TO ENSURE A SAFER AND CONNECTED WORLD

ROHDE&SCHWARZ

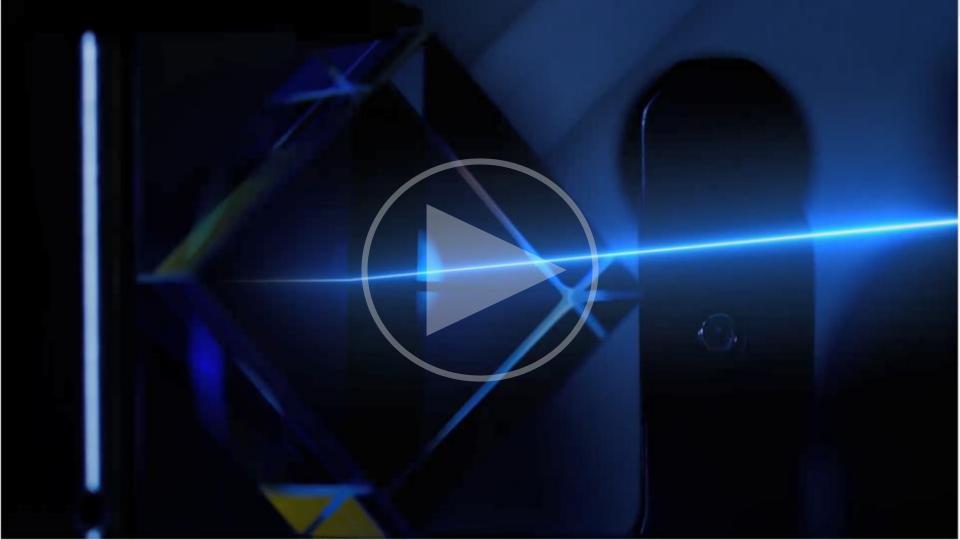
Make ideas real



FROM A TWO-MAN LAB TO A PRIVATELY OWNED GLOBAL COMPANY

- Founded more than 85 years ago by university friends Dr. Lothar Rohde and Dr. Hermann Schwarz as "Physikalisch-technisches Entwicklungslabor" ("Physical and Engineering Development Lab")
- ► Still fully owned by the founding families
- Independent of financial and capital markets
- Tradition of long-term, sustainable and trust based customer relationships
- Since its founding, an enabler and innovator of a safer and connected world

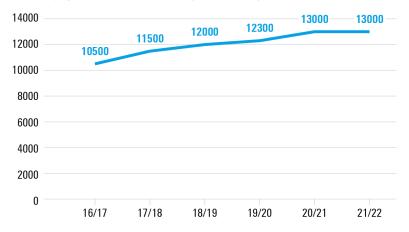




FIGURES OF SUCCESS (2021/2022)

REVENUE Millons EUR / Fiscal Year Mio. € 2525 2579 2500 2275 2138 2038 1910 2000 1500 1000 500 0 16/17 17/18 18/19 19/20 20/21 21/22

EMPLOYEES Employed Persons / Fiscal Year (as of June 30)



ONE COMPANY, THREE DIVISIONS, DIVERSE MARKETS: WE ARE A RELIABLE TECHNOLOGY PARTNER

TEST & MEASUREMENT

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Wireless I Industry, Components & Research I Aerospace & Defense Testing I Automotive

TECHNOLOGY SYSTEMS

Secure Communications I Critical Infrastructure & Networks I Government I IP Network Analytics I Broadcast, Amplifiers & Media





Network & Security Solutions I Certified & High-Grade Crypto Solutions













OUR T&M EQUIPMENT CREATES THE BASIS FOR THE INTERNET OF THINGS.

Mobile communications

Smart living

Smart cities



OUR MEASUREMENT SOLUTIONS DRIVE INDUSTRIAL DEVELOPMENT AND PRODUCTION

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OUR T&M EQUIPMENT ENABLES FUTURE PERSONAL MOBILITY ON THE STREET AND IN THE AIR.

Mobility on the ground

Mobility in the air

WE MAKE FLYING EVEN SAFER.

Drone countering

ATC communications

Security scanners

OUR COMMUNICATIONS SOLUTIONS GIVE THE ARMED FORCES FULL DIGITAL SOVEREIGNTY.

Radio systems for the army, navy and air force

Shipborne communications in detail



Studio production Post production Delivery Distribution

WE SUPPORT THE MEDIA INDUSTRY ALONG THE ENTIRE VALUE CHAIN FROM CONTENT CREATION TO TRANSMISSION.

Network technology Endpoint security Network security

OUR NETWORK AND CYBERSECURITY SOLUTIONS MAKE NETWORKED WORKING AND LEARNING SAFE.

OUR EMPLOYEES MAKE THE DIFFERENCE

OUR EXPERTS



Employees from



400 training courses for engineering and R&D



WE LIVE INNOVATION

- Focus on today's and tomorrow's cutting-edge technology: 6G, AI, cloud and quantum technology
- ► More than 2.700 patents
- About 15 percent of yearly turnover to be invested in R&D
- ► One out of 4 employees in R&D

RELIABILITY FOR OUR CUSTOMERS THANKS TO GLOBAL PRESENCE AND IN-HOUSE PRODUCTION

CLOSE TO THE MARKET. CLOSE TO CUSTOMERS.

- ► Locations in around 70 countries
- ► More than 60 subsidiaries
- Worldwide development centers, sales and service offices

MORE THAN 4000 EMPLOYEES IN OUR PLANTS ARE THE CORNERSTONE OF THE COMPANY

HIGH DEGREE OF VERTICAL INTEGRATION

- ► Main plants in Germany and the Czech Republic
- ► Further manufacturing capacities in Singapore and Malaysia
- Strong flexibility to handle a wide variety of products and changing batch sizes
- ► Short delivery times of typically four weeks for off-the-shelf products

TEISNACH PLANT

 Production center for mechatronics, printed circuit boards, broadcast transmitters, security scanners and radiocommunications systems

MEMMINGEN PLANT

 Production center for complex equipment, board assembly, microelectronics, test equipment production, final assembly, antenna testing and calibration



VIMPERK PLANT (CZECH REPUBLIC)

 Production center for equipment of medium to high complexity incl. board assembly, cable production, final assembly and calibration

THE CUSTOMER HAS THE LAST WORD

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THANK YOU