

Beam Dynamics of the Muon $g-2$ Experiment

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On behalf of the Muon $g-2$ Collaboration

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Muon Anomalous Magnetic Dipole Moment (a_μ)

$$\mu = g \frac{e}{2m} S \quad \text{Gyromagnetic ratio equation}$$

Classical: $g = 1$

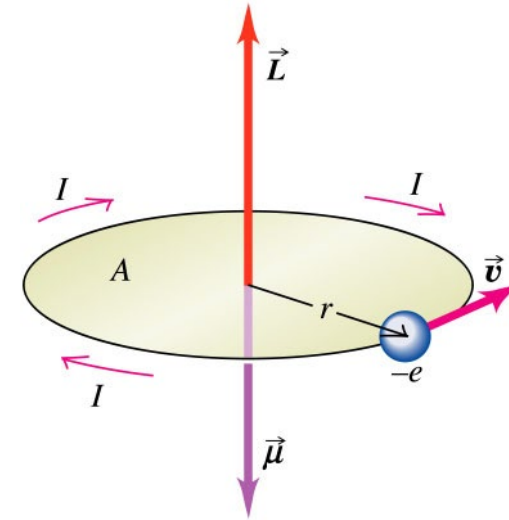
Dirac Equation: $g = 2$

$$i \left(\partial_\mu - ieA_\mu(x) \right) \gamma^\mu \psi(x) = m\psi(x)$$

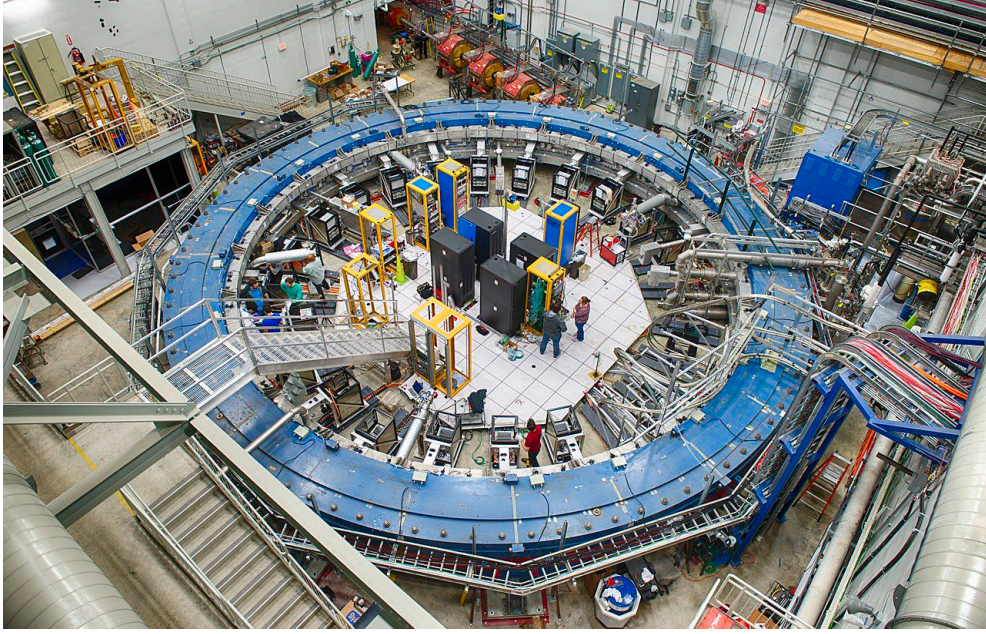
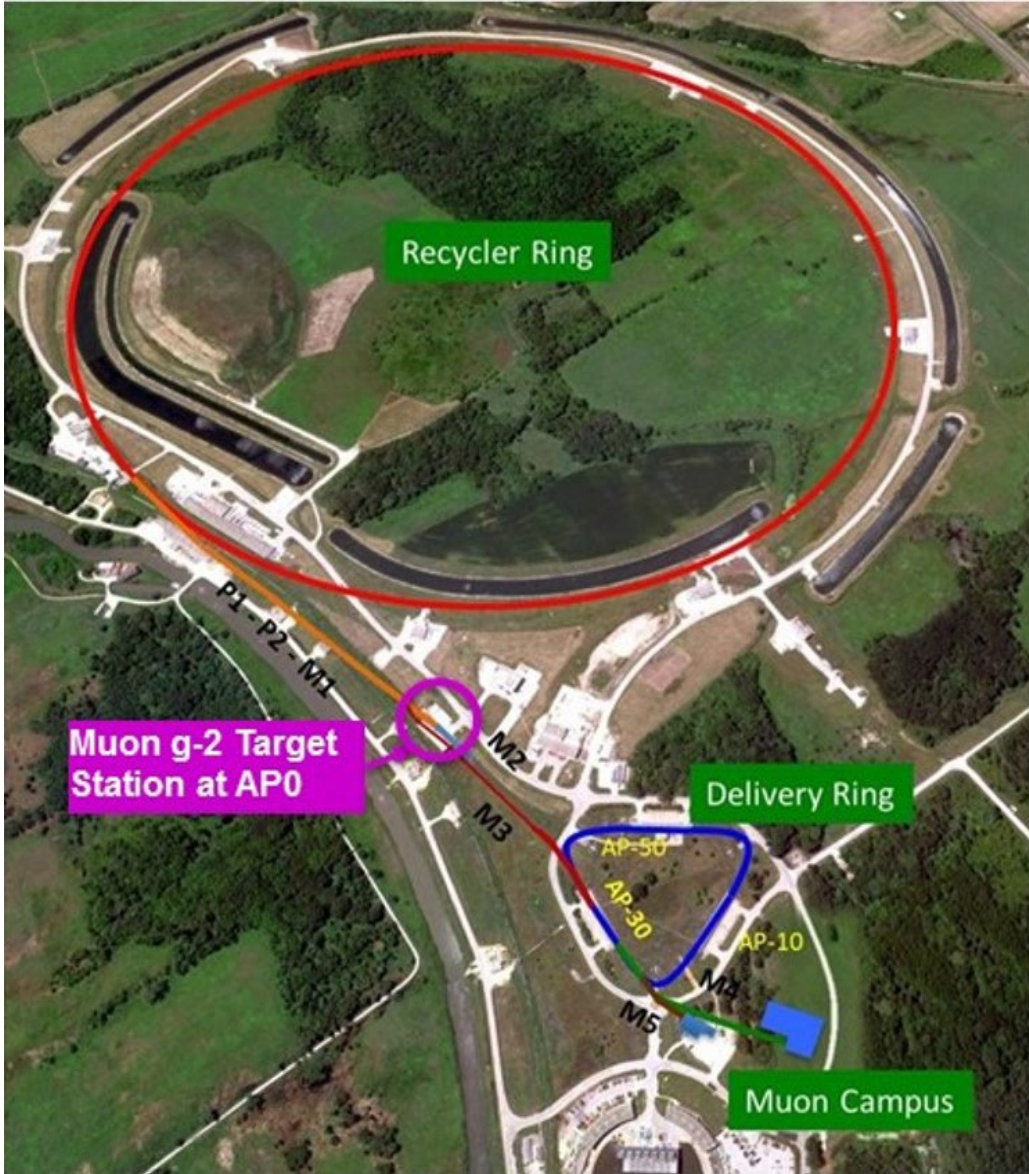
Interactions w/ quantum foam: $g > 2$

$$a_\mu = \frac{g-2}{2}$$

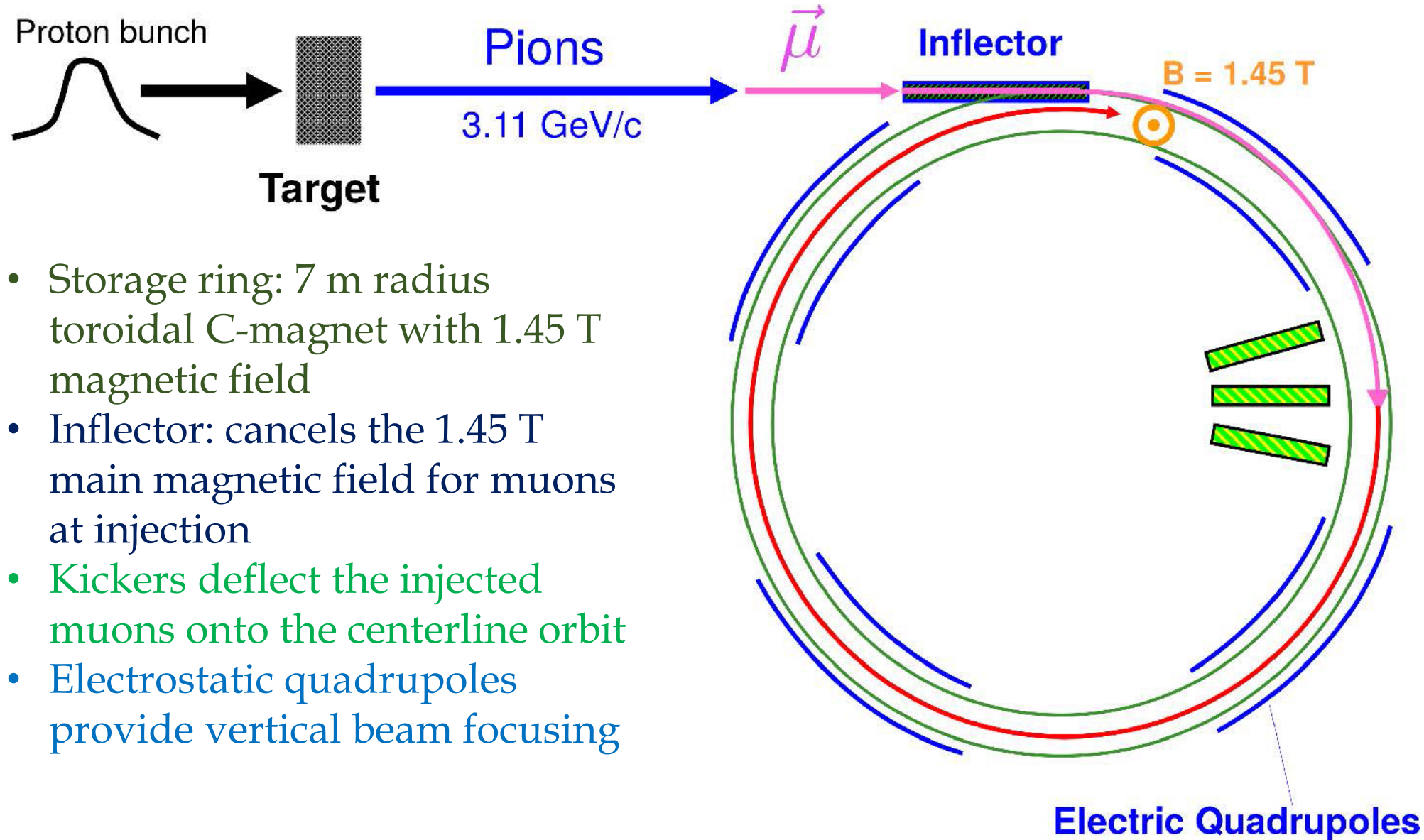
Muon anomaly

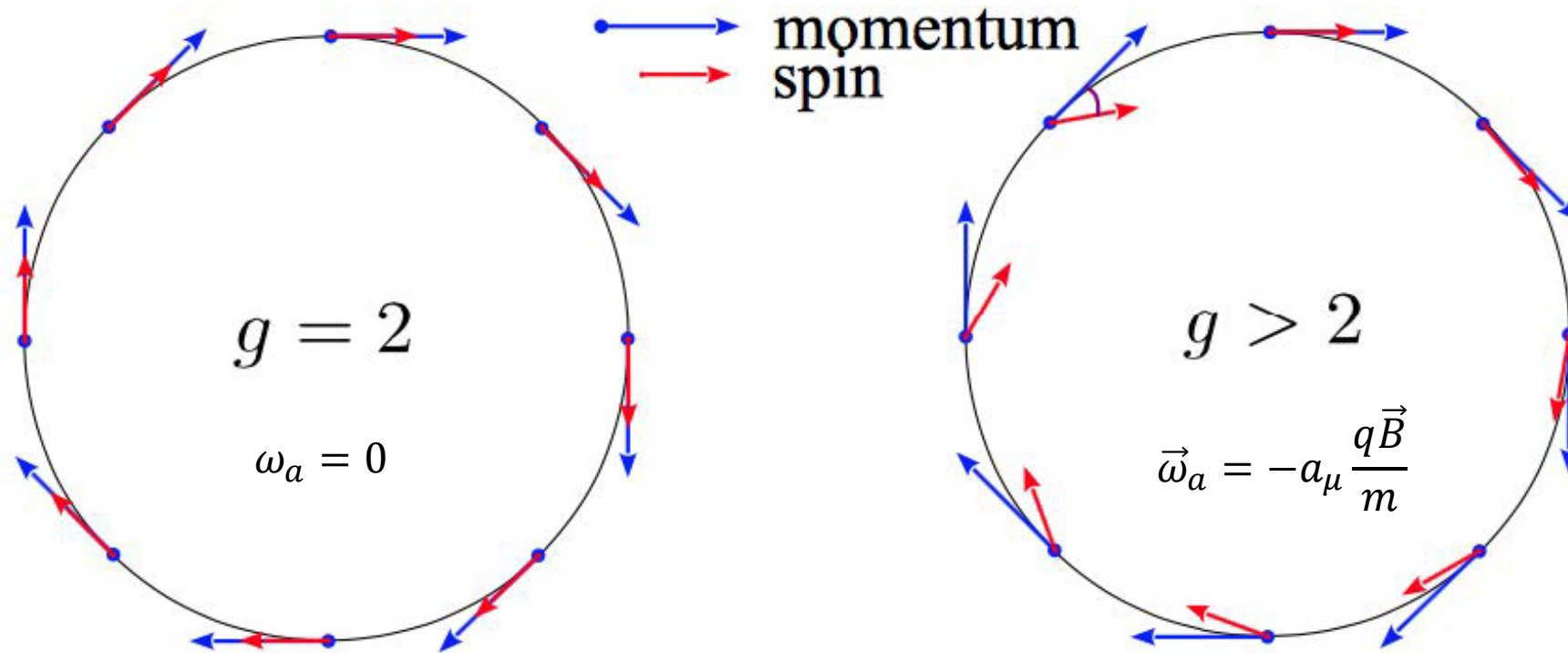


Introduction



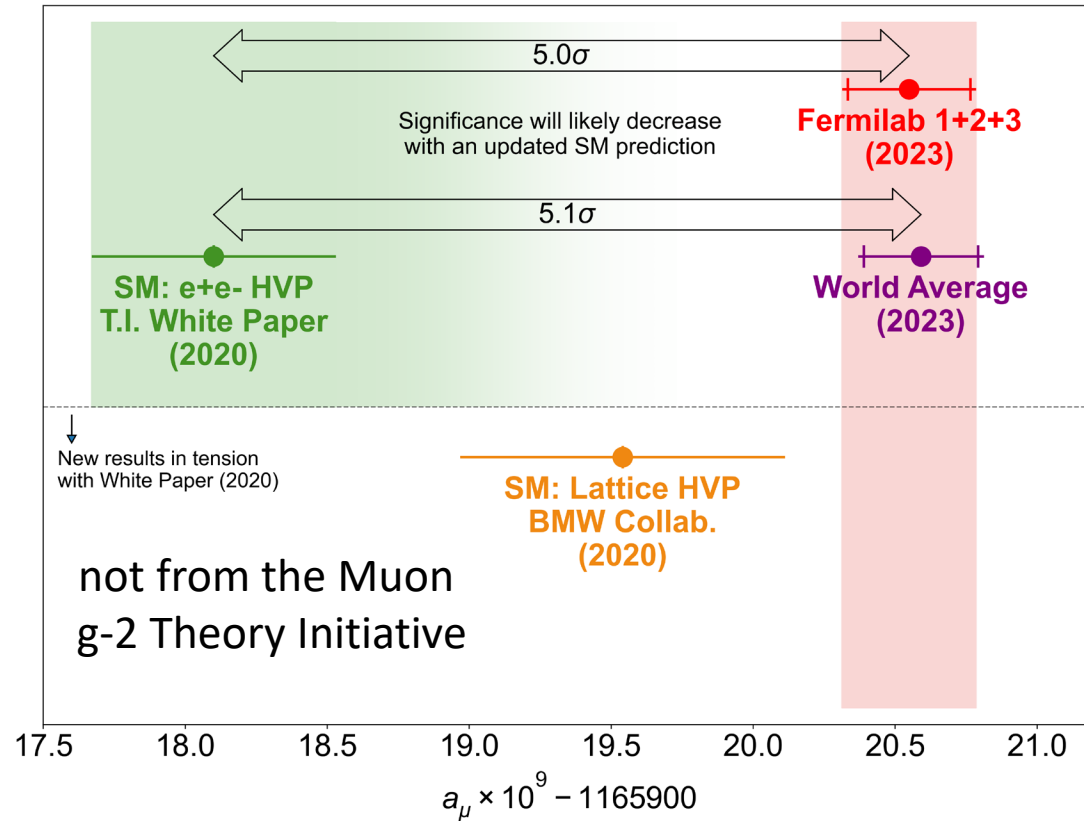
The Muon g-2 Storage Ring





If $g=2$, the angle between the magnetic moment and the momentum does not change.
If $g>2$, the angle between the magnetic moment and the momentum changes linearly.

Result from Runs 1-3



Quantity	Correction [ppb]	Uncertainty [ppb]
ω_a^m (statistical)	–	201
ω_a^m (systematic)	–	25
C_e	451	32
C_p	170	10
C_{pa}	-27	13
C_{dd}	-15	17
C_{ml}	0	3
$f_{\text{calib}} \langle \omega'_p(\vec{r}) \times M(\vec{r}) \rangle$	–	46
B_k	-21	13
B_q	-21	20
$\mu'_p(34.7^\circ)/\mu_e$	–	11
m_μ/m_e	–	22
$g_e/2$	–	0
Total systematic	–	70
Total external parameters	–	25
Totals	622	215

$$a_\mu \text{ (FNAL)} = 0.00\ 116\ 592\ 055(24) [203\ \text{ppb}]$$

$$a_\mu \text{ (Exp)} = 0.00\ 116\ 592\ 059(22) [190\ \text{ppb}]$$

$$a_\mu \text{ (Th)} = 0.00\ 116\ 591\ 810(43) [370\ \text{ppb}] \text{ (Review by Keshavarzi, 2022)}$$

$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r) \mu_e(H)}{\mu_e(H) \mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

$$g_e = -2.002\,319\,304\,361\,82(52) \text{ (0.00026 ppb)}$$

$$m_\mu/m_e = 206.768\,2826(46) \text{ (22 ppb)}$$

$$\mu_e/\mu_p = -658.210\,6866(20) \text{ (3.0 ppb)}$$

Measurement by the Experiment

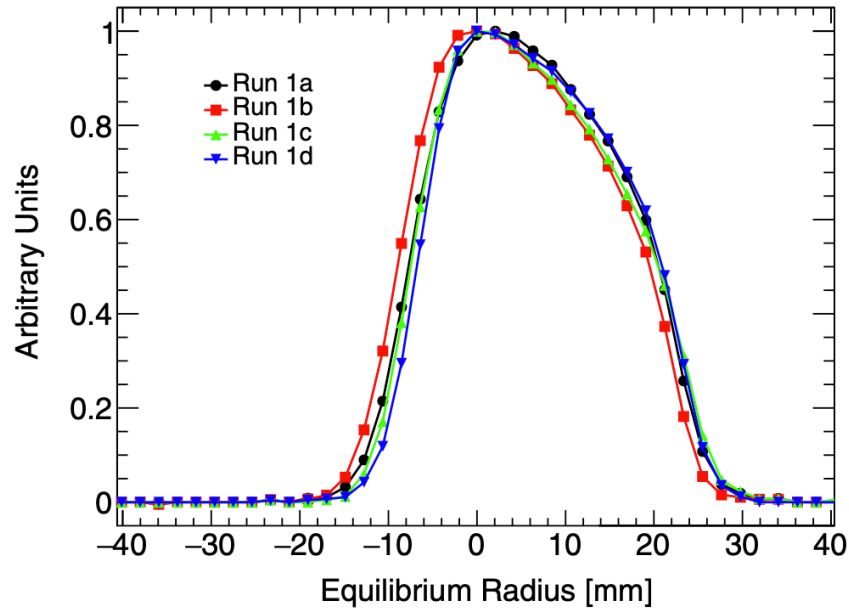
$$\mathcal{R}'_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Unblinding conversion factor
Measured $g - 2$ frequency
Corrections from the beam dynamics systematic effects

NMR probe calibration factor
Magnetic field weighted over the muon distribution and azimuthally averaged
Corrections from the transient magnetic field

E-field Correction

➤ Radial electric field



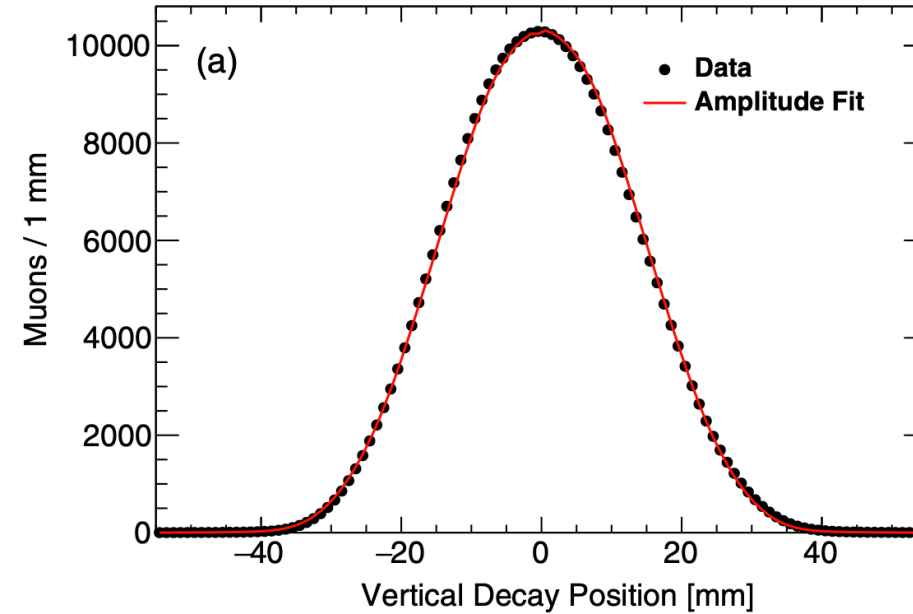
$$C_e = \frac{n_0 \beta_0^2}{1 - n_0} 2 \left\langle \left(\frac{dp}{p_0} \right)^2 \right\rangle = 451(32) \text{ ppb}$$

n_0 : average quadrupole field index

$$\beta_0 = p_0 / \sqrt{m^2 c^2 + p_0^2}$$

Pitch Correction

➤ Average pitch angle relative to $B_y \vec{e}_y$

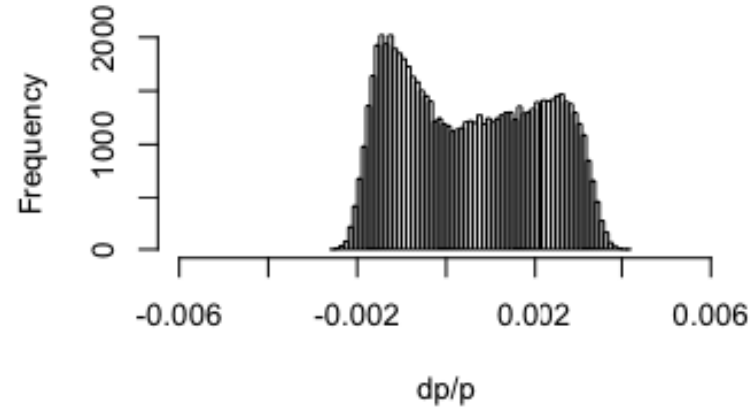
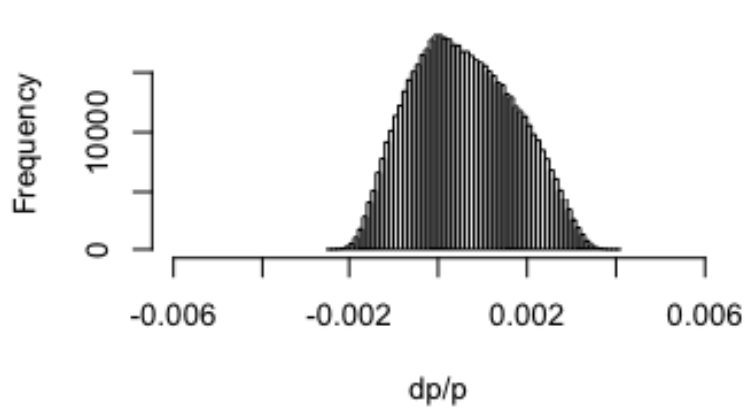


$$C_p = \frac{n_0}{2\rho_0^2} \langle y^2 \rangle = 170(10) \text{ ppb}$$

ρ_0 : reference radius

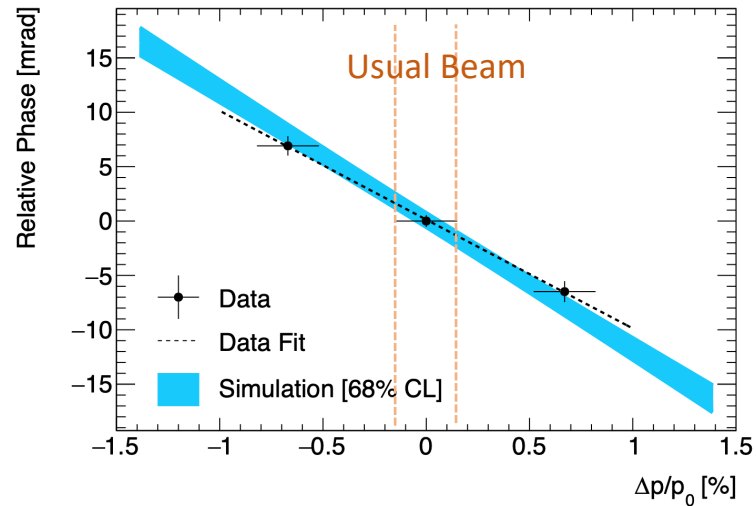
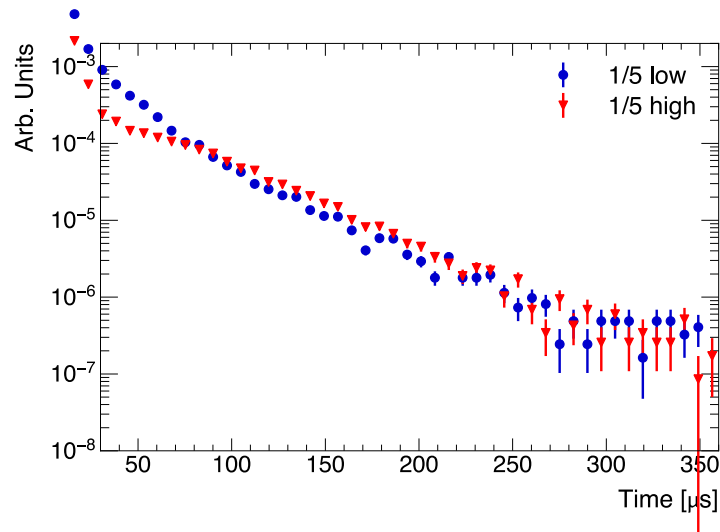
Muon Loss Correction

Muon Loss Correction

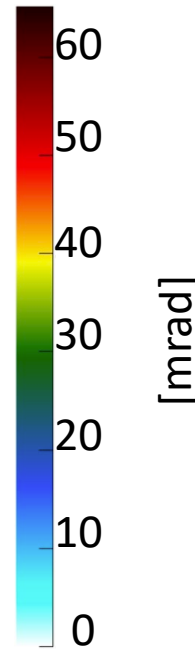
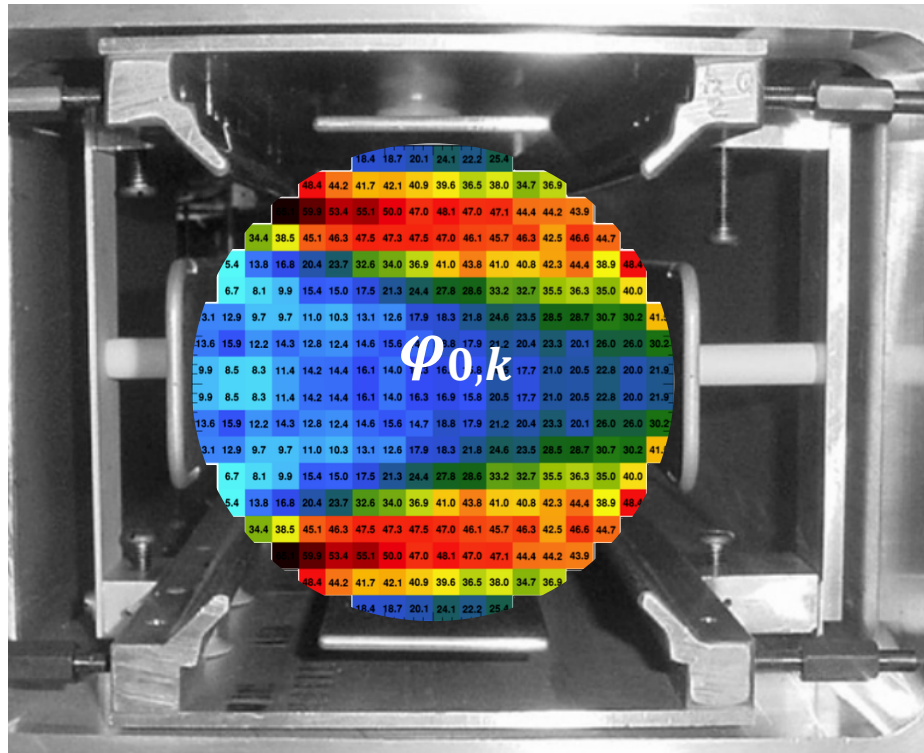


$$\frac{d\varphi_0}{dt} = \frac{d\varphi_0}{d\langle p \rangle} \frac{d\langle p \rangle}{dt}$$

$$C_{ml} = 0(3) \text{ ppb}$$



Phase Acceptance Correction



A non-trivial **correlation** between the **muon decay radial and vertical position** within the 9-cm-diameter storage volume **and the detector acceptance vs. the spin orientation** of the muon at the time of its decay

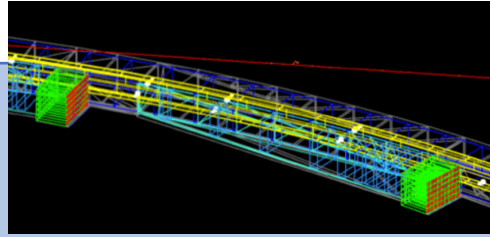
- Formerly a high-priority topic
- A 10 billion event simulation-based study was performed (Kim Siang Khaw, ..., Eremey Valetov, ...)
- Custom NERSC simulation workflow

$$C_{pa} = -27(13) \text{ ppb}$$

Muon Campus and Storage Ring Simulation Codes

gm2ringsim

- Custom simulation tool
- Based on **geant4**
- **FHiCL** configuration language
- **art** event processing
- **Extensive custom source code including geometry, storage ring modules, etc.**



BMAD

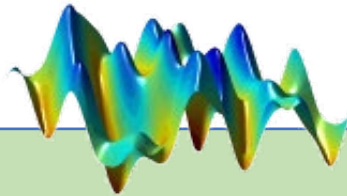
- Similar to **MAD**, with substantial expansions
- The storage ring and the Muon Campus
- **Custom pion decay code**

G4beamline

- Model of the Muon Campus beamlines and target station
- Based on **geant4**
- **Comprehensive physics and geometry modeling, compared to BMAD**
- Overlapping coordinate system limitation in ring lattice modeling

COSY INFINITY

- The most accurate storage ring model
- High-order DA transfer maps
- Accurate, Maxwellian fringe fields
- Symplectic tracking
- Electrostatic quadrupole multipole expansion up to order 24
- **Heavy duty long-term tracking**



MARS

- A highly accurate Monte Carlo code for modeling of radiation transport and interaction with matter
- Used for the Muon $g-2$ target station

High-Performance Tracking for Large Phase Space Distributions

2×10^8 muon simulation for Fourier analyses studies

Conventional



2×10^8 muons: 560 days with 1e3 CPUs

Hybrid



Injection ~70 to 130 turns
~5 to 130 μ s

~1700 turns
~250 μ s

Scraping using
CAD geometry

Efficient long-term tracking
➤ Less than 1 day

Nonlinear Transfer Map and Differential Algebras

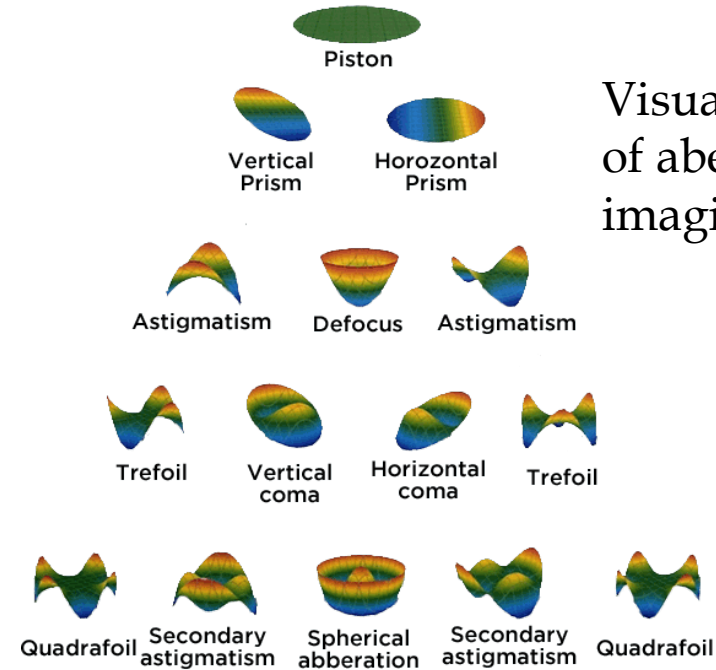
Linear transfer map

$$\begin{pmatrix} x \\ a \\ y \\ b \\ l \\ \delta \end{pmatrix}_f =_1 \begin{pmatrix} M_{xx} & \cdots & M_{x\delta} \\ \vdots & \ddots & \vdots \\ M_{\delta x} & \cdots & M_{\delta\delta} \end{pmatrix} \begin{pmatrix} x \\ a \\ y \\ b \\ l \\ \delta \end{pmatrix}_i$$

Nonlinear transfer map

$$z_i = \sum_{j \geq 1} \sum_{j_1 + \dots + j_n = j} \frac{1}{j_1! \cdots j_n!} \left(z_i | z_1^{j_1} \cdots z_n^{j_n} \right) z_1^{j_1} \cdots z_n^{j_n}$$

Aberrations



Visual classification of aberrations in imaging

Differential Algebras (DA): algebras operating on objects equivalent to truncated Taylor expansions

- Include integration and differentiation operators
- *COSY INFINITY* has highly optimised DA data types

Analytical Calculation of Aberrations, Tunes, and Chromaticities

1. Analytic aberrations formula:

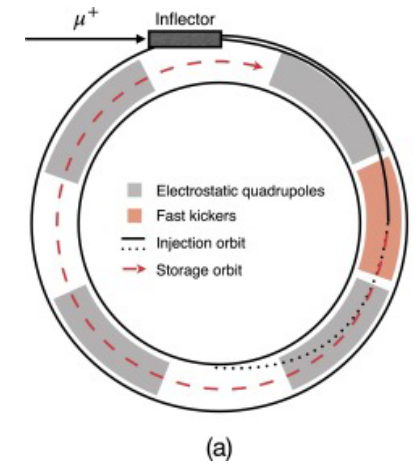
- Order-by-order perturbation method
- Use transfer map methods:

$$\frac{d}{ds} \vec{r} = M(s) \vec{r} + \sum_{j=2}^{+\infty} N_j(\vec{r}, s)$$



One beamline element:
partwise $M(s) = \text{const}$:
 $\vec{r}_f = \exp(Ms) \vec{r}_i$

2. Obtain the transfer map for one turn around the storage ring by composition



3. Calculate the tunes:

$$Q_{x,y} = \frac{1}{2\pi} \arccos \left(\frac{\text{tr}(M_{x,y})}{2} \right)$$

4. Calculate the chromaticities:

(Long formula in terms of first and second-order transfer map elements)

Muon g-2 Storage Ring Chromaticity

Notes on Chromaticity – Overview

G Minus 2 Experiment Document 29571

Eremey Valetov, Martin Berz, and Kyoko Makino

November 15, 2023

Horizontal Aberrations of the Muon $g-2$ High Voltage Electrostatic Quadrupole With Superimposed Dipole Field

G Minus 2 Experiment Document 29657

Eremey Valetov, Martin Berz, and Kyoko Makino

December 4, 2023

Department of Physics and Astronomy, Michigan State University

Chromaticity of the Muon $g-2$ Storage Ring

G Minus 2 Experiment Document 29717

Eremey Valetov, Martin Berz, and Kyoko Makino

December 10, 2023

Comments on E989 Note 167

G Minus 2 Experiment Document 2XXXX

Eremey Valetov, Martin Berz, and Kyoko Makino

December 11, 2023

Department of Physics and Astronomy, Michigan State University

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For the second order horizontal DIQ aberrations, we obtained

$$(x|xx) = -2h^3\theta^{-2}(1 - 3n + (1 - 2n)\cos(\theta s))\sin^2(\theta s/2), \quad (13a)$$

$$(x|xa) = h^3\theta^{-3}(n + (1 - 2n)\cos(\theta s))\sin(\theta s), \quad (13b)$$

$$(x|aa) = 2h^3\theta^{-4}(n + (1 - 2n)\cos(\theta s))\sin^2(\theta s/2), \quad (13c)$$

$$(x|x\delta_K) = h^4\theta^{-4}\gamma_0^{-1}(1 + \gamma_0)^{-1} \cdot \sin(\theta s/2)(\theta ns(n - 1 + (2 + n)\gamma_0^2)\cos(\theta s/2) - 2\gamma_0^2(3n - 1 + (2n - 1)\cos(\theta s))\sin(\theta s/2)), \quad (13d)$$

$$(x|a\delta_K) = \frac{1}{2}h^4\theta^{-5}\gamma_0^{-1}(1 + \gamma_0)^{-1} \cdot (n\sin(\theta s)(n - 1 + (2 - n)\gamma_0^2) - \cos(\theta s)(\theta ns(n - 1 + (n + 2)\gamma_0^2) + 2(1 - 2n)\gamma_0^2\sin(\theta s))), \quad (13e)$$

$$(x|\delta_K\delta_K) = h^5\theta^{-7}(1 + \gamma_0)^{-2} \cdot \sin(\theta s/2)(2h^2(n - 1)ns(n - 1 + (n + 2)\gamma_0^2)\cos(\theta s/2) + 2\theta(n^2 - 1 + (6n - 1)\gamma_0^2 + (2n - 1)\gamma_0^2\cos(\theta s))\sin(\theta s/2)), \quad (13f)$$

$$(a|xx) = h^3\theta^{-1}n(\sin(\theta s) + \sin(2\theta s)), \quad (13g)$$

$$(a|xa) = h^3\theta^{-2}n(\cos(\theta s) - \cos(2\theta s)), \quad (13h)$$

$$(a|aa) = h^3\theta^{-3}(3n - 1 - 2n\cos(\theta s))\sin(\theta s), \quad (13i)$$

$$(a|x\delta_K) = \frac{1}{2}h^4\theta^{-3}n\gamma_0^{-1}(1 + \gamma_0)^{-1} \cdot (\theta s(\gamma_0^2(n + 2) + n - 1)\cos(\theta s) + \sin(\theta s)(n - 1 - 4\gamma_0^2\cos(\theta s) - \gamma_0^2(n - 2))), \quad (13j)$$

$$(a|a\delta_K) = \frac{1}{2}h^4\theta^{-4}n\gamma_0^{-1}(1 + \gamma_0)^{-1} \cdot (\theta s(\gamma_0^2(n + 2) + n - 1)\sin(\theta s) - 2\gamma_0^2\cos(\theta s) + 2\gamma_0^2\cos(2\theta s)), \quad (13k)$$

$$(a|\delta_K\delta_K) = h^5\theta^{-5}(1 + \gamma_0)^{-2} \cdot (\sin(\theta s)(2\gamma_0^2n\cos(\theta s) + \gamma_0^2n^2 + n - 1) - \theta ns(\gamma_0^2(n + 2) + n - 1)\cos(\theta s)), \quad (13l)$$

and $(\delta_K|z_j, z_j) = 0$ for all j_1 and j_2 .

Excellent agreement between analytic formulas and **COSY INFINITY**

Model DIEQ

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.1423355243040865
COSY INFINITY	-0.1423355242929523

Model DIQ360

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.14798273032639034
COSY INFINITY	-0.1479827303376410

Model DIEQ_ON

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.16005036841645803
COSY INFINITY	-0.1600503684287856

Excellent agreement between analytic formulas and *COSY INFINITY*

Model DIEQ

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.1423355243040865
<i>COSY INFINITY</i>	-0.1423355242929523

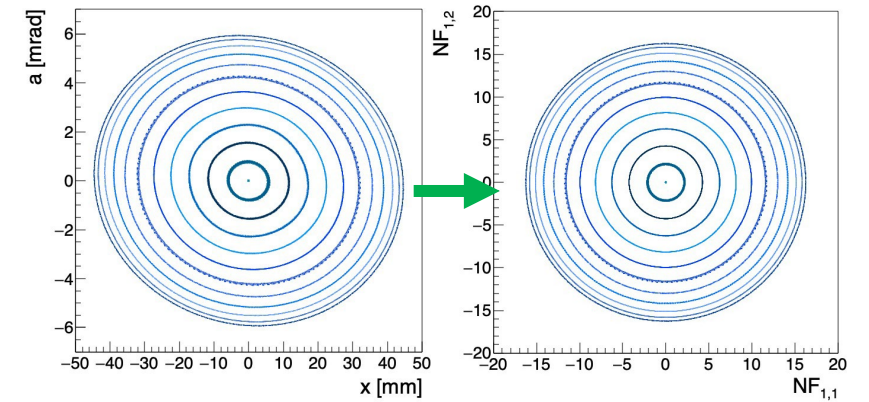
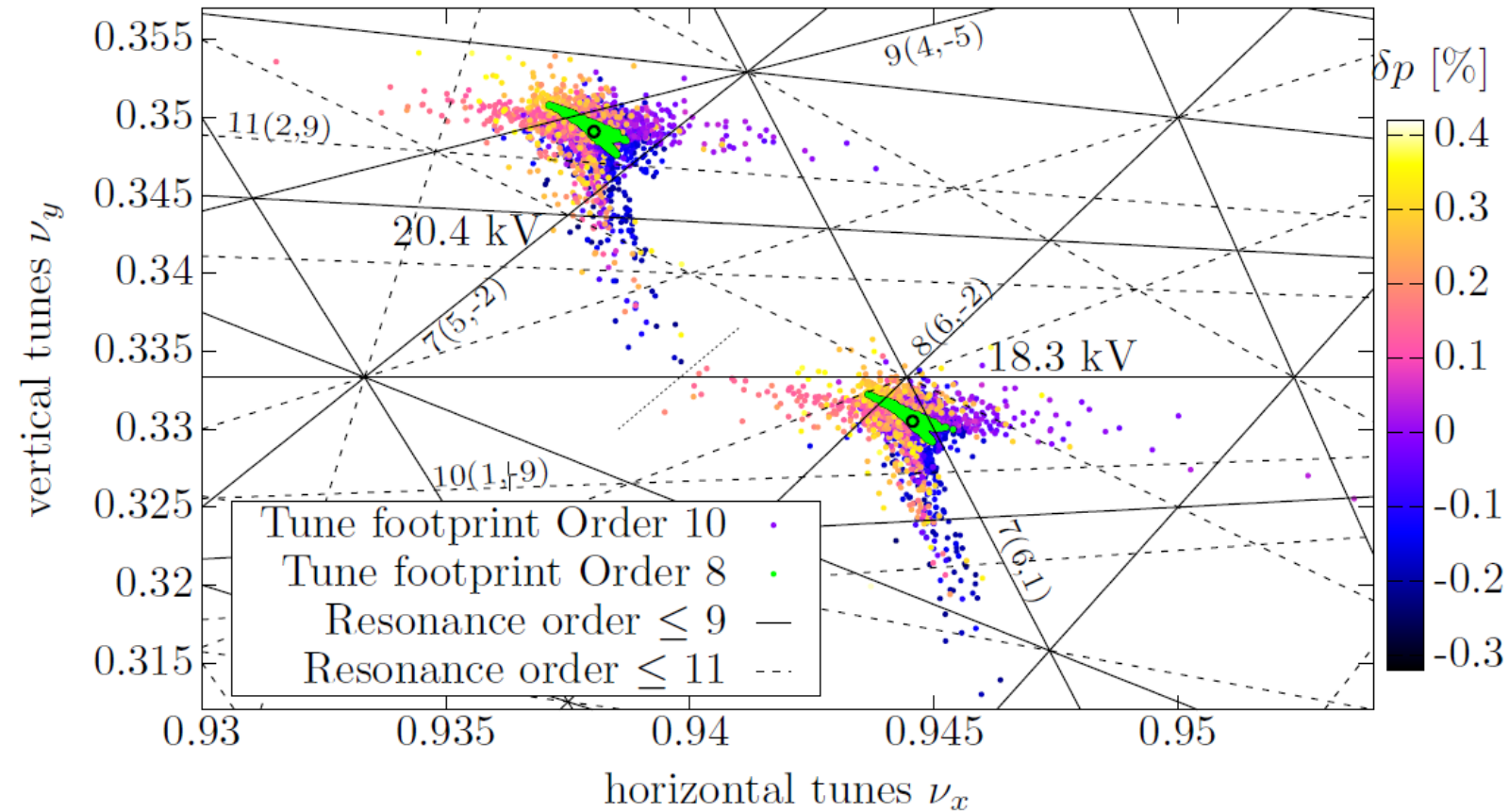
Model DIQ360

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.14798273032639034
<i>COSY INFINITY</i>	-0.1479827303376410

Model DIEQ_ON

Method	$\xi_x^{(p)}$
Valetov, analytic	-0.16005036841645803
<i>COSY INFINITY</i>	-0.1600503684287856

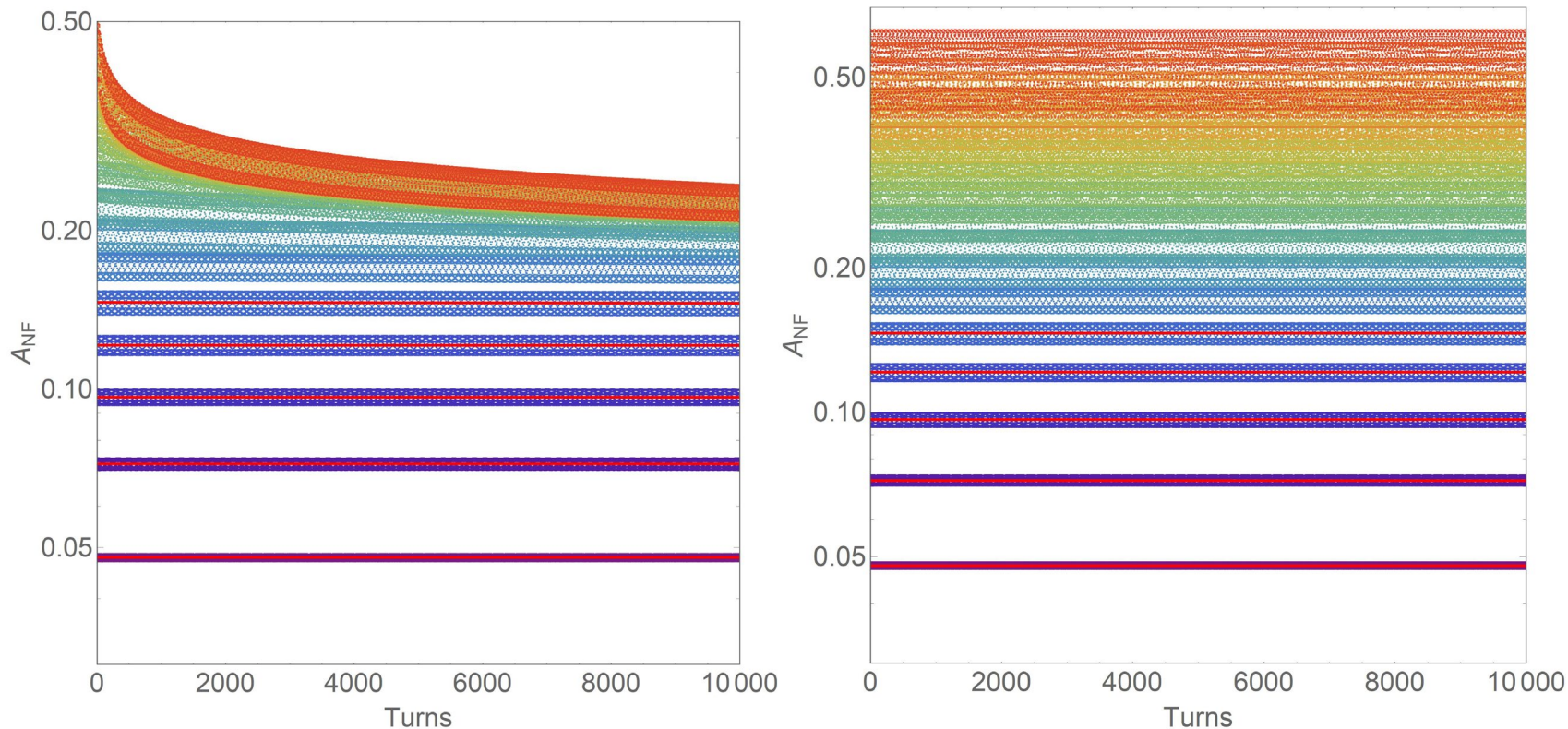
Amplitude Dependent Tune Shifts



- ***COSY INFINITY*** provides automatic conversion to nonlinear normal form coordinates
- Normal forms: dynamics described by constant angle advancement, which is dependent on the amplitude and parameters in a straightforward way

A. Weisskopf, D. Tarazona, M. Berz, Int. Journal of Modern Physics A, 34, 36 (2019) 1942011. DOI: 10.1142/S0217751X19420119

Symplectic Tracking



Normal form horizontal transverse amplitude vs. the number of turns for a test case of a cell defined as the 45° electrostatic deflector of radius 1 m. A set of rays is tracked without symplectification (left) and with symplectification (right).

E. Valetov, M. Berz, *Advances in Imaging and Electron Physics*, 213, 6 (2020).
DOI: 10.1016/bs.aiep.2019.11.007

COSY INFINITY
ensures preservation of
phase space volume in
simulation of the
Muon g-2 storage ring
using symplectic
tracking

Symplectic tracking for
the full Hamiltonian
without approxima-
tions is generally one
of the most challenging
topics in beam
dynamics simulations

Conformal Mapping Methods

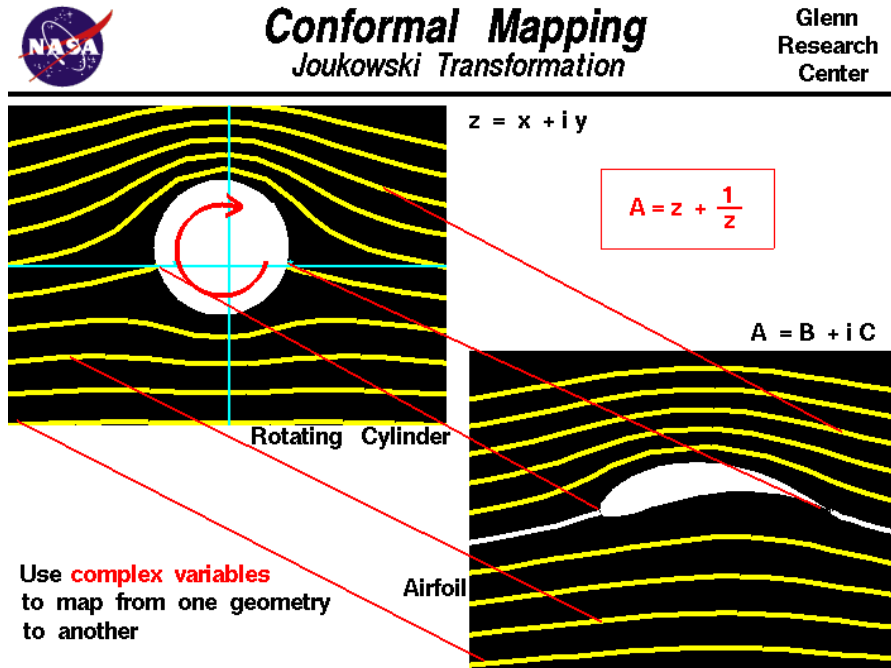


Image credit: NASA's Glenn Research Center.

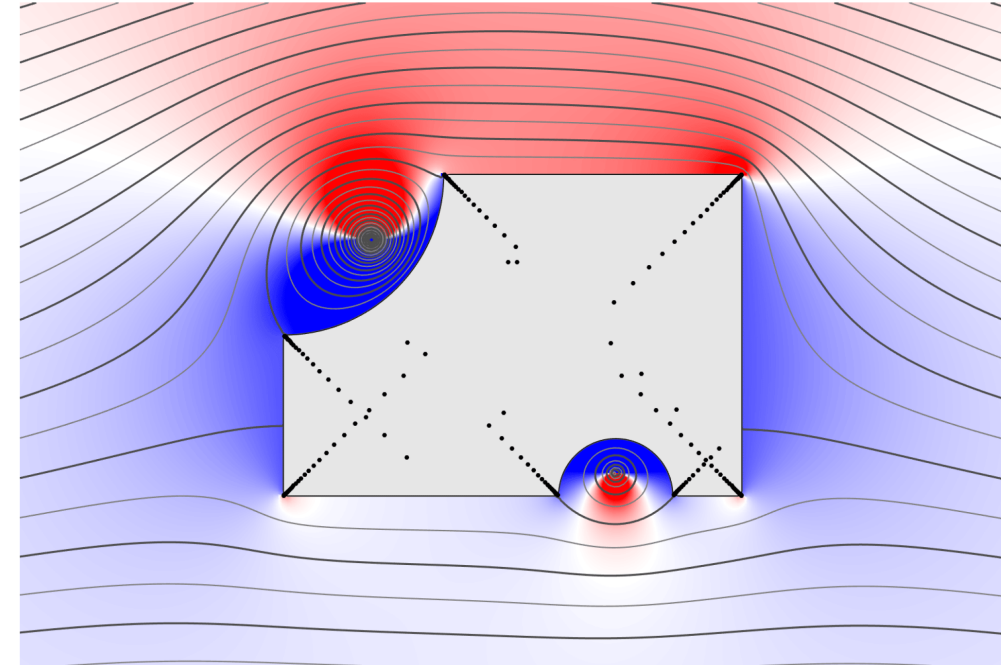


Image credit: Peter Baddoo.

Advantages of conformal mappings
for field calculations

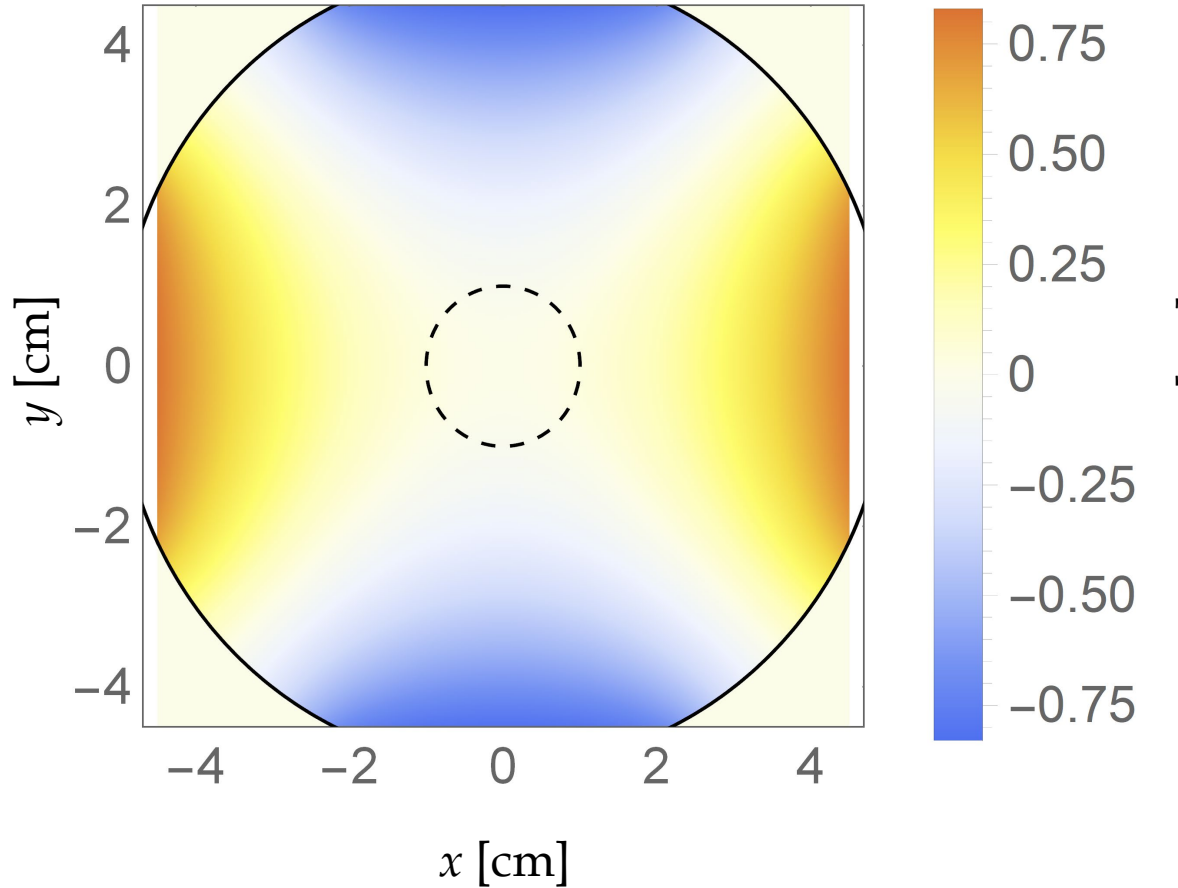
Fully Maxwellian

Possibility of rapid recalculations
(e.g., for voltage asymmetries or plate offsets)

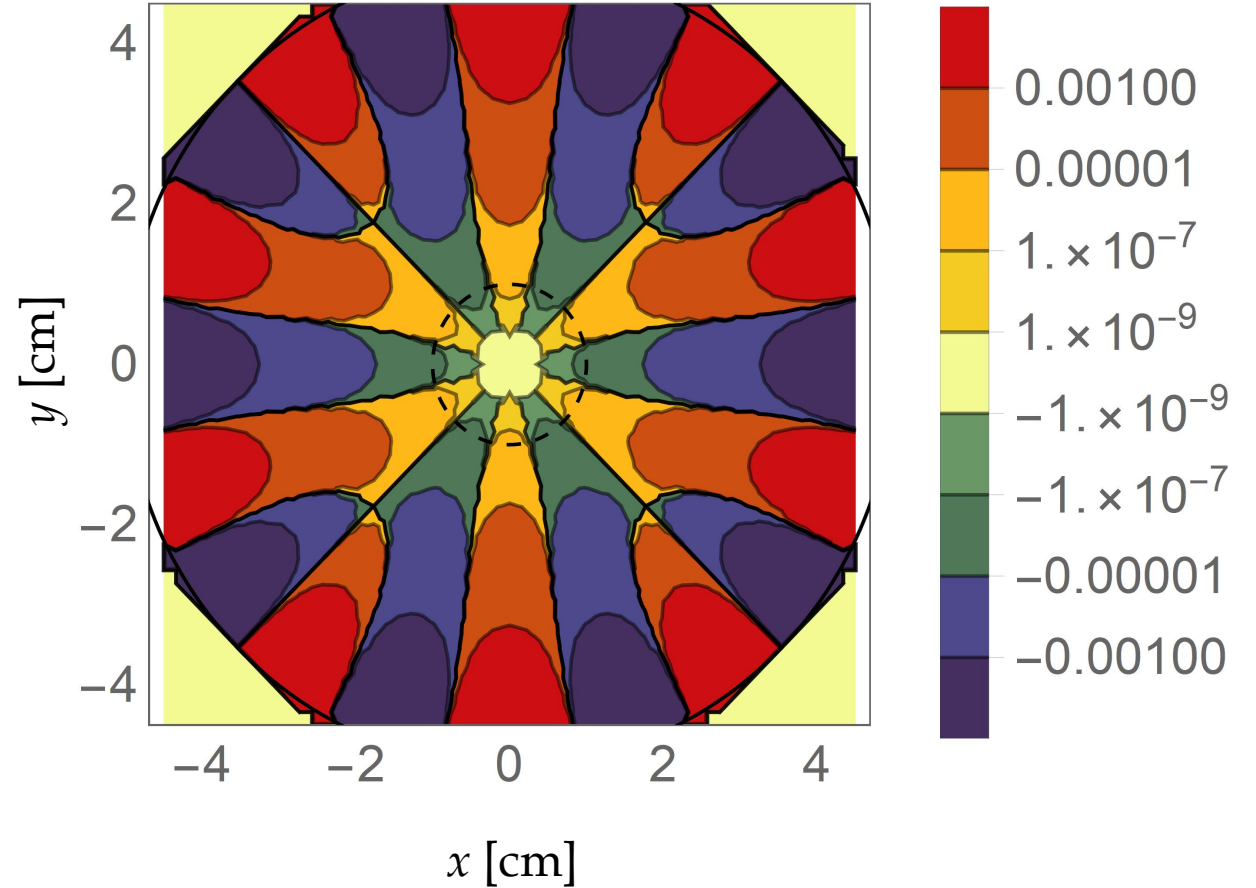
Multipole Expansion of the Quadrupole Potential

(Up to order 24)

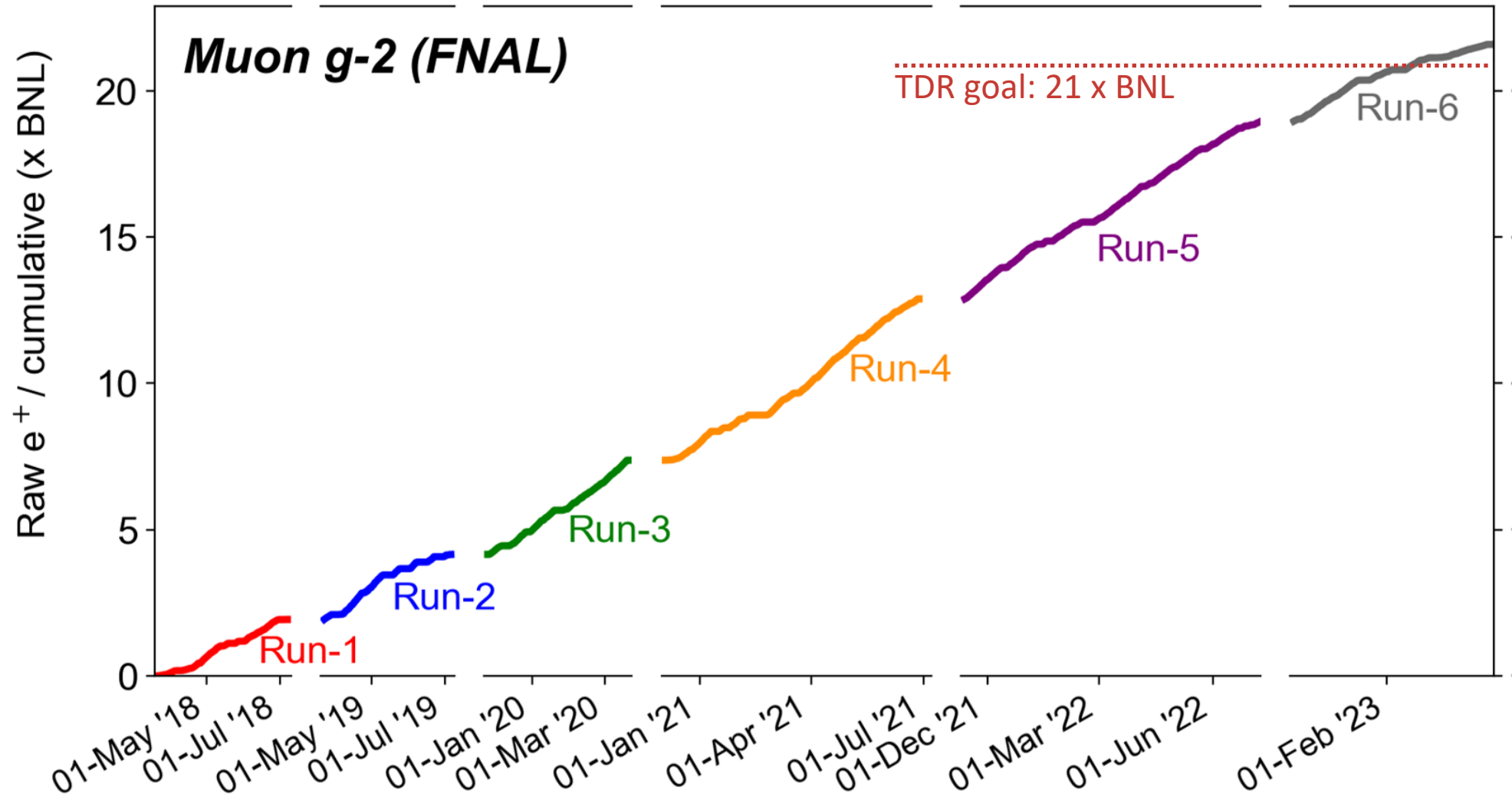
Field dominated by quadrupole moment



Higher order multipoles after quadrupole subtraction



Data Acquisition as a Multiple of BNL Data



Conclusion

- Results based on Runs 2-3 were published in August 2023
- The experiment has completed its final Run 6 in July 2023
 - 21x more raw data than the Muon g-2 Experiment at BNL
 - Improving systematics:
 - Magnet temperature control
 - Magnetic field noise control
 - Analysis improvements (pileup reconstruction)
 - Achieved the TDR goal of 70 ppb systematic error
- Results from runs 4-6 planned to be released in 2025
 - We derived chromaticity formulas to support the analyses
- New theory results expected in 2025

Conclusion



USA

- Boston
- Cornell
- Illinois
- James Madison
- Kentucky
- Massachusetts
- Michigan
- Michigan State
- Mississippi
- North Central
- Northern Illinois
- Regis
- Virginia
- Washington

USA National Labs

- Argonne
- Brookhaven
- Fermilab

182 collaborators
33 Institutions
7 countries



China

- Shanghai Jiao Tong



Germany

- Dresden
- Mainz



Italy

- Frascati
- Molise
- Naples
- Pisa
- Roma Tor Vergata
- Trieste
- Udine



Korea

- CAPP/IBS
- KAIST



Russia

- Budker/Novosibirsk
- JINR Dubna



United Kingdom

- Lancaster/Cockcroft
- Liverpool
- Manchester
- University College London



Collaboration meeting at University of Liverpool, July 2023
Photo credit: McCoy Wynne



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