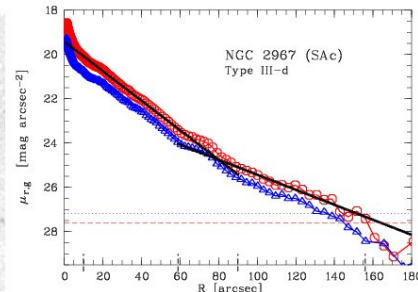
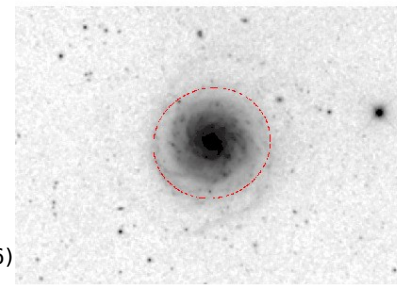
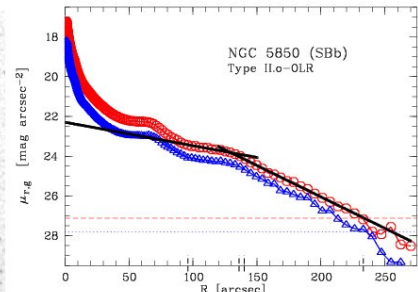
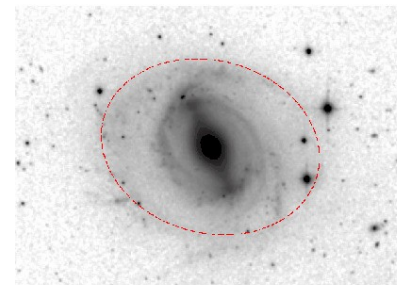
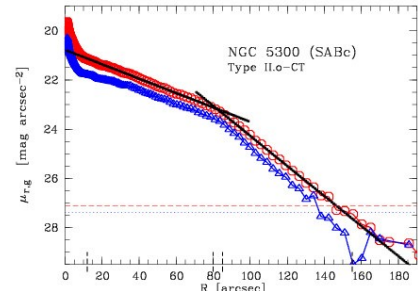
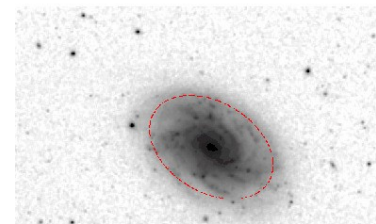
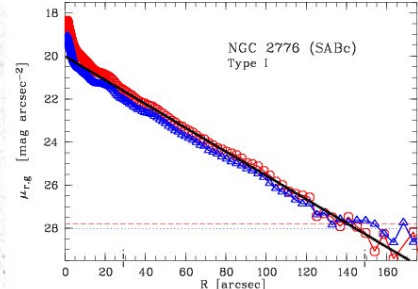
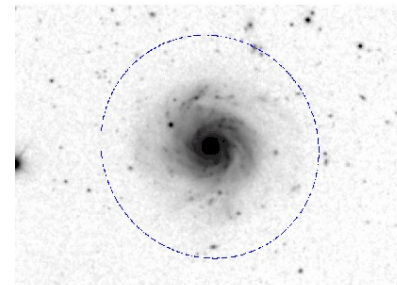
$$\Phi(R, \phi, z) = \Phi(R, z)$$



Gravitation in galactic disks

The radial surface-brightness of galactic disks decays exponentially

$$I(R) = I_0 \exp(-R/h_R)$$



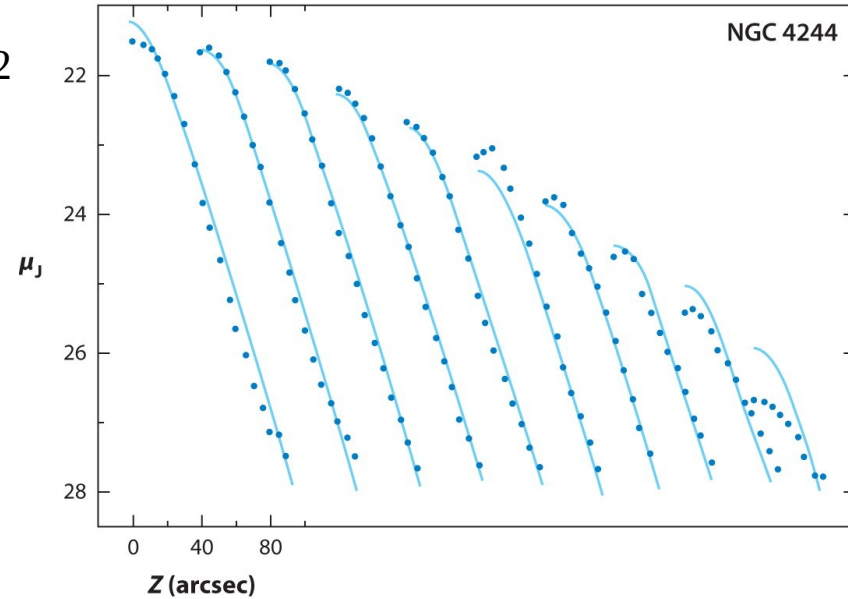
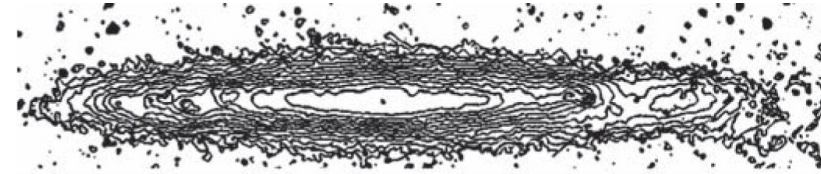
Gravitation in galactic disks

Vertical profile

$$\text{sech}^2\left(\frac{z}{2h_z}\right) = 4\left[\exp\left(\frac{z}{2h_z}\right) - \exp\left(-\frac{z}{2h_z}\right)\right]^{-2}$$

Double exponential disk

$$n(R, z) \propto \exp\left(-\frac{R}{h_r} - \frac{|z|}{h_z}\right)$$



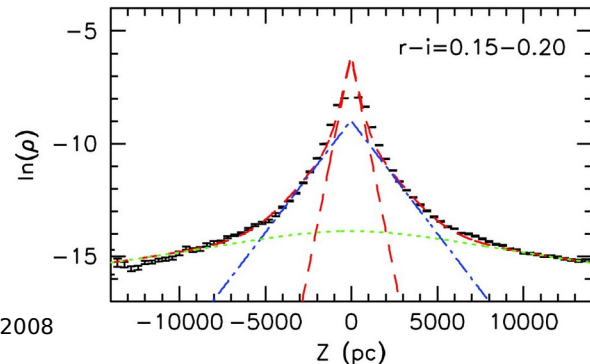
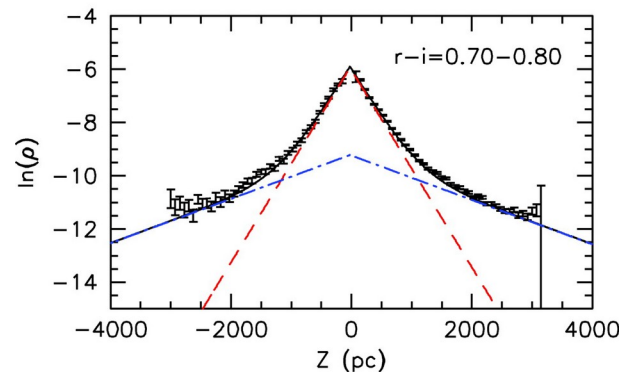
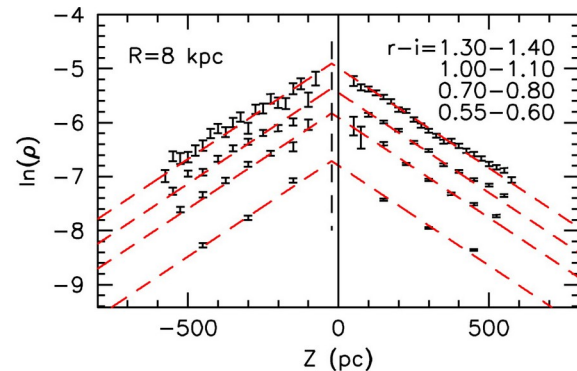
Gravitation in galactic disks

Vertical profile

$$\text{sech}^2\left(\frac{z}{2h_z}\right) = 4 \left[\exp\left(\frac{z}{2h_z}\right) - \exp\left(-\frac{z}{2h_z}\right) \right]^{-2}$$

Double exponential disk

$$n(R, z) \propto \exp\left(-\frac{R}{h_r} - \frac{|z|}{h_z}\right)$$



The Kuzmin model

- A simple flattened axisymmetric potential

$$\Phi(R, z) = -\frac{GM}{\sqrt{R^2 + (|z| + a)^2}}$$

- Surface density

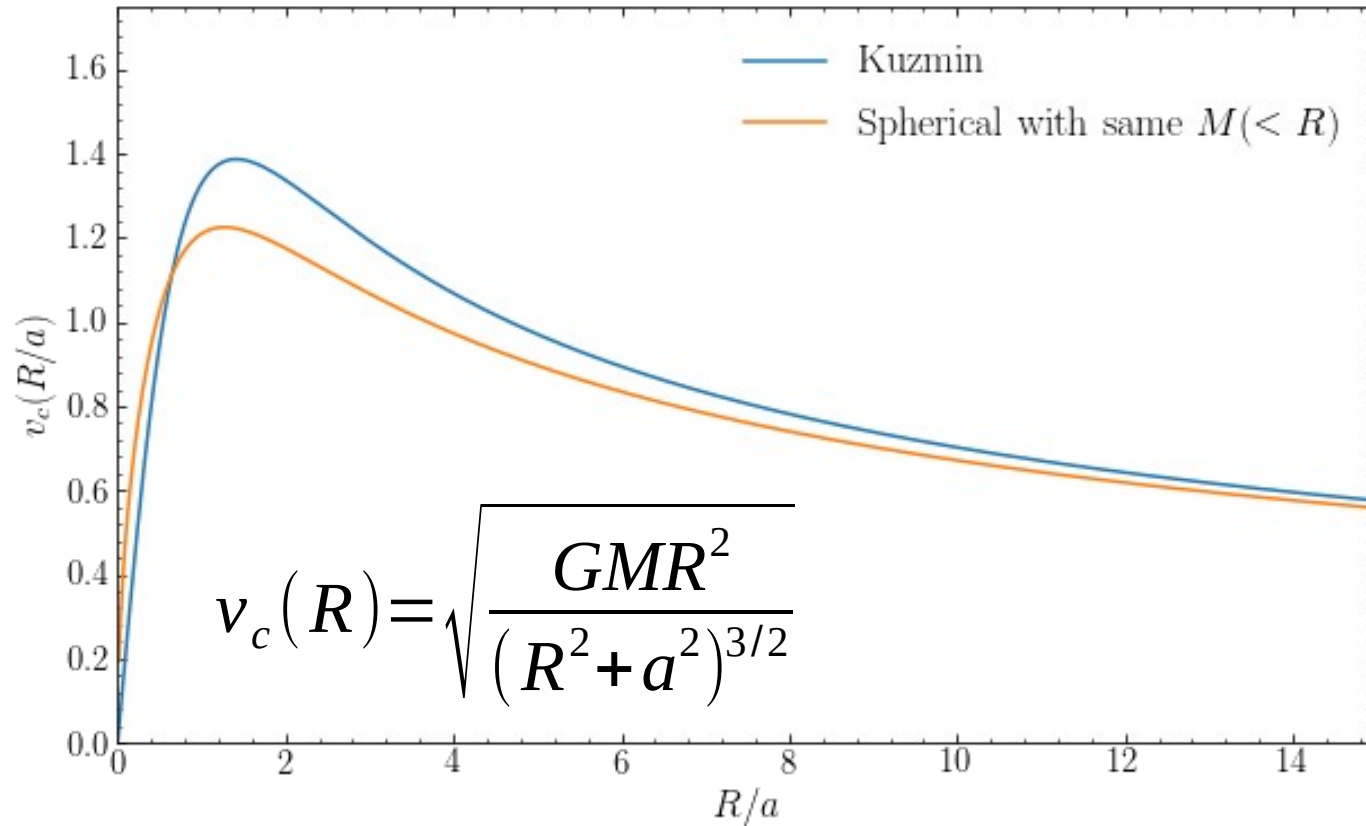
$$\Sigma(R) = \frac{Ma}{2\pi} \frac{1}{(R^2 + a^2)^{3/2}}$$

- Rotation curve

$$v_c(R) = \sqrt{\frac{GMR^2}{(R^2 + a^2)^{3/2}}}$$



The Kuzmin model



The Miyamoto-Nagai model

- Thickened disk
- Akin to isochrone (spherical) potential

$$\Phi(R, z) = - \frac{GM}{\sqrt{R^2 + (\sqrt{z^2 + b^2} + a)^2}}$$

- Mass density

Ugly

The Miyamoto-Nagai model

- Thickened disk
- Akin to isochrone (spherical) potential

$$\Phi(R, z) = - \frac{GM}{\sqrt{R^2 + (\sqrt{z^2 + b^2} + a)^2}}$$

- Mass density

$$\rho(R, z) = \frac{b^2 M}{4\pi} \frac{aR^2 + (3\sqrt{z^2 + b^2} + a)(\sqrt{z^2 + b^2})^2}{(R^2 + (\sqrt{z^2 + b^2} + a)^2)^{5/2} (z^2 + b^2)^{3/2}}$$

The Miyamoto-Nagai model

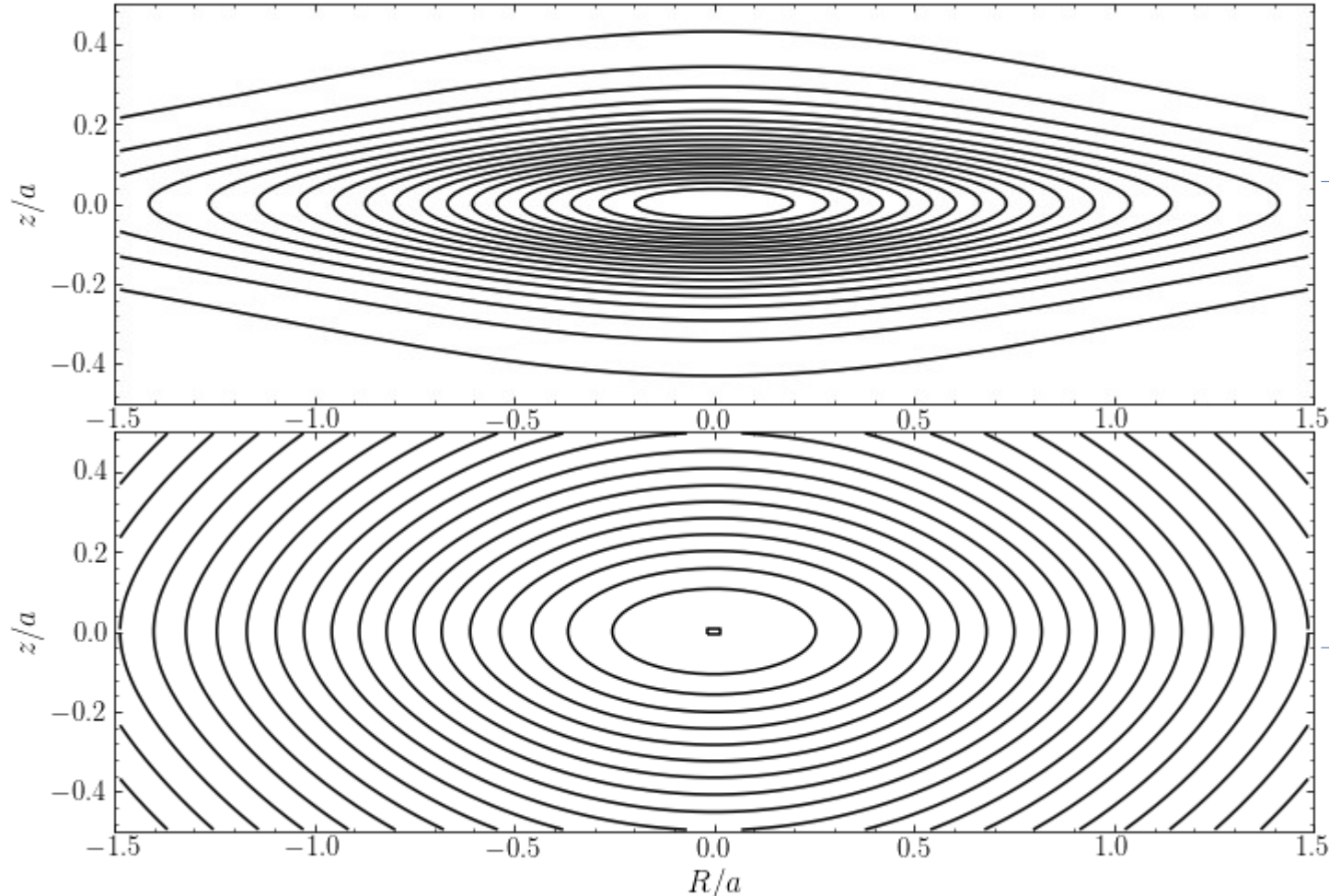
- Thickened disk
- Akin to isochrone (spherical) potential

$$\Phi(R, z) = - \frac{GM}{\sqrt{R^2 + (\sqrt{z^2 + b^2} + a)^2}}$$

- Mass density

I told you

The Miyamoto-Nagai model

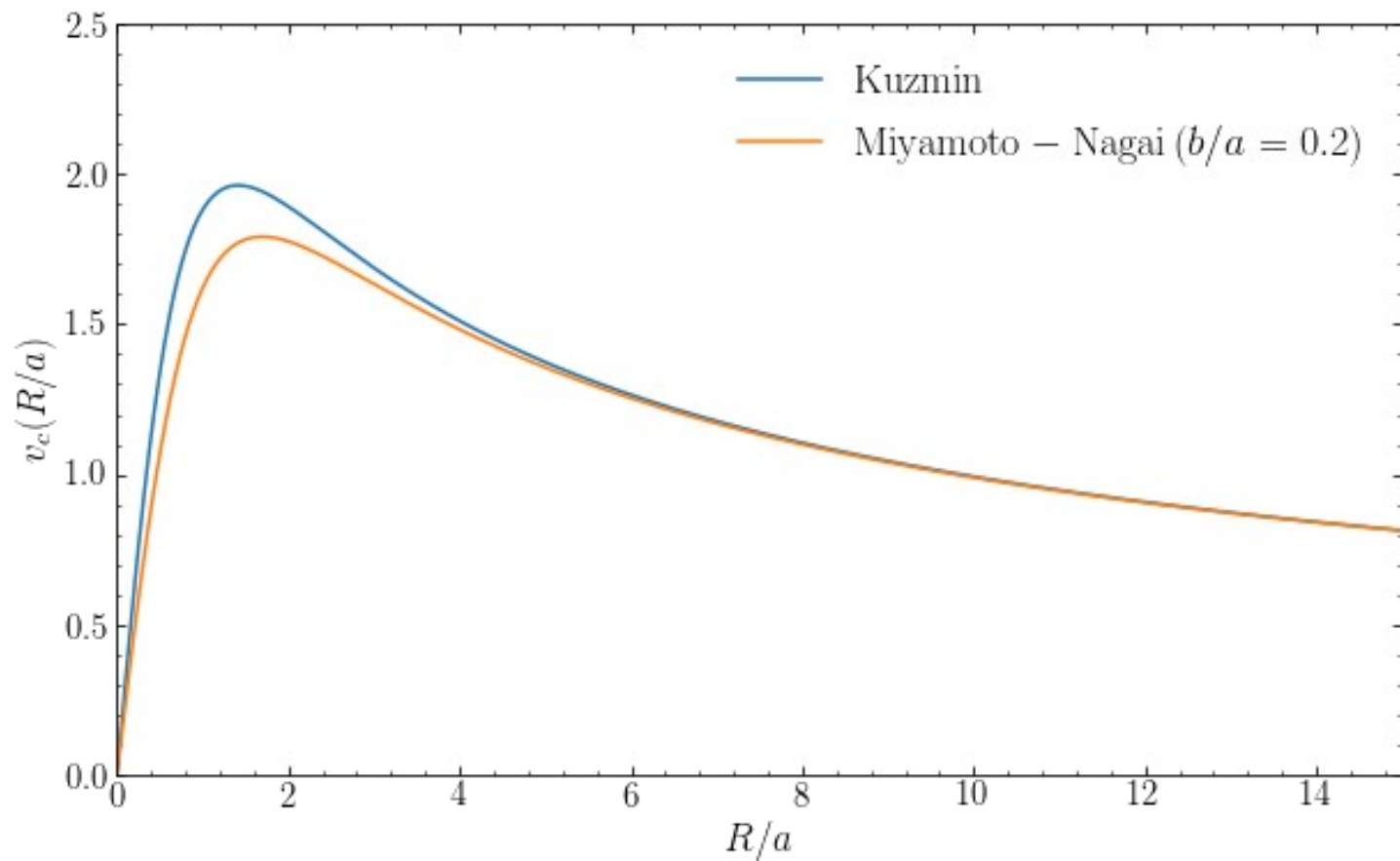


→ **Isodensity
surfaces**

are more flattened
than

→ **equipotential
surfaces**

The Miyamoto-Nagai model



Orbits in disks

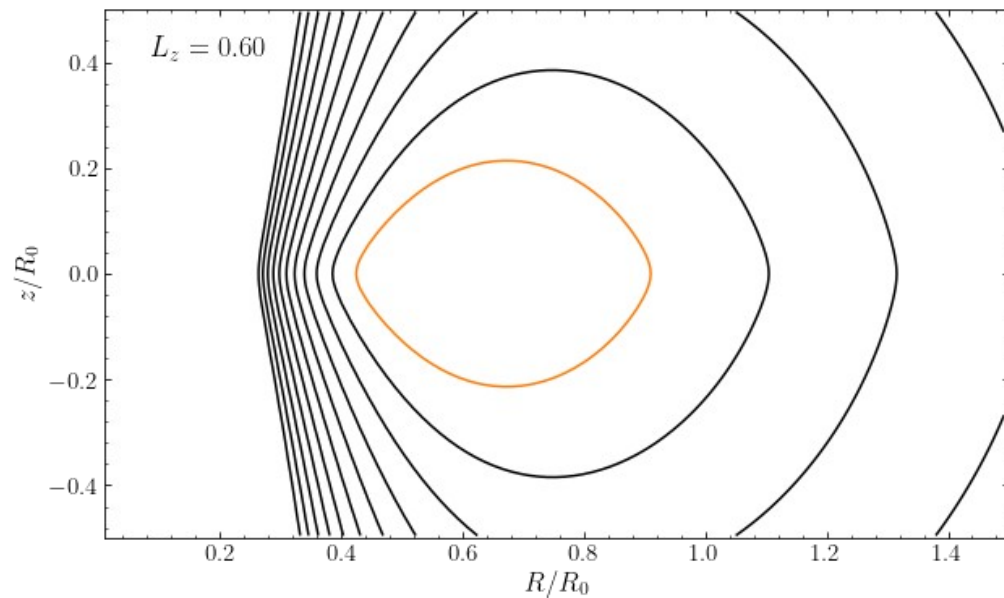
- Lagrangian in cylindrical coordinates

$$\mathcal{L}(R, \phi, z, \dot{R}, \dot{\phi}, \dot{z}) = \frac{m}{2} (\dot{R}^2 + [R \dot{\phi}]^2 + \dot{z}^2) - m\Phi(R, z)$$

- $p_{\phi} = \frac{\partial \mathcal{L}}{\partial \dot{\phi}} = mR^2 \dot{\phi} = mL_z \rightarrow \text{constant! (is conserved)}$
- Both E and L_z are integrals of motion

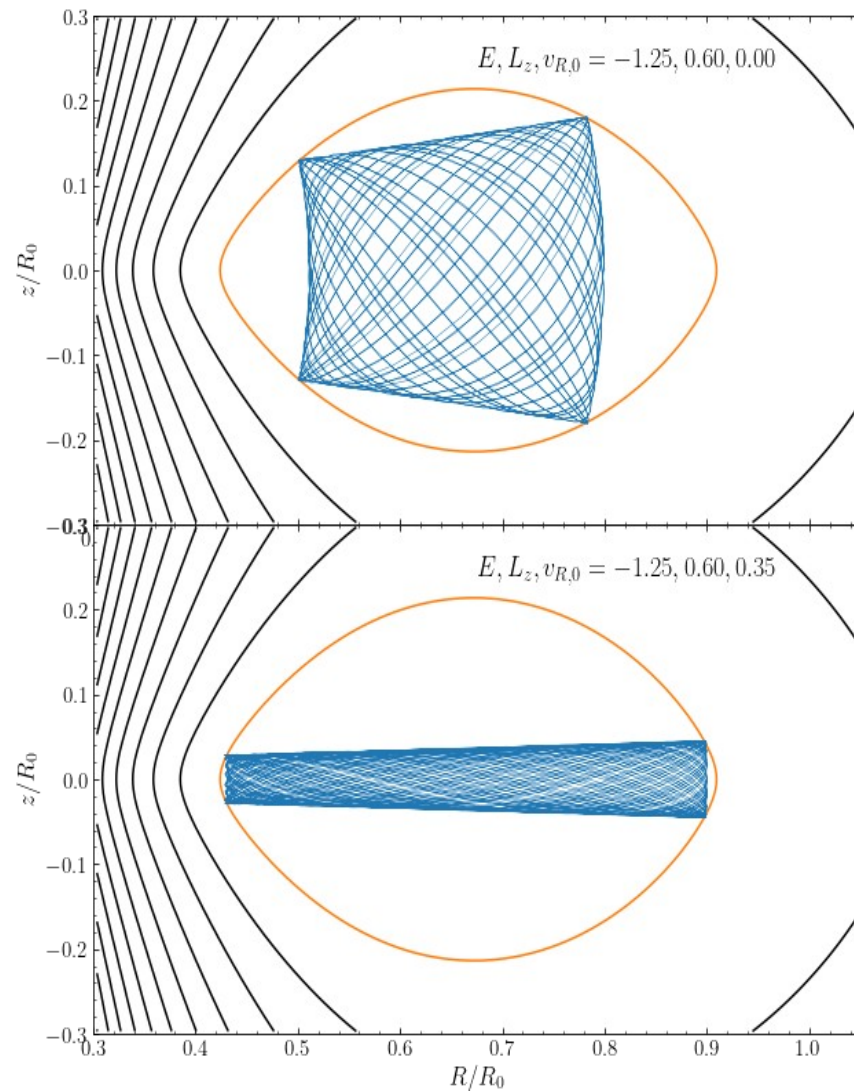
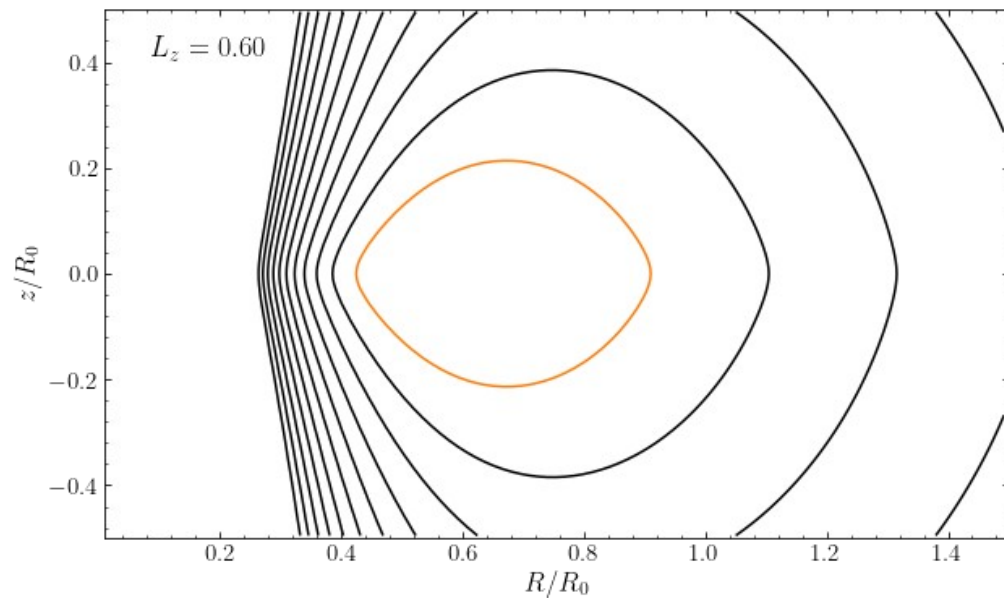
Orbits in disks

$$H_{\text{eff}}(R, z, p_R, p_z; L_z) = \frac{1}{2m} (p_R^2 + p_z^2) + m \Phi_{\text{eff}}(R, z; L_z)$$



Orbits in disks

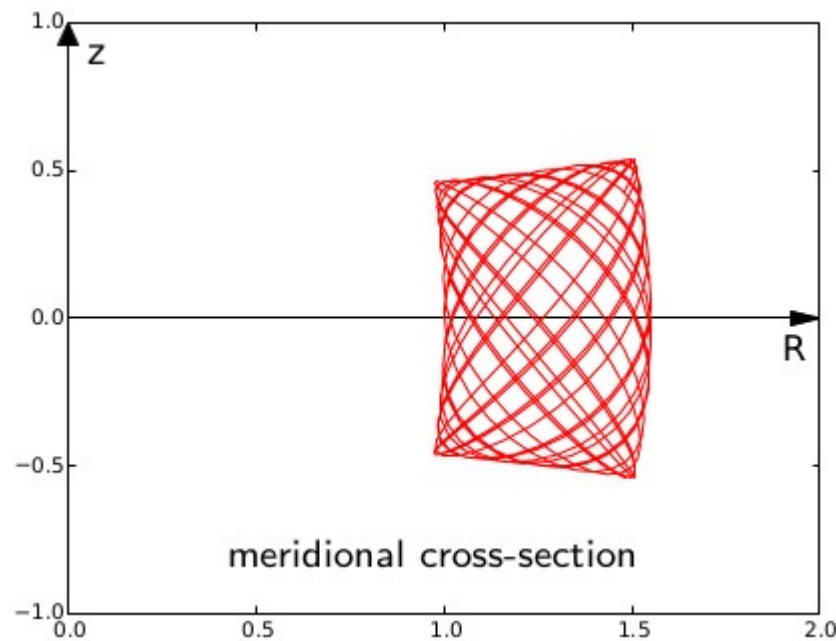
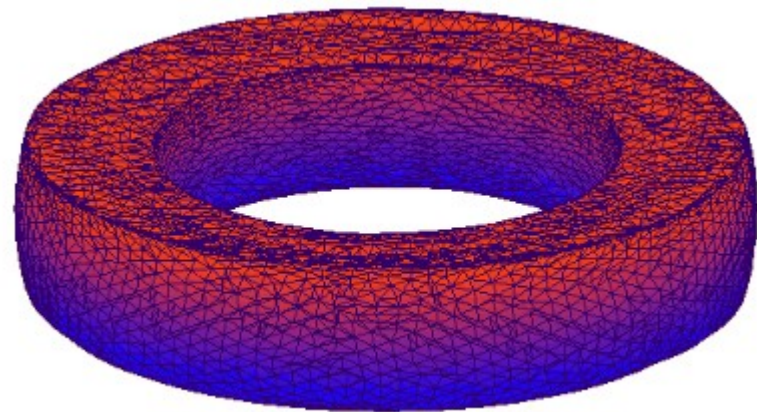
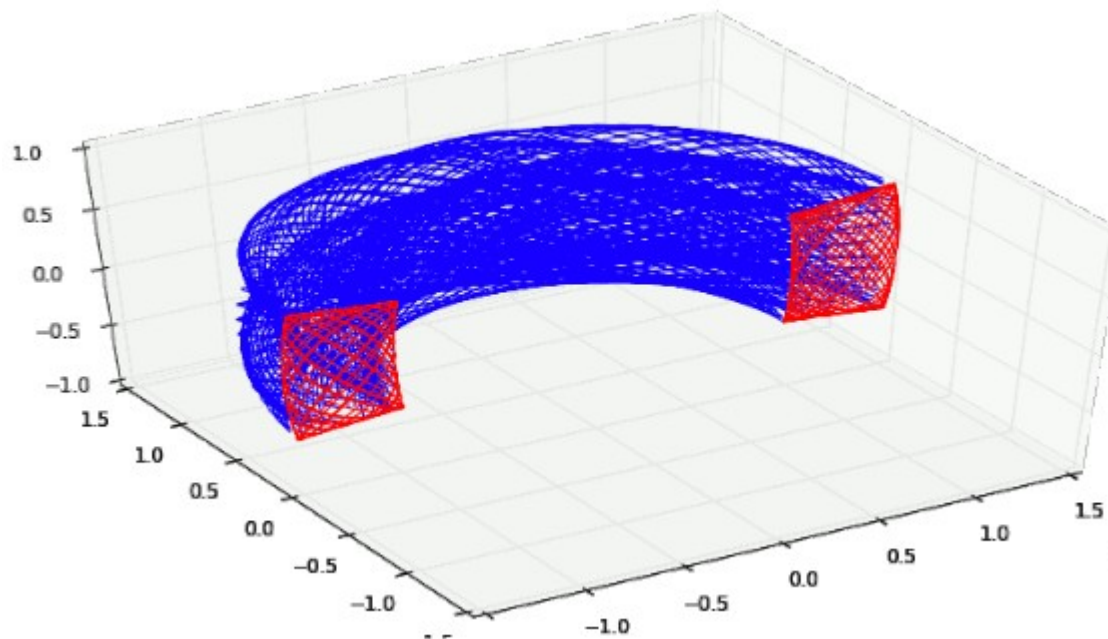
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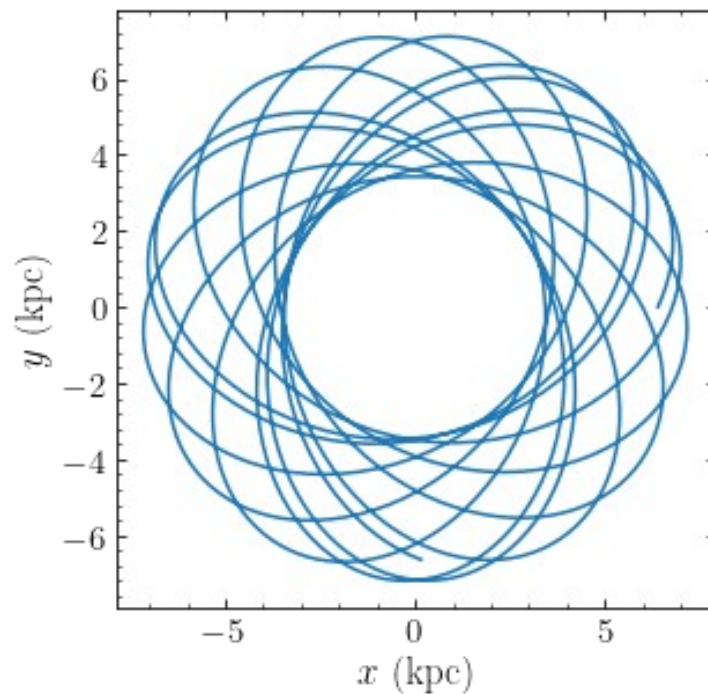
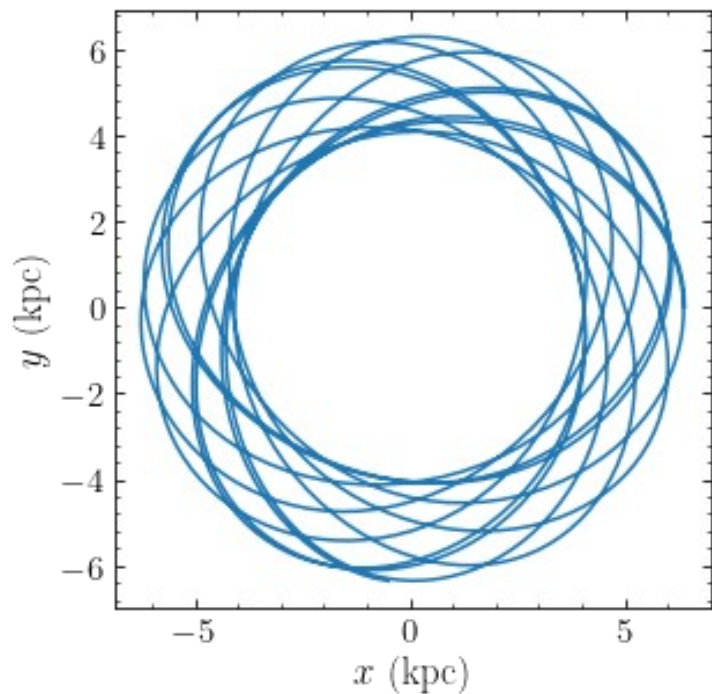
Orbits in disks

$$H_{\text{eff}}(R, z, p_R, p_z; L_z) = \frac{1}{2m}(p_R^2 + p_z^2) + m\Phi_{\text{eff}}(R, z; L_z)$$

“Tube” orbits



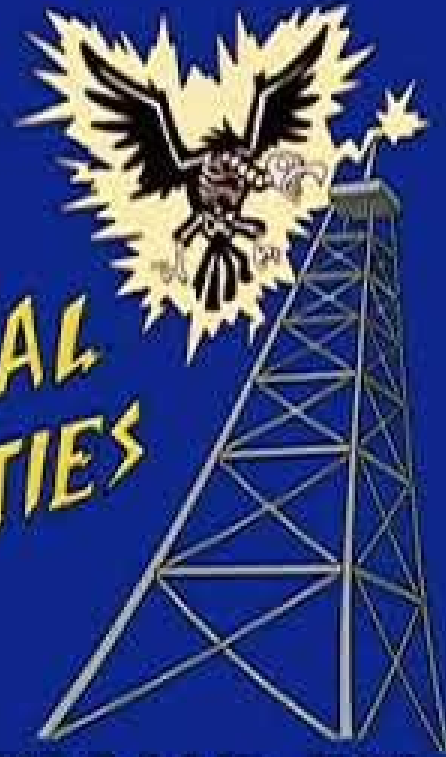
Orbits in disks



Equilibria of collisionless systems

- One of the most useful assumptions of galactic dynamics (→ inference of mass and orbital distributions)
- Non-collisional effects are required to drive stellar systems to an equilibrium state (e.g., violent relaxation and phase-mixing)

**TECHNICAL
DIFFICULTIES**



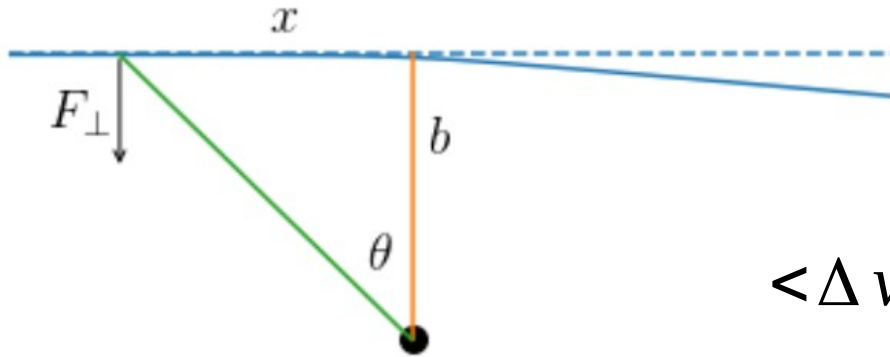
PLEASE STAND BY

Collisionless vs collisional dynamics

- Are the strong gravitational interactions between stars important drivers of the evolution of galaxies?
- Relaxation time: time over which the combined effect of many close encounters has changed a star's velocity by 100%

Two-body relaxation

The impulse approximation



$$m \delta v_y = \int_{-\infty}^{\infty} F_y dt$$

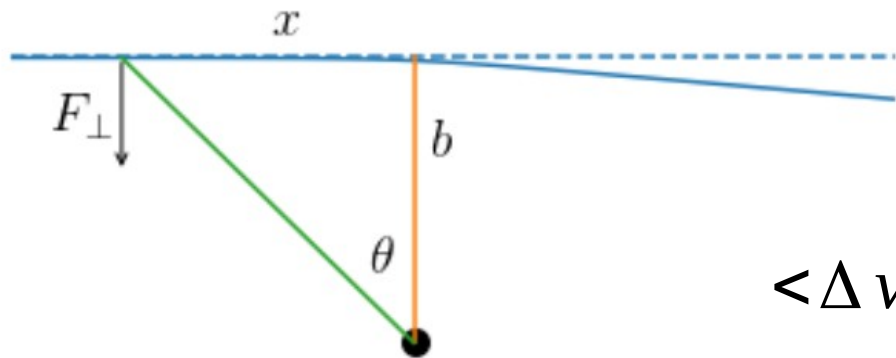
$$\langle \Delta v^2 \rangle m \approx 8 N \left(\frac{Gm}{Rv} \right)^2 \ln \Lambda$$

$$\Lambda = \frac{b_{\max}}{b_{\min}}$$

$$t_{\text{relax}} = n_{\text{relax}} \times t_{\text{cross}} \approx \frac{N}{8 \ln N} \frac{2 \pi R}{v} = \frac{N}{8 \ln N} t_{\text{dyn}}$$

Two-body relaxation

The impulse approximation



$$m \delta v_y = \int_{-\infty}^{\infty} F_y dt$$

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$$t_{\text{relax}} = n_{\text{relax}} \times t_{\text{cross}} \approx \frac{N}{8 \ln N} \frac{2 \pi R}{v} = \frac{N}{8 \ln N} t_{\text{dyn}}$$

For galaxies, $t_{\text{relax}} \approx 10^{10} \text{ Myr} !!!$ In globular clusters, $t_{\text{relax}} \approx 1 \text{ Gyr}$

The virial theorem

- Scalar virial theorem for self gravitating systems

$$\sum_{i=1}^N m_i \vec{v}_i \cdot \vec{v}_i = \sum_{i=1}^N \sum_{j < i} \frac{G m_i m_j}{|\vec{x}_i - \vec{x}_j|}$$

- When generalized:

$$2 K + W = 0$$

$$2 E - W = 0$$

The collisionless Boltzmann equation

- It is fundamental to describe collisionless systems
- A distribution function f is used to represent the number of bodies in a small phase-space volume (at a given time), under the influence of gravity
- N-body distribution function:

$$f^{(N)}(\vec{w}_1, \vec{w}_2, \dots, \vec{w}_N, t) = \prod_{i=1}^N f(\vec{w}_i, t)$$

$$\vec{w}_i \equiv (\vec{x}_i, \vec{v}_i)$$

The collisionless Boltzmann equation

$$\frac{\partial f(\vec{q}, \vec{p}, t)}{\partial t} + \dot{\vec{q}} \frac{\partial f(\vec{q}, \vec{p}, t)}{\partial \vec{q}} + \dot{\vec{p}} \frac{\partial f(\vec{q}, \vec{p}, t)}{\partial \vec{p}} = 0$$

- It describes the evolution of *any* collisionless system (not only those in equilibrium)
- It is used to describe the evolution of a subset of bodies orbiting in a general smooth mass distribution that they do not contribute much mass to
- It is the equation solved by N-body simulations
- For equilibrium collisionless systems $f(\vec{q}, \vec{p}, t) = f(\vec{q}, \vec{p})$

The collisionless Boltzmann equation

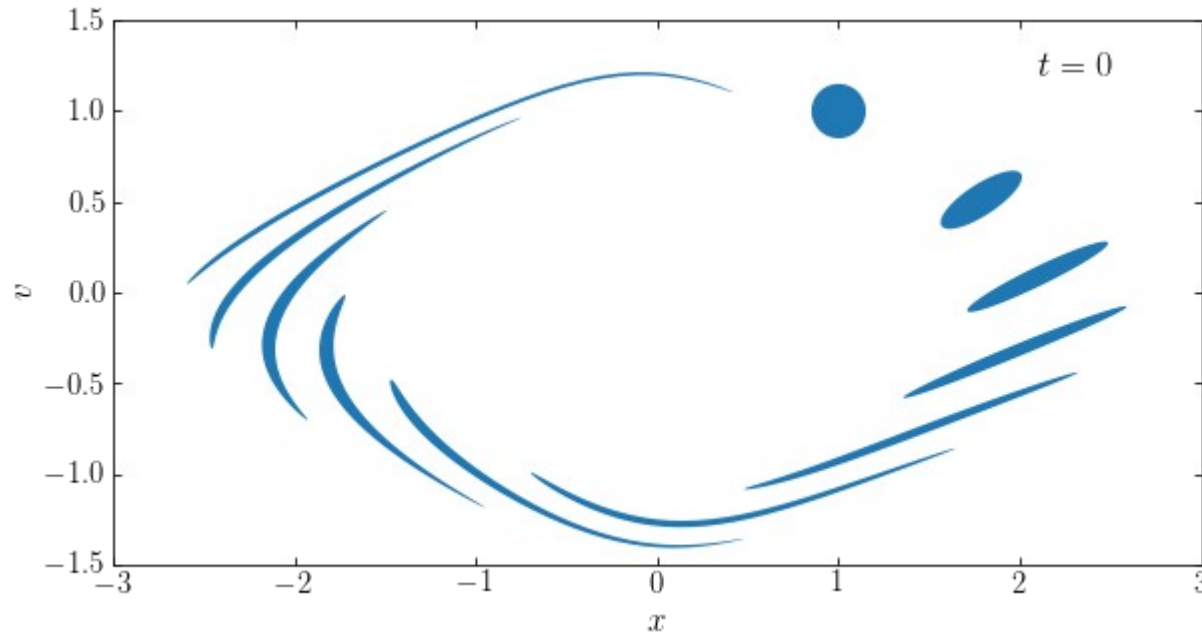
- How does the phase-space density f evolve along the orbit of a body? **Liouville's theorem**

$$\frac{df(\vec{x}, \vec{v})}{dt} = \frac{\partial f(\vec{x}, \vec{v})}{\partial t} + \dot{\vec{x}} \frac{\partial f(\vec{x}, \vec{v})}{\partial \vec{x}} + \dot{\vec{v}} \frac{\partial f(\vec{x}, \vec{v})}{\partial \vec{v}} = 0$$

→ the phase-space density is conserved along orbital trajectories (key property of Hamiltonian systems!)

The collisionless Boltzmann equation

- How does the phase-space density f evolve along the orbit of a body? **Liouville's theorem**



Jeans equations

- The Jeans equations involve moments of the distribution function

$$\int d\vec{v} \frac{\partial f(\vec{x}, \vec{v}, t)}{\partial t} + \int d\vec{v} \dot{\vec{x}} \frac{\partial f(\vec{x}, \vec{v}, t)}{\partial x} - \frac{\partial \Phi}{\partial x} \int d\vec{v} \frac{\partial f(\vec{x}, \vec{v}, t)}{\partial v} = 0$$

- Spatial number density $\nu(\vec{x}) = \int d\vec{v} f(\vec{x}, \vec{v})$
- Velocity dispersion tensor

$$\sigma_{i,j}(\vec{x}) = \frac{1}{\nu(\vec{x})} \int d\vec{v} (v_i - \langle v_i \rangle) (v_j - \langle v_j \rangle) f(\vec{x}, \vec{v})$$

Jeans equations

- Velocity dispersion tensor

$$\sigma_{i,j}(\vec{x}) = \frac{1}{\nu(\vec{x})} \int d\vec{v} (v_i - \langle v_i \rangle) (v_j - \langle v_j \rangle) f(\vec{x}, \vec{v})$$

- Velocity anisotropy parameter (for spherical systems)

$$\beta \equiv 1 - \frac{\sigma_\theta^2 + \sigma_\phi^2}{2 \sigma_r^2}$$

$$\beta = 0$$

isotropic

$$\beta \rightarrow 1$$

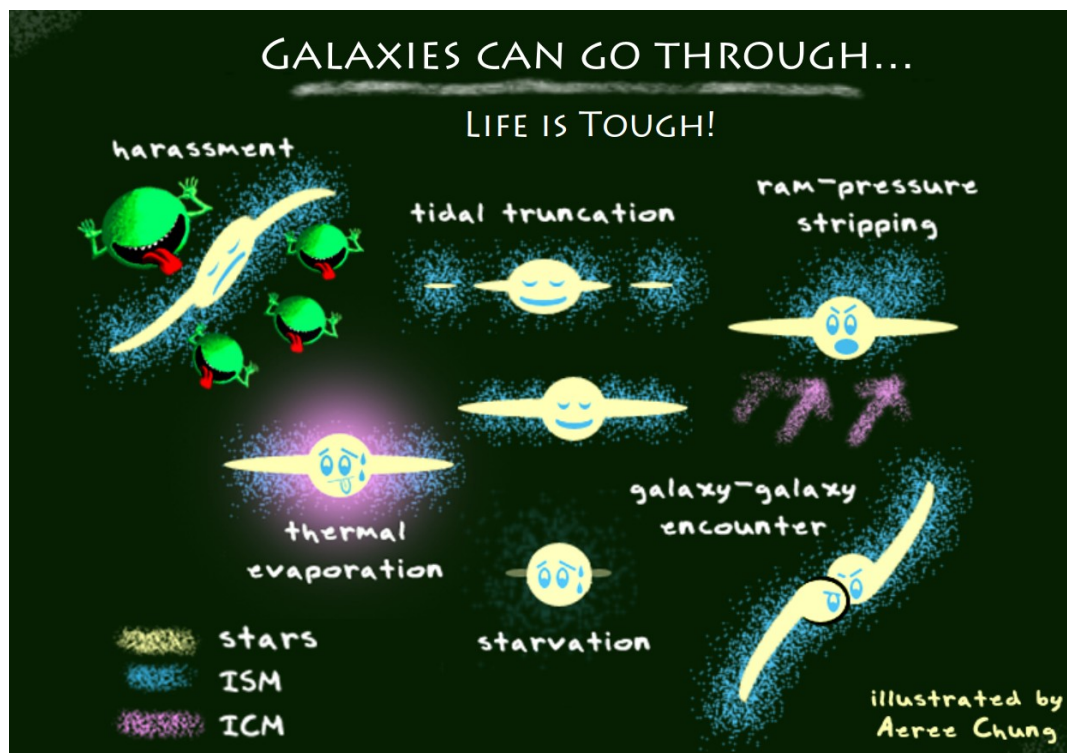
Radially biased

$$\beta \rightarrow -\infty$$

Tangentially biased

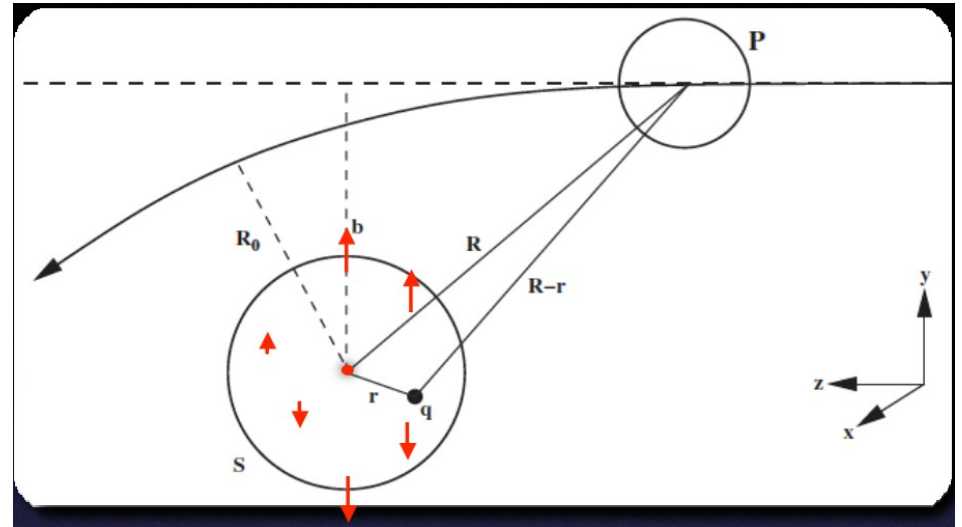
Environmental galaxy evolution

For galaxies in clusters (high density)



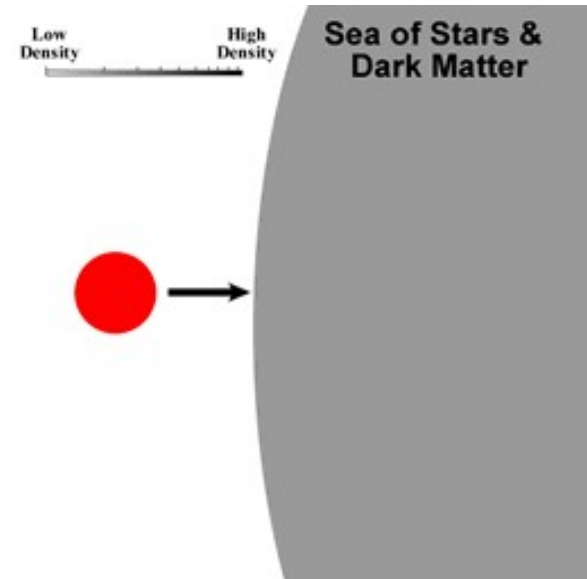
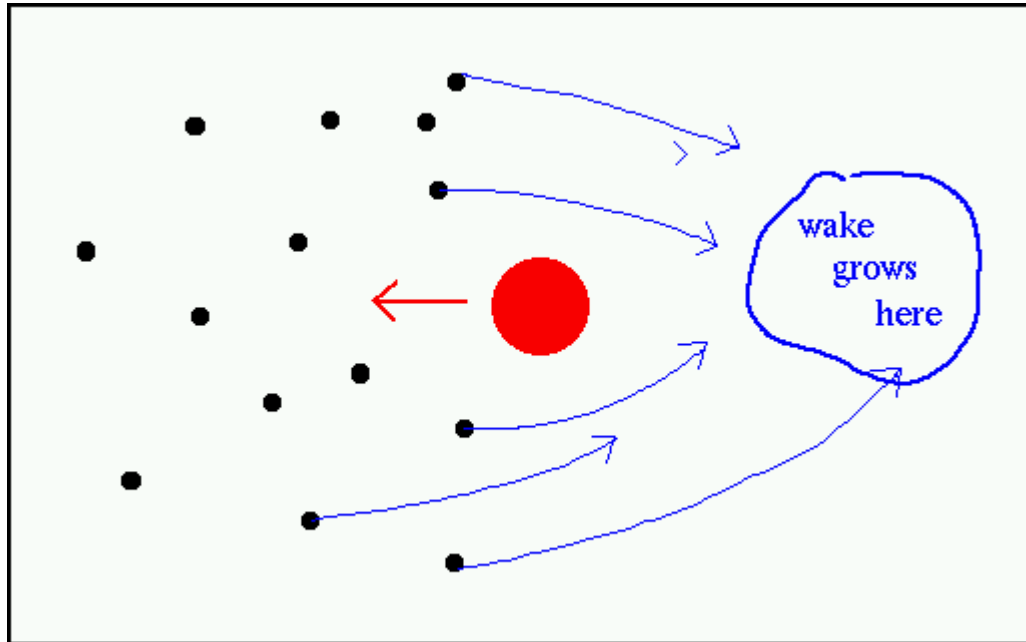
Galaxy interactions

- Galaxy harassment
- Tidal stripping
- Dynamical friction



Dynamical friction

Orbital energy of satellite galaxy (and dark matter subhaloes) transferred to the dark matter particles that make up the host halo



Dynamical friction

- Dynamical friction: Consider the case of a satellite galaxy or a globular cluster with mass **m** moving on a circular orbit with radius **R** and velocity **V_c** around a massive galaxy, i.e., through a background of bodies with mass **M**
- Assumption: velocity dispersion is constant and isotropic
- Dynamical friction timescale (associated with the loss of angular momentum):

$$t_{df} \sim \frac{R_c^2 V_c}{Gm \ln \Lambda}$$

$$\Lambda = \frac{R_c V_c^2}{G(m+M)}$$