

Factorization and Quarkonium Production

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Based on work done with Kang, Nayak, Sterman, and ...

**International workshop on heavy quarkonium (QWG2011)
GSI, Darmstadt, Germany, October 4-7, 2011**

Outline of my talk

- ❑ Production mechanisms
- ❑ Surprises + anomalies
- ❑ What can we learn from the surprises and anomalies?
- ❑ Perturbative QCD factorization approach
- ❑ Connect pQCD factorization to NRQCD factorization
- ❑ Summary

A long history for the production

❑ Discovery of J/ψ – November revolution – 1974

❑ Color singlet model: 1975 –

Only the pair with right quantum numbers

Effectively No free parameter!

Einhorn, Ellis (1975),
Chang (1980),
Berger and Jone (1981), ...

❑ Color evaporation model: 1977 –

Fritsch (1977), Halzen (1977), ...

All pairs with mass less than open flavor heavy meson threshold

One parameter per quarkonium state

Caswell, Lapage (1986)
Bodwin, Braaten, Lepage (1995)
QWG review: 2004, 2010

❑ NRQCD model: 1986 –

All pairs with various probabilities – NRQCD matrix elements

Infinite parameters – organized in powers of v and α_s

❑ pQCD factorization approach: 2005 –

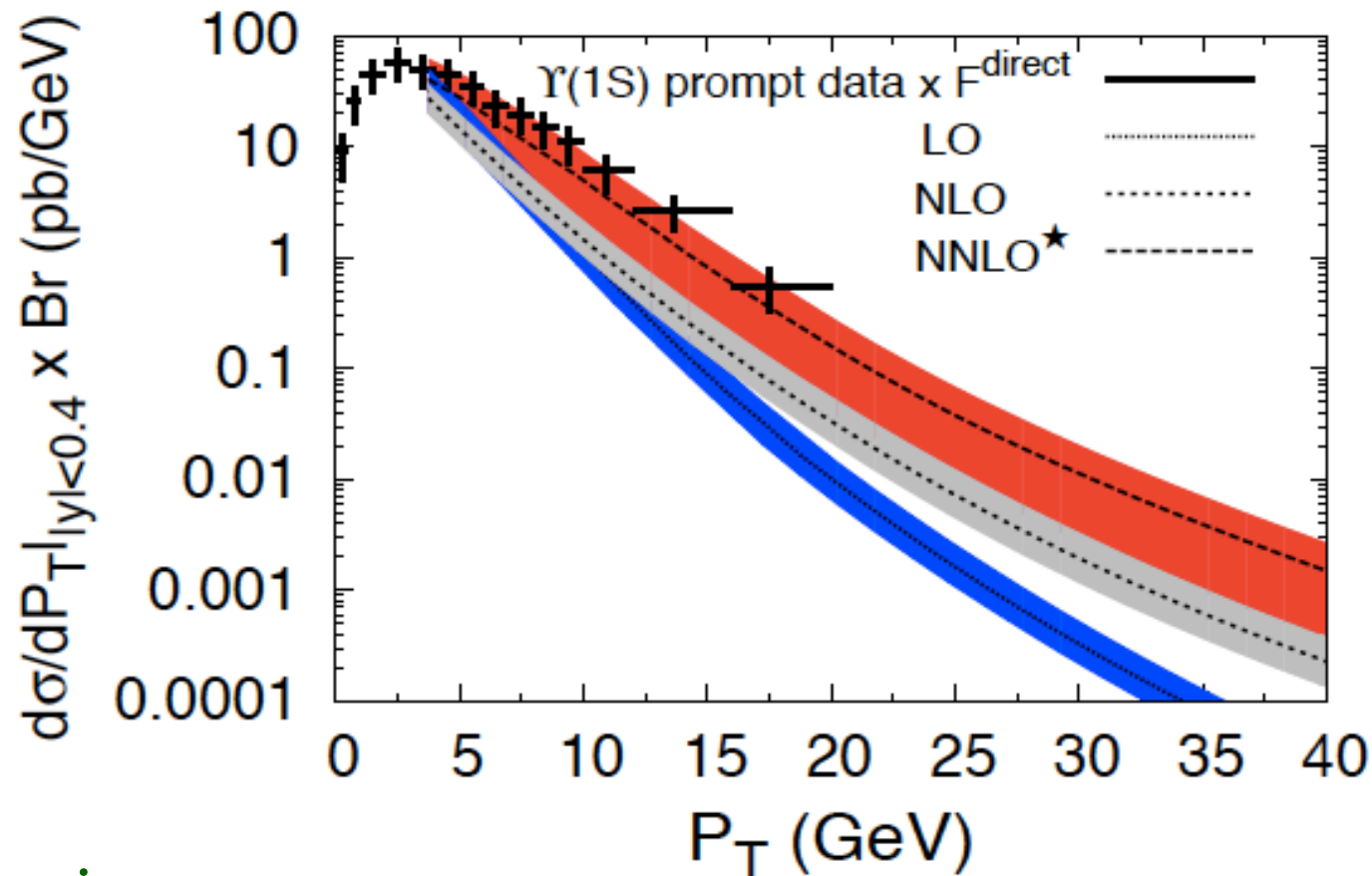
Nayak, Qiu, Sterman (2005), ...
Kang, Qiu, Sterman (2010), ...

$P_T \gg M_H$: M_H/P_T power expansion + α_s – expansion

Universal fragmentation functions – evolution/resummation

Color singlet model – huge HO contribution

Campbell, Maltoni, Tramontano (2007), Artoisenet, Lansburg, Maltoni (2007)
Artoisenet, Campbell, Lansburg, Maltoni, Tramontano (2008)

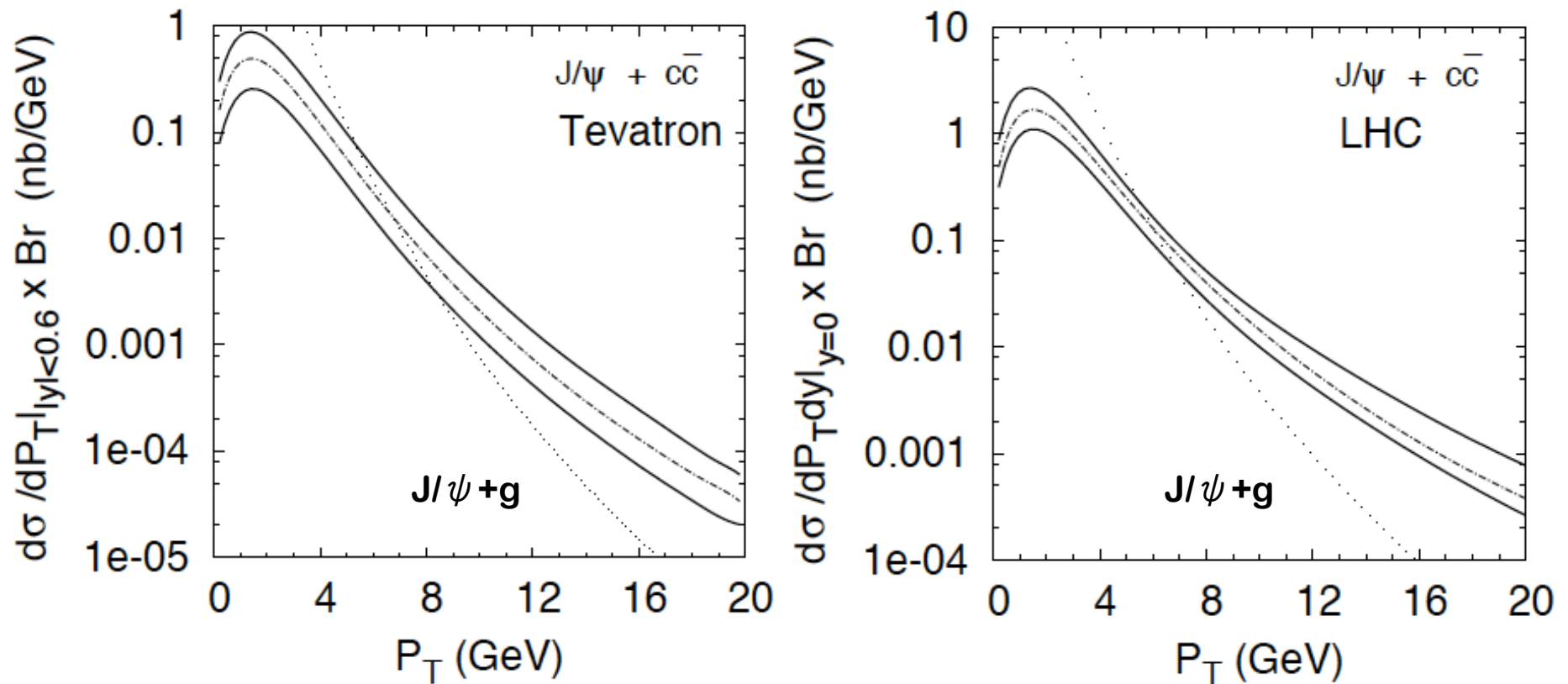


❑ Surprise:

Order of magnitude enhancement from high orders?

Color singlet model – huge associate production

Artoisenet, Lansburg, Maltoni (2007)

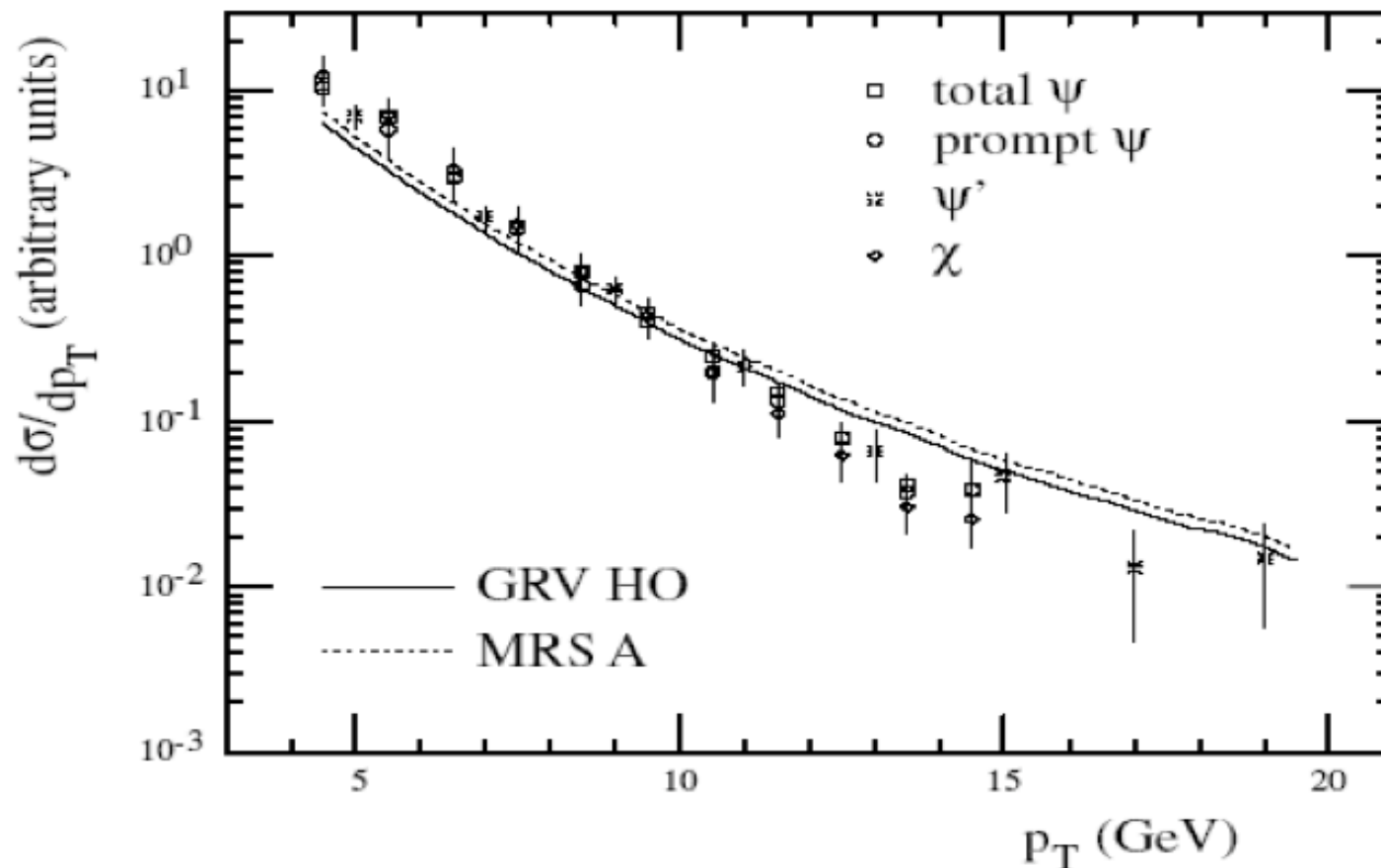


More surprises and question:

- ✧ More than order of magnitude larger than leading order – shape?
- ✧ Much larger than leading power single charm fragmentation

Color evaporation model

- Good for total cross section, ok for p_T distribution:



- Question:

Amundson et al, PLB 1997

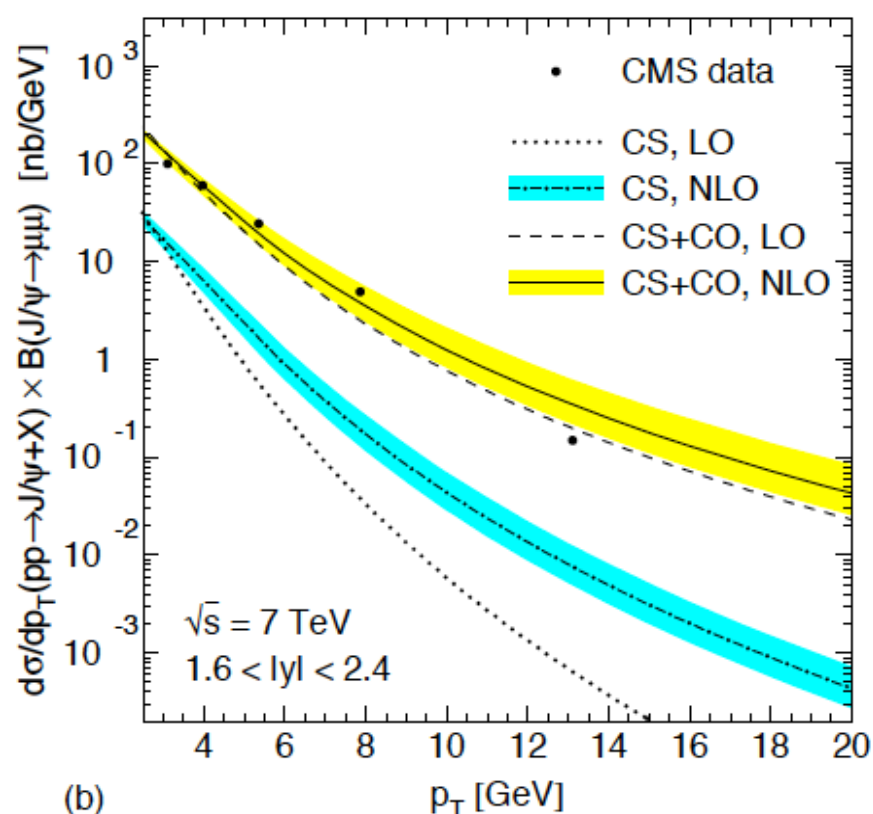
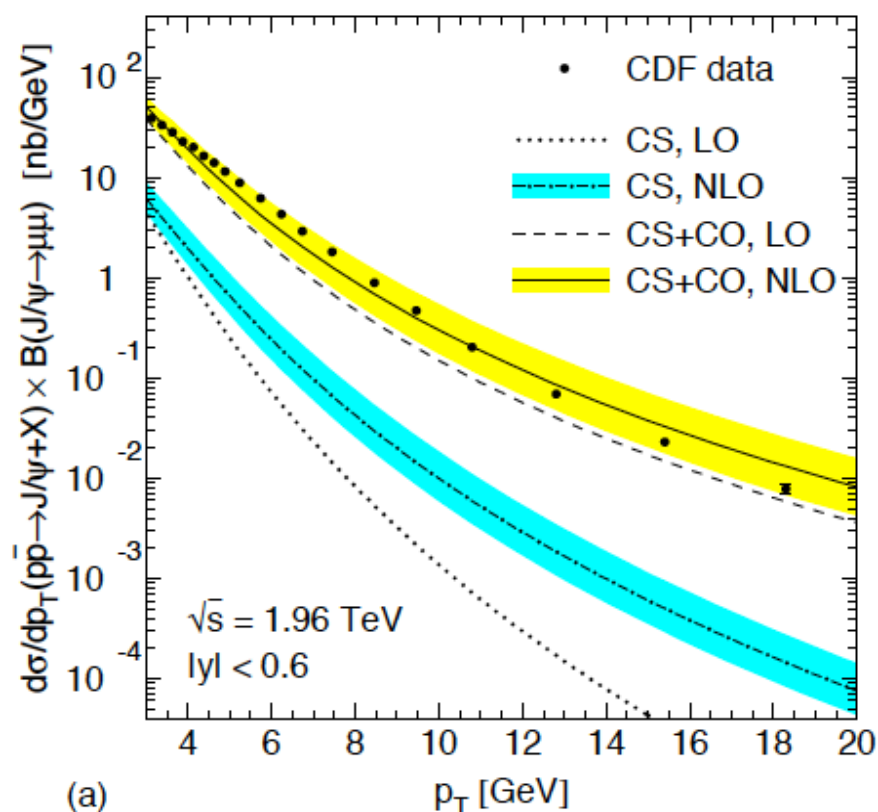
Better p_T distribution – the shape – polarization?

NRQCD – most successful so far

□ NLO color octet contributions – becoming available:

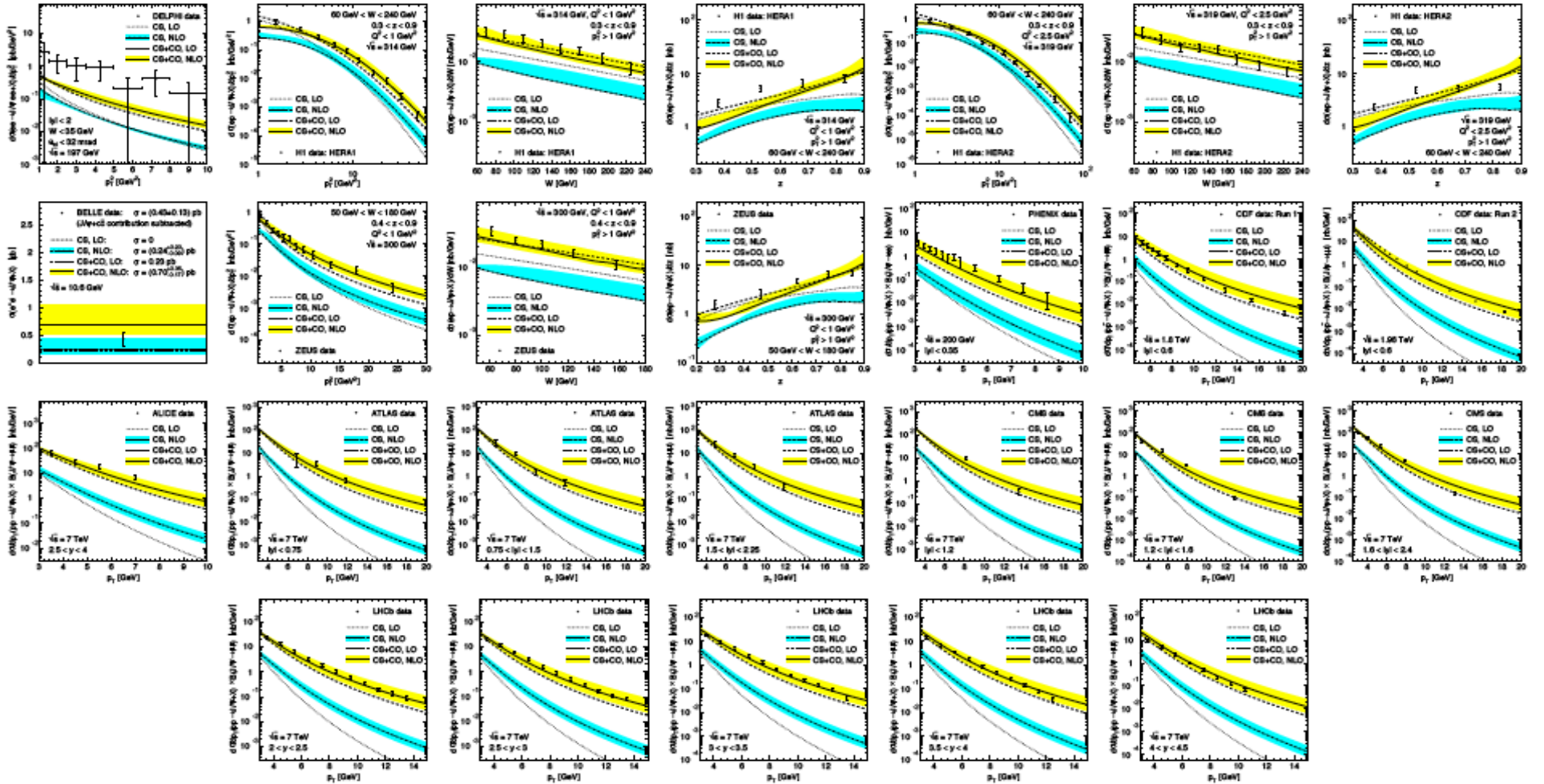
Most hard calculations were done in China and Germany!

□ Phenomenology:



□ Fine details – shape?

NRQCD – global analysis



194 data points from 10 experiments, fix singlet $\langle O[{}^3S_1^{[1]}] \rangle = 1.32 \text{ GeV}^3$



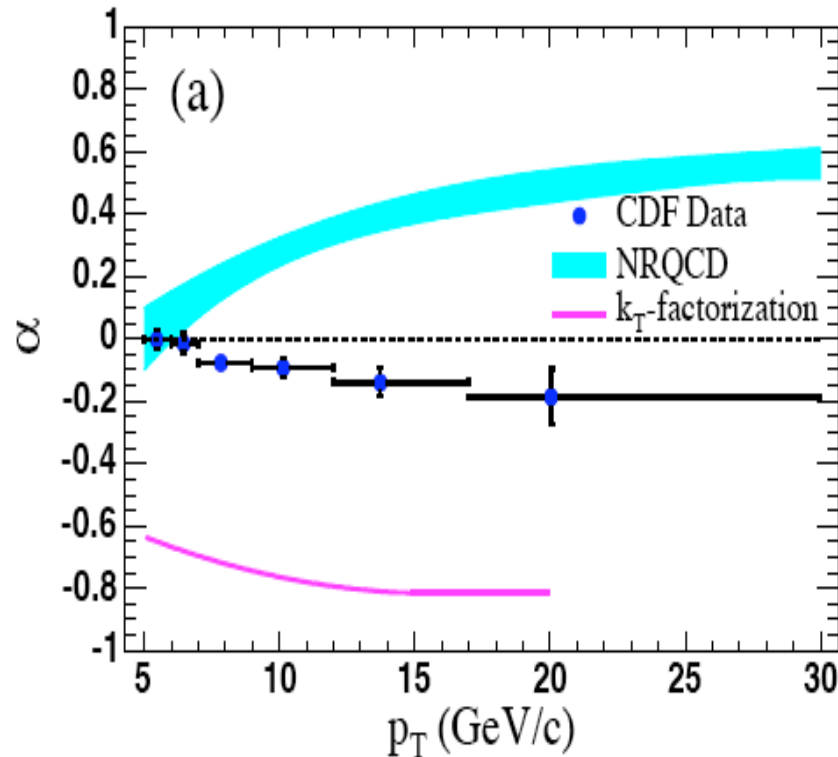
$$\langle O[{}^1S_0^{[8]}] \rangle = (4.97 \pm 0.44) \cdot 10^{-2} \text{ GeV}^3$$

$$\langle O[{}^3S_1^{[8]}] \rangle = (2.24 \pm 0.59) \cdot 10^{-3} \text{ GeV}^3$$

$$\langle O[{}^3P_0^{[8]}] \rangle = (-1.61 \pm 0.20) \cdot 10^{-2} \text{ GeV}^5$$

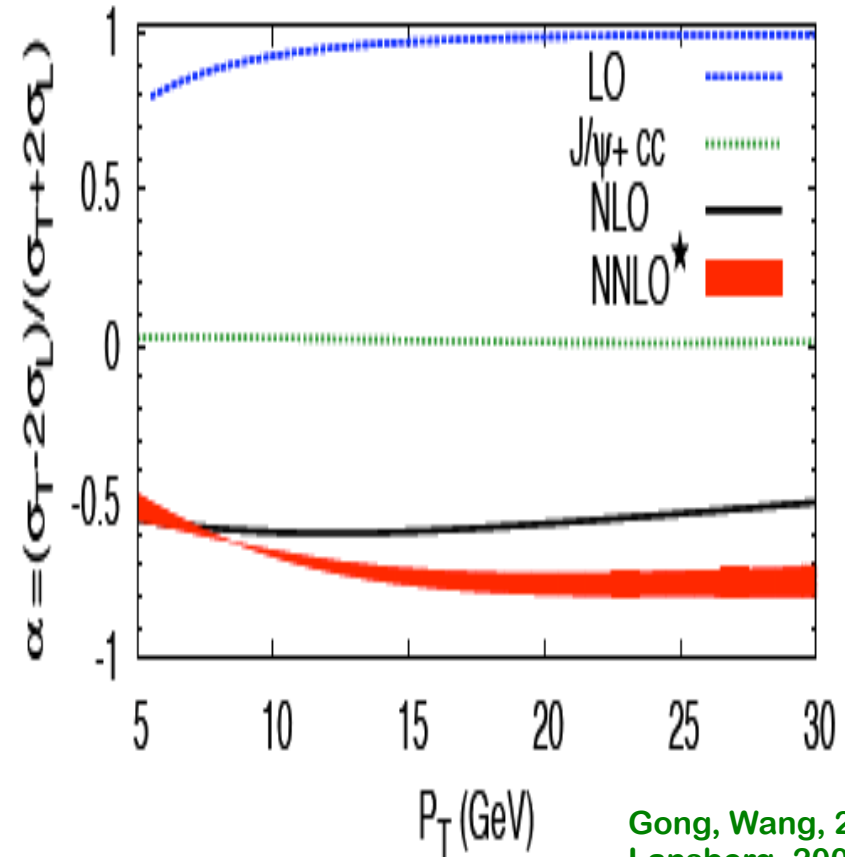
Anomalies from J/ψ polarization

NRQCD



Cho & Wise, Beneke & Rothstein, 1995, ...

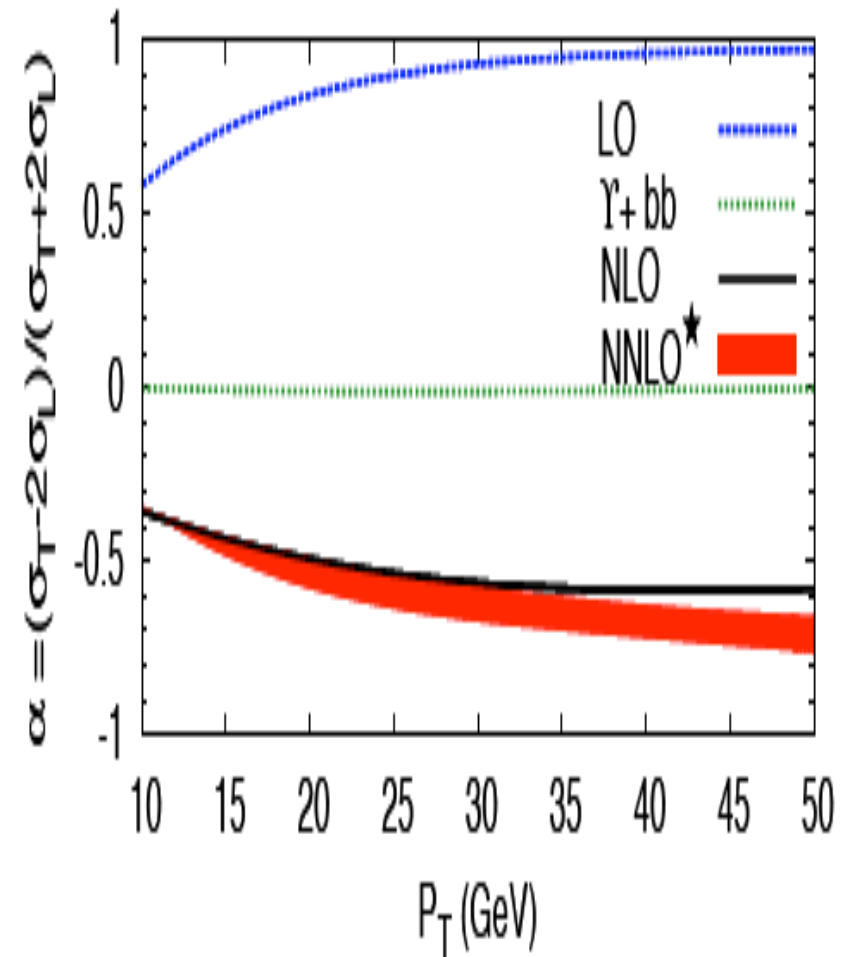
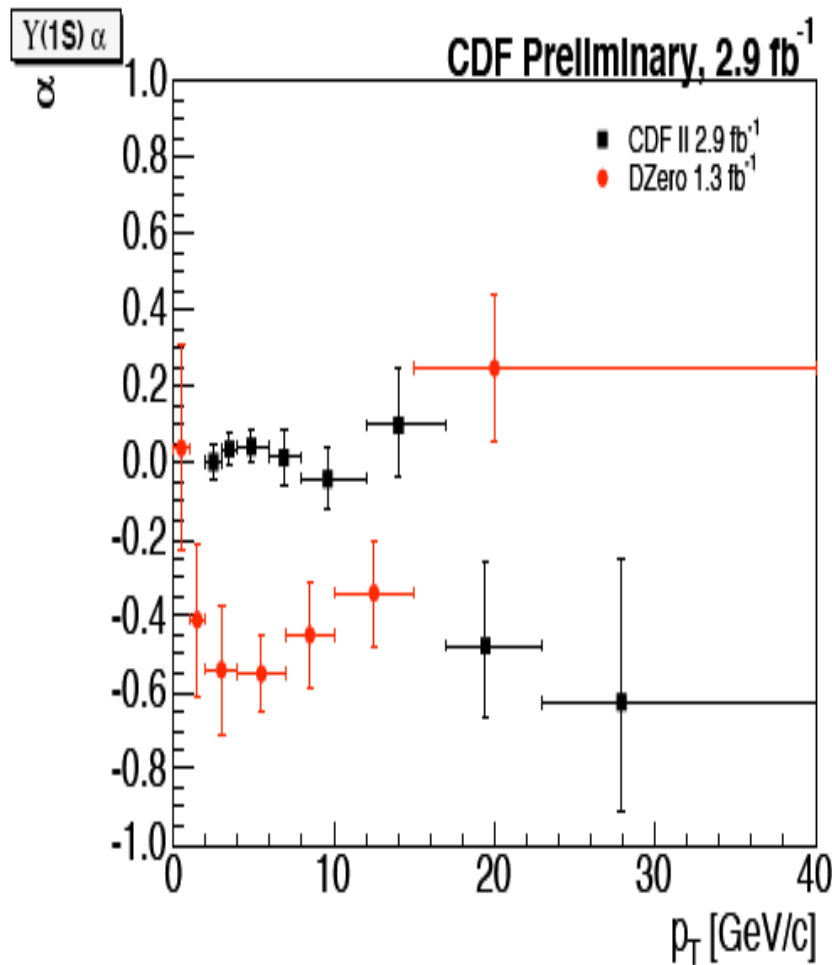
CSM



Gong, Wang, 2008
Lansberg, 2009

- ✧ NRQCD: Dominated by color octet – NLO is not a huge effect
- ✧ CSM: Huge NLO – change of polarization?

Confusions from Upsilon polarization



- ✧ Resolution between CDF and D0?
- ✧ Change of polarization from LO to NLO?

Gong, Wang, 2008

Artoisenet, et al. 2008

Lansberg, 2009

What can we learn from these surprises?

□ What these calculations have in common?

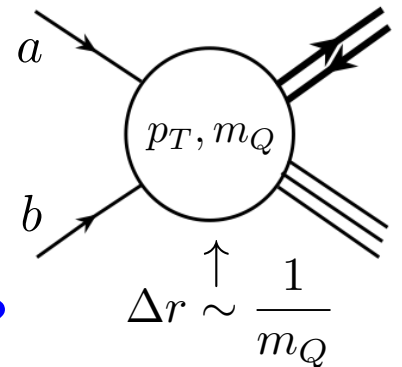
- ✧ Perturbative production of at least one heavy quark pair
- ✧ Feynman diagram expansion in powers of α_s

□ What is the key difference between these calculations?

- ✧ The color and spin states of the heavy quark pair

□ What is missing in these calculations?

- ✧ Where was the high p_T heavy quark pair produced?



□ The active heavy quark pair (transforms into quarkonium) can be produced at $1/p_T$, $1/m_Q$, or somewhere between

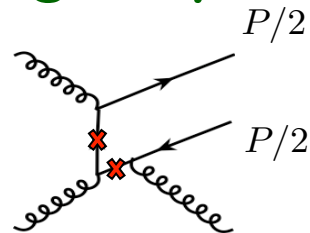
- ✧ The p_T -dependence of the production rate is sensitive to where the pair was produced!

Why high orders in CSM are so large?

Kang, Qiu and Sterman, 2011

□ LO in α_s but higher power in $1/p_T$:

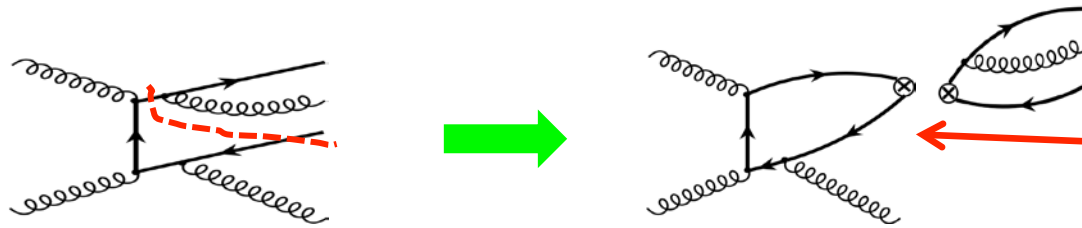
LO in α_s :



$$\hat{\sigma}^{\text{LO}} \propto \frac{\alpha_s^3(p_T)}{p_T^8}$$

NNLP in $1/p_T$!

□ NLO in α_s but lower power in $1/p_T$:

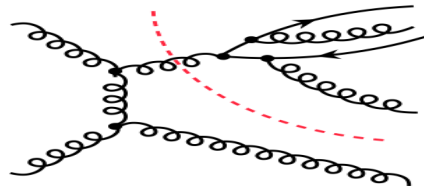


$$\hat{\sigma}^{\text{NLO}} \rightarrow \frac{\alpha_s^3(p_T)}{p_T^6} \otimes \alpha_s(\mu) \log(\mu^2/\mu_0^2)$$

Leading power projection to “octet pair”

$$\mu_0 \gtrsim 2m_Q$$

□ NNLO in α_s but leading power in $1/p_T$:



$$\hat{\sigma}^{\text{NNLP}} \rightarrow \frac{\alpha_s^2(p_T)}{p_T^4} \otimes \alpha_s^3(\mu) \log^m(\mu^2/\mu_0^2)$$

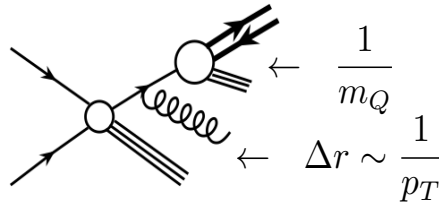
Leading order in α_s -expansion \neq leading power in $1/p_T$ -expansion!

PQCD power counting

Kang, Qiu and Sterman, 2011

□ IF $p_T \gg m_Q$, the pair produced

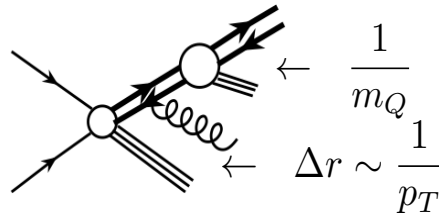
✧ at $1/m_Q$:



$$\frac{1}{p_T^4} \sum_n \left[\log\left(\frac{p_T^2}{\mu_0^2}\right) \right]^n$$

Only final-state fragmentation

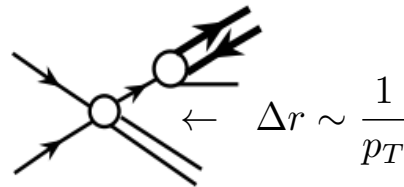
✧ at $1/P_T$:



$$\frac{1}{p_T^6} \sum_n \left[\log\left(\frac{p_T^2}{\mu_0^2}\right) \right]^n$$

Short-distance Production

✧ between:
[$1/m_Q$, $1/P_T$]



$$\frac{1}{p_T^4} \quad \text{Modified evolution + pair production}$$

□ Role of color:

✧ Color can be perturbatively resolved between m_Q and P_T

✧ Factorize into a singlet or octet pair

✧ Color affects p_T -dependence

$$\left\{ \begin{array}{l} \frac{1}{p_T^8} \quad \text{LO singlet} \\ \frac{1}{p_T^6} \quad \text{LO octet} \end{array} \right.$$

Perturbative factorization approach

Nayak, Qiu, and Sterman, 2005
Kang, Qiu and Sterman, 2010-11

Basic ideas:

- ✧ Expand cross section in powers of μ_0^2/p_T^2 with $\mu_0 \gtrsim 2m_Q$
- ✧ Resum logarithmic contribution into “fragmentation functions”
- ✧ Apply NRQCD to input fragmentation functions at $\mu_0 \sim 2m_Q$

Factorization – all orders in α_s :

$$E \frac{d\sigma_{J/\psi}}{d^3P} : \left| \begin{array}{c} \text{[Hard Process Diagrams]} \\ \text{[Fragmentation Functions]} \end{array} \right|^2$$

$\log^n \left(\frac{P_T^2}{\mu_0^2} \right) \quad \mu_0^2 \log^n \left(\frac{P_T^2}{\mu_0^2} \right) \quad \mu_0 \sim 2m_Q$

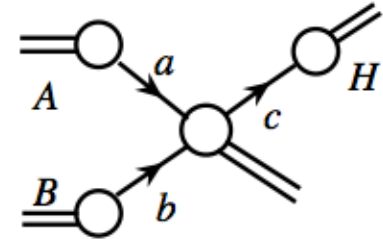
$\mathcal{O} \left(\frac{1}{P_T^4} \right) \quad \mathcal{O} \left(\frac{1}{P_T^6} \right)$

Power series in α_s without large logarithms

Why such power correction important?

□ Leading power in hadronic collisions:

$$d\sigma_{AB \rightarrow H} = \sum_{a,b,c} \phi_{a/A} \otimes \phi_{b/B} \otimes d\hat{\sigma}_{ab \rightarrow cX} \otimes D_{c \rightarrow H}$$



□ 1st power corrections in hadronic collisions:

$$\sim \mathcal{O}\left(\frac{\Lambda_{\text{QCD}}^2}{P_T^2}\right) \otimes D_{c \rightarrow H}$$

□ Dominated 1st power corrections:

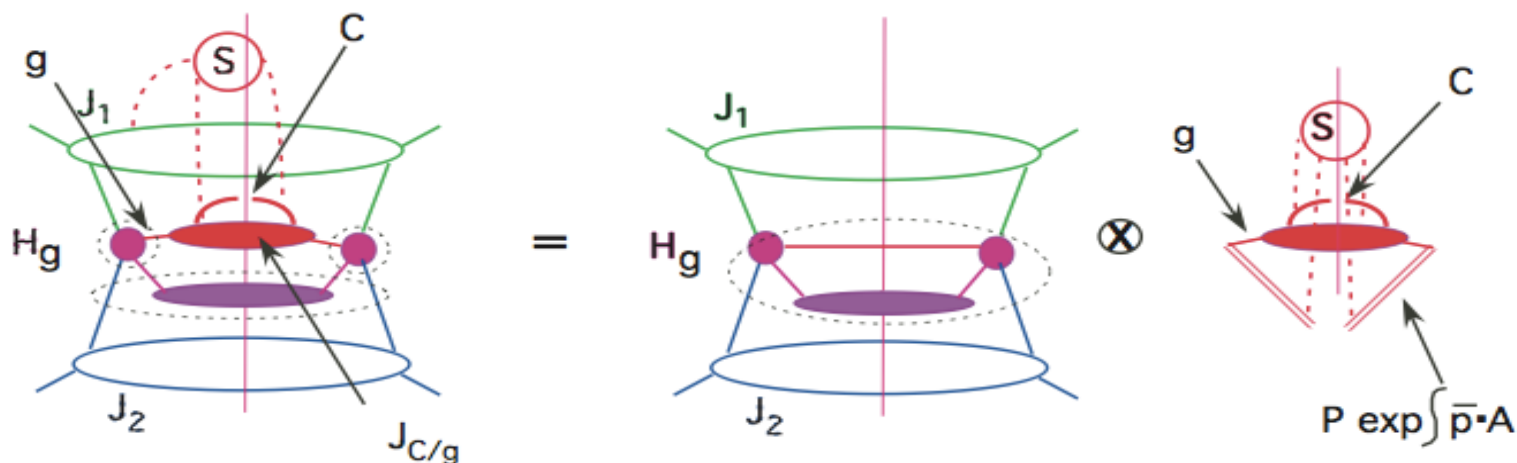
$$\sim \mathcal{O}\left(\frac{(2m_Q)^2}{P_T^2}\right) \otimes D_{[Q\bar{Q}] \rightarrow H}^{(2)}$$

Key: competition between $P_T^2 \gg (2m_Q)^2$ and $D_{[Q\bar{Q}] \rightarrow H}^{(2)} \gg D_{c \rightarrow H}$

PQCD Factorization

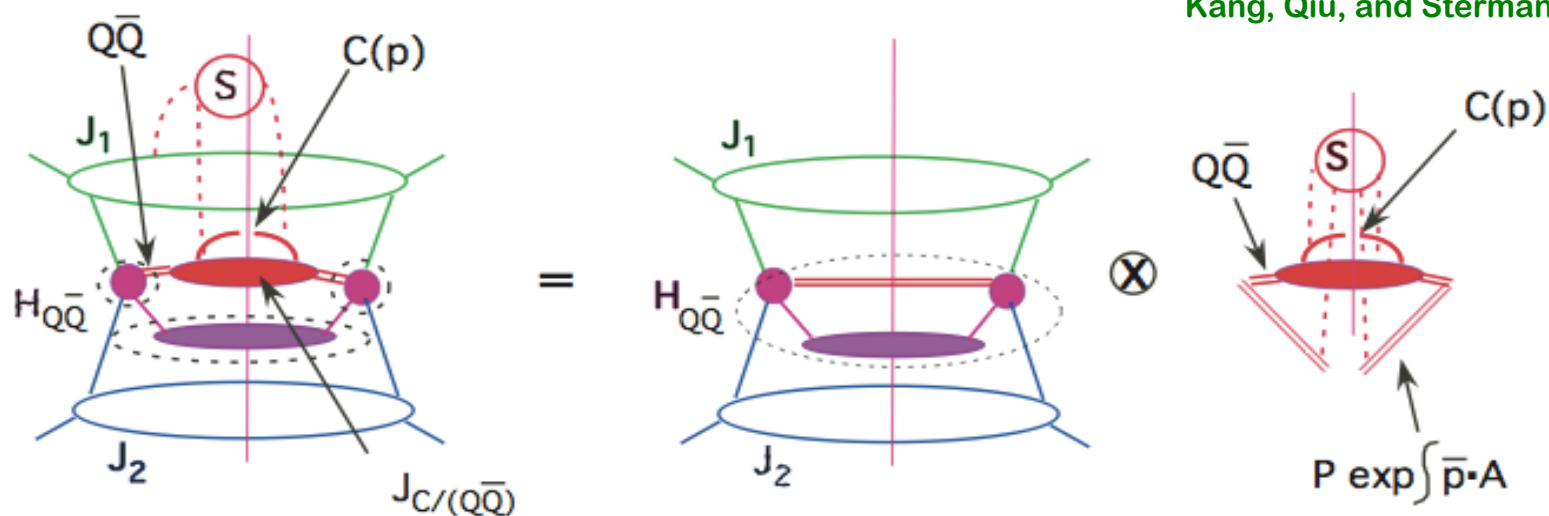
Nayak, Qiu, and Sterman, 2005

❑ Leading power – single hadron production



❑ Next-to-leading power – $Q\bar{Q}$ channel:

Qiu, Sterman, 1991
Kang, Qiu, and Sterman, 2010



Formalism and production of the pairs

Kang, Qiu and Sterman, 2010

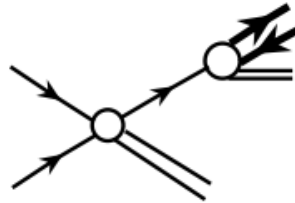
Factorization formalism:

$$\begin{aligned}
 d\sigma_{A+B \rightarrow H+X}(p_T) = & \sum_f d\hat{\sigma}_{A+B \rightarrow f+X}(p_f = p/z) \otimes D_{H/f}(z, m_Q) \\
 & + \sum_{[Q\bar{Q}(\kappa)]} d\hat{\sigma}_{A+B \rightarrow [Q\bar{Q}(\kappa)]+X}(p(1 \pm \zeta)/2z, p(1 \pm \zeta')/2z) \\
 & \otimes \mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q) \\
 & + \mathcal{O}(m_Q^4/p_T^4)
 \end{aligned}$$

$$\hat{p}_Q = \frac{1+\zeta}{2z} \hat{p}, \quad \hat{p}_{\bar{Q}} = \frac{1-\zeta}{2z} \hat{p}$$

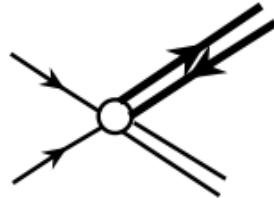
Production of the pairs:

✧ at $1/m_Q$:



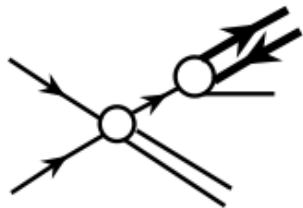
$$D_{i \rightarrow H}(z, m_Q, \mu_0)$$

✧ at $1/P_T$:



$$d\hat{\sigma}_{A+B \rightarrow [Q\bar{Q}(\kappa)]+X}(\hat{p}_{[Q\bar{Q}(\kappa)]}, m_Q = 0, \mu)$$

✧ between:
[$1/m_Q$, $1/P_T$]



$$\begin{aligned}
 \frac{d}{d \ln(\mu)} D_{i \rightarrow H}(z, m_Q, \mu) = & \dots \\
 & + \frac{1}{\mu^2} \Gamma(z, \zeta, \zeta') \otimes \mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q)
 \end{aligned}$$

Predictive power

❑ Calculation of short-distance hard parts in pQCD:

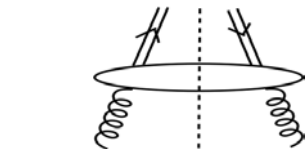
Power series in α_s , without large logarithms

❑ Calculation of evolution kernels in pQCD:

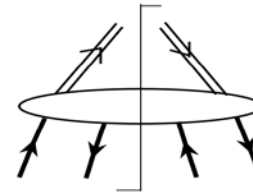
Power series in α_s , scheme in choosing factorization scale μ

Could affect the term with mixing powers

❑ Universality of input fragmentation functions at μ_0 :



$$D_{H/f}(z, m_Q, \mu_0)$$



$$\mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q, \mu_0)$$

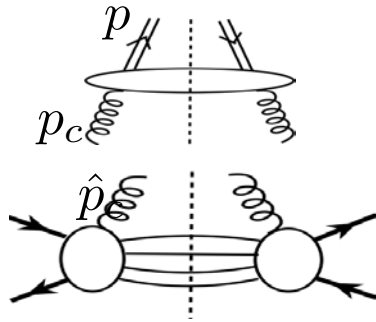
❑ Physics of $\mu_0 \sim 2m_Q$ – a parameter:

Evolution stops when $\log \left[\frac{\mu_0^2}{(4m_Q^2)} \right] \sim \left[\frac{4m_Q^2}{\mu_0^2} \right]$

Different quarkonium states require different input distributions!

Cut vertices and projection operators

□ Leading power:

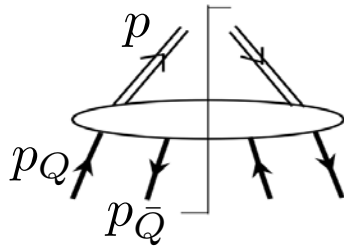


$$\tilde{\mathcal{P}}_{\mu\nu}(p) = \frac{1}{2} \left[-g_{\mu\nu} + \frac{p_\mu n_\nu + n_\mu p_\nu}{p \cdot n} - \frac{p^2}{(p \cdot n)^2} n_\mu n_\nu \right]$$

$$\mathcal{P}_{\mu\nu}(p) = -g_{\mu\nu} + \bar{n}_\mu n_\nu + n_\mu \bar{n}_\nu \equiv d_{\mu\nu}$$

Hard parts available = that of pion production

□ Next-to-leading power – QQ-channel with $m_Q = 0$:



$$\tilde{\mathcal{P}}_v^L(p) = \frac{1}{4p \cdot n} \gamma \cdot n$$

PQCD – relativistic:

$$\tilde{\mathcal{P}}_a^L(p) = \frac{1}{4p \cdot n} \gamma \cdot n \gamma^5$$

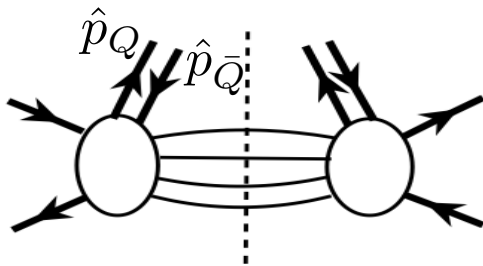
Upper components

$$\tilde{\mathcal{P}}_t^L(p) = \frac{1}{4p \cdot n} \gamma \cdot n \gamma_\perp^\alpha$$

NRQCD – nonrelativistic:

Lower components

For a $Q\bar{Q}$ pair:



$$\mathcal{P}_v^L(\hat{p}_Q, \hat{p}_{\bar{Q}}) = \gamma \cdot \hat{p} = \gamma \cdot (\hat{p}_Q + \hat{p}_{\bar{Q}})$$

$$\mathcal{P}_a^L(\hat{p}_Q, \hat{p}_{\bar{Q}}) = \gamma_5 \gamma \cdot \hat{p} = \gamma_5 \gamma \cdot (\hat{p}_Q + \hat{p}_{\bar{Q}})$$

$$\mathcal{P}_t^L(\hat{p}_Q, \hat{p}_{\bar{Q}}) = \gamma \cdot \hat{p} \gamma_\perp^\alpha = \gamma \cdot (\hat{p}_Q + \hat{p}_{\bar{Q}}) \gamma_\perp^\alpha$$

Hard part is insensitive to the difference in quarkonium states!

Short-distance hard parts

□ Even tree-level needs subtraction:

$$\sigma_{q\bar{q} \rightarrow [Q\bar{Q}(c)]g}^{(3)} = \hat{\sigma}_{q\bar{q} \rightarrow [Q\bar{Q}(\kappa)]g}^{(3)} \otimes D_{[Q\bar{Q}(\kappa)] \rightarrow [Q\bar{Q}(c)]}^{(0)} + \hat{\sigma}_{q\bar{q} \rightarrow gg}^{(2)} \otimes D_{g \rightarrow [Q\bar{Q}(c)]}^{(1)}$$

$$\xrightarrow{\text{blue arrow}} \hat{\sigma}_{q\bar{q} \rightarrow [Q\bar{Q}]g}^{(3)} = \sigma_{q\bar{q} \rightarrow [Q\bar{Q}]g}^{(3)} - \sigma_{q\bar{q} \rightarrow g}^{(2)} \otimes D_{g \rightarrow [Q\bar{Q}]}^{(1)} \quad \leftarrow \frac{\alpha_s(2m_Q)}{(2m_Q)^2}$$

$$\frac{\alpha_s^3(\mu)}{p_T^6} \quad \frac{\alpha_s^2(\mu)}{p_T^4}$$

$$\sigma_{q\bar{q} \rightarrow [Q\bar{Q}(c)]g}^{(3)} :$$

$$D_{g \rightarrow [Q\bar{Q}]}^{(1)} :$$

$$\tilde{P}_{\mu\nu}(p) = \frac{1}{2} \left[-g_{\mu\nu} + \frac{p_\mu n_\nu + n_\mu p_\nu}{p \cdot n} - \frac{p^2}{(p \cdot n)^2} n_\mu n_\nu \right]$$

$$H_{q\bar{q} \rightarrow [Q\bar{Q}(a8)]g}^{(3)} = \frac{8\pi\alpha_s}{\hat{s}} \frac{\hat{t}^2 + \hat{u}^2}{\hat{s}^2} \frac{1}{(1 - \zeta^2)(1 - \zeta'^2)} \frac{N^2 - 1}{N} \left[1 + \zeta\zeta' - \frac{4}{N^2} \right]$$

Normalized to 2 → 2 amplitude square

Evolution of fragmentation functions

Kang, Qiu and Sterman, 2011

□ Independence of the factorization scale:

$$\frac{d}{d \ln(\mu)} \sigma_{A+B \rightarrow HX}(P_T) = 0$$

✧ at Leading power in $1/P_T$:

DGALP evolution

$$\frac{d}{d \ln \mu^2} D_{H/f}(z, m_Q, \mu) = \sum_j \frac{\alpha_s}{2\pi} \gamma_{f \rightarrow j}(z) \otimes D_{H/j}(z, m_Q, \mu)$$

✧ next-to-leading power in $1/P_T$:

$$\begin{aligned} \frac{d}{d \ln \mu^2} D_{H/f}(z, m_Q, \mu) = & \sum_j \frac{\alpha_s}{2\pi} \gamma_{f \rightarrow j}(z) \otimes D_{H/j}(z, m_Q, \mu) \\ & + \frac{1}{\mu^2} \sum_{[Q\bar{Q}(\kappa)]} \frac{\alpha_s^2}{(2\pi)^2} \Gamma_{f \rightarrow [Q\bar{Q}(\kappa)]}(z, \zeta, \zeta') \otimes \mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q, \mu) \end{aligned}$$

$$\begin{aligned} \frac{d}{d \ln \mu^2} \mathcal{D}_{H/[Q\bar{Q}(c)]}(z, \zeta, \zeta', m_Q, \mu) = & \sum_{[Q\bar{Q}(\kappa)]} \frac{\alpha_s}{2\pi} K_{[Q\bar{Q}(c)] \rightarrow [Q\bar{Q}(\kappa)]}(z, \zeta, \zeta') \\ & \otimes \mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q, \mu) \end{aligned}$$

□ Evolution kernels are perturbative:

✧ Set mass: $m_Q \rightarrow 0$ with a caution

NRQCD for input distributions

- Input distributions are universal, non-perturbative:

Should, in principle, be extracted from experimental data

- Use low energy QCD effective theory to calculate them:

$\mu_0 \sim 2m_Q$ – reduce unknown functions to a few unknown numbers!

- NRQCD – single parton distributions:

Nayak, Qiu and Sterman, 2005

$$D_{H/f}(z, m_Q, \mu_0) \rightarrow \sum_{[Q\bar{Q}(c)]} \hat{d}_{f \rightarrow [Q\bar{Q}(c)]}(z, m_Q, \mu_0) \langle \mathcal{O}_{[Q\bar{Q}(c)]}^H(0) \rangle_{\text{NRQCD}}$$

– Dominated by transverse polarization

- NRQCD – heavy quark pair distributions:

Kang, Qiu and Sterman, 2011

$$\mathcal{D}_{H/[Q\bar{Q}(\kappa)]}(z, \zeta, \zeta', m_Q, \mu_0) \rightarrow \sum_{[Q\bar{Q}(c)]} \hat{d}_{[Q\bar{Q}(\kappa)] \rightarrow [Q\bar{Q}(c)]}(z, \zeta, \zeta', m_Q, \mu_0) \langle \mathcal{O}_{[Q\bar{Q}(c)]}^H(0) \rangle_{\text{NRQCD}}$$

– Dominated by longitudinal polarization

- No proof of such factorization yet!

Nayak, Qiu and Sterman, 2005

Single parton case was verified to two-loops (with gauge links)!

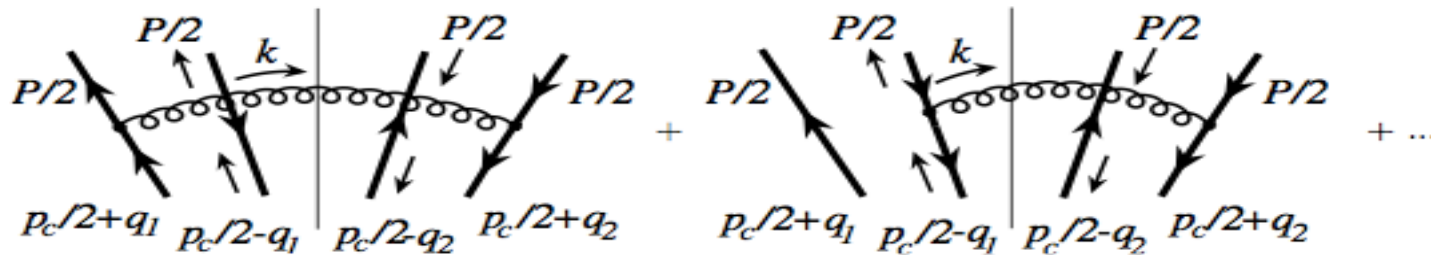
Polarization of heavy quarkonium

Kang, Qiu and Sterman, 2011

Fragmentation functions determine the polarization

Short-distance dynamics at $r \sim 1/p_T$ is insensitive to the details taken place at the scale of hadron wave function $\sim 1 \text{ fm}$

Heavy quark pair fragmentation functions at LO:



NRQCD to a singlet pair:

$$\mathcal{D}_{[Q\bar{Q}(\kappa)] \rightarrow J/\psi} = 2 \mathcal{D}_{[Q\bar{Q}(\kappa)] \rightarrow J/\psi}^T + \mathcal{D}_{[Q\bar{Q}(\kappa)] \rightarrow J/\psi}^L$$

$$\mathcal{D}_{[Q\bar{Q}(a8)] \rightarrow J/\psi}^L(z, \zeta, \zeta', m_Q, \mu) = \frac{1}{2N^2} \frac{\langle O_{1(3S_1)}^{J/\psi} \rangle}{3m_c} \Delta(\zeta, \zeta') \frac{\alpha_s}{2\pi} z(1-z) \left[\ln(r(z) + 1) - \left(1 - \frac{1}{1+r(z)} \right) \right]$$

$$\mathcal{D}_{[Q\bar{Q}(a8)] \rightarrow J/\psi}^T(z, \zeta, \zeta', m_Q, \mu) = \frac{1}{2N^2} \frac{\langle O_{1(3S_1)}^{J/\psi} \rangle}{3m_c} \Delta(\zeta, \zeta') \frac{\alpha_s}{2\pi} z(1-z) \left[1 - \frac{1}{1+r(z)} \right]$$

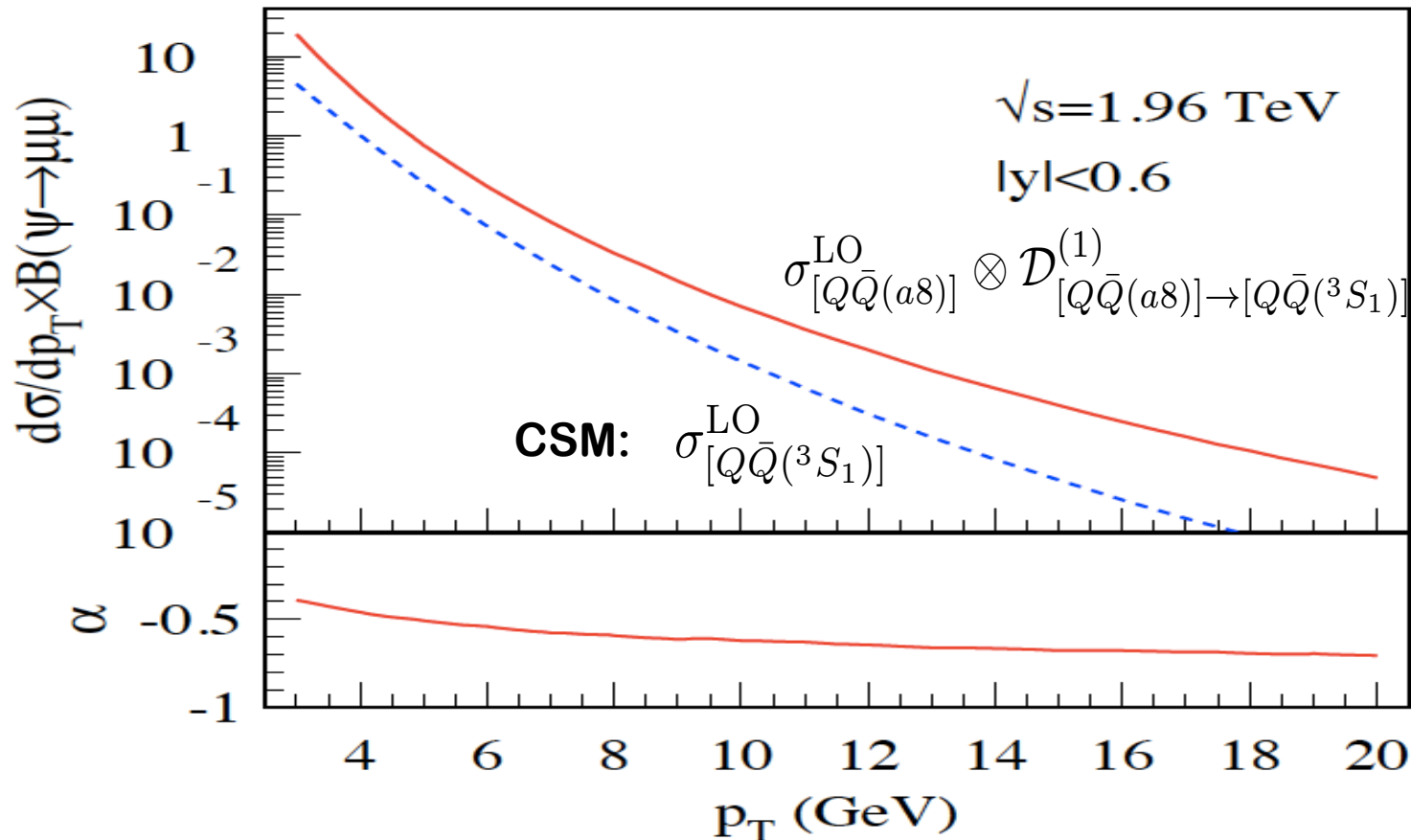
where

$$\Delta(\zeta, \zeta') = \frac{1}{4} \sum_{a,b} \delta(\zeta - a(1-z)) \delta(\zeta' - b(1-z)), \quad r(z) \equiv \frac{z^2 \mu^2}{4m_c^2 (1-z)^2}$$

Production rate and polarization

Kang, Qiu and Sterman, 2011

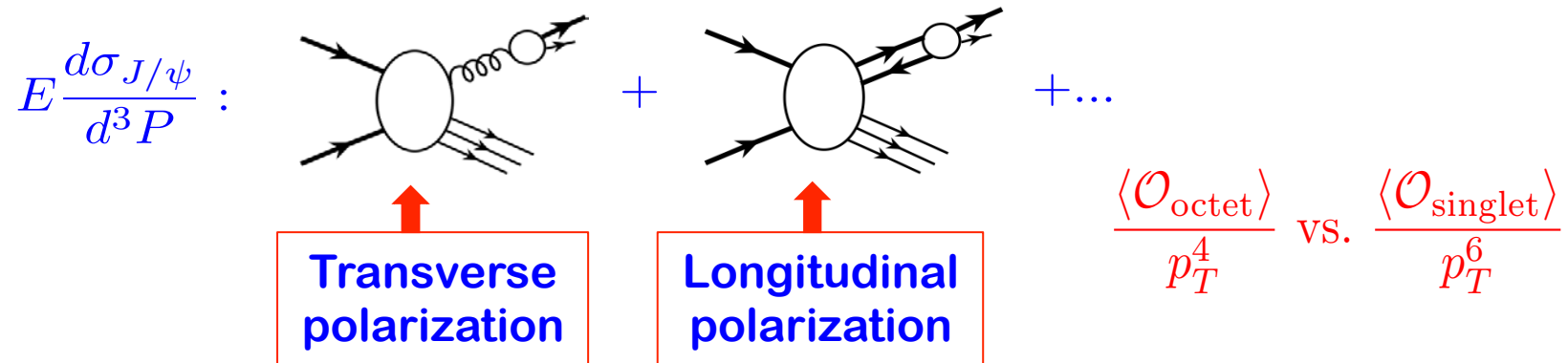
□ LO hard parts + LO fragmentation contributions:



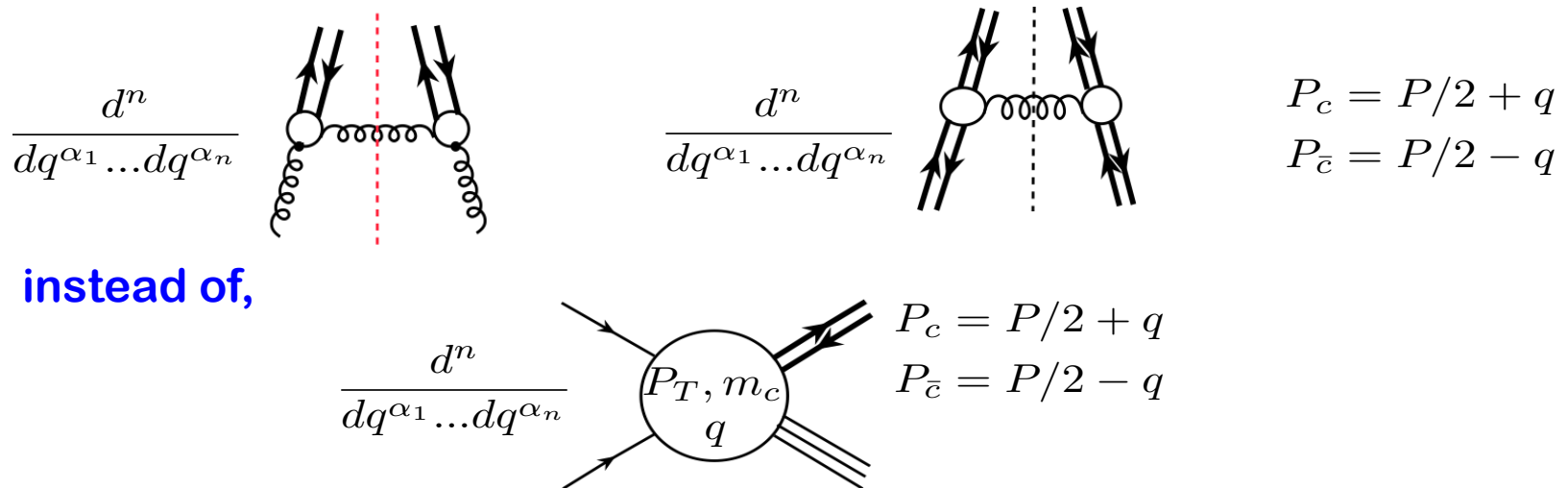
LO heavy quark pair fragmentation contribution reproduces the bulk of NLO color singlet contribution, and the polarization!

Polarization and high spin states

□ Competition between LP and NLP:



□ Contribution of high spin states:

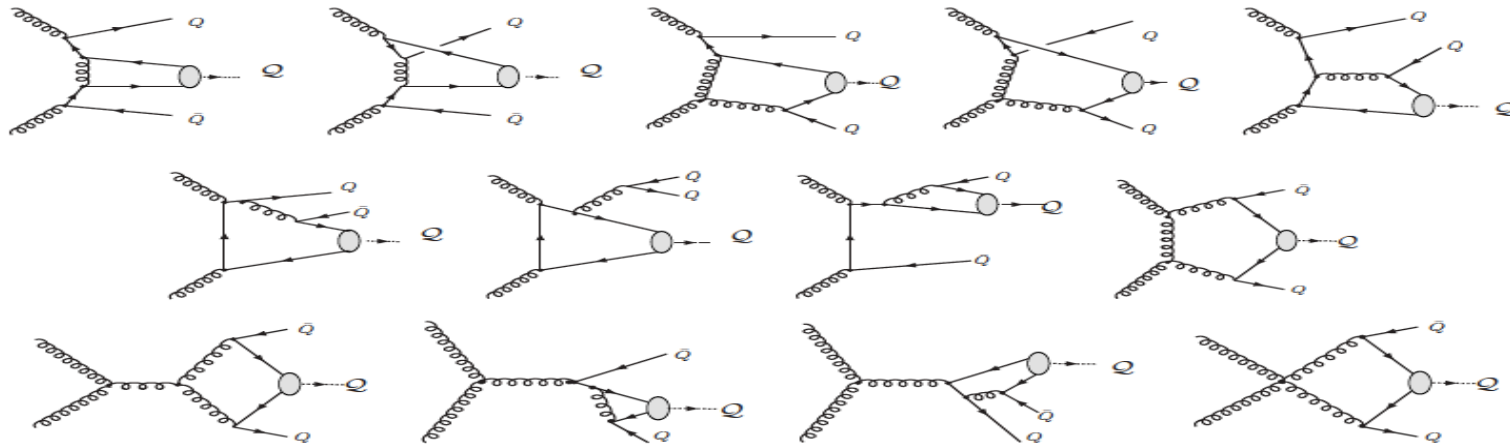


Universal and process independent, if NRQCD factorization is valid

Associate production in CSM

□ Complete set of diagrams:

Artoisenet, Lansburg, Maltoni (2007)



□ Claim:

Fragmentation contribution to inclusive quarkonium production sizably underestimates the exact calculation at high p_T !

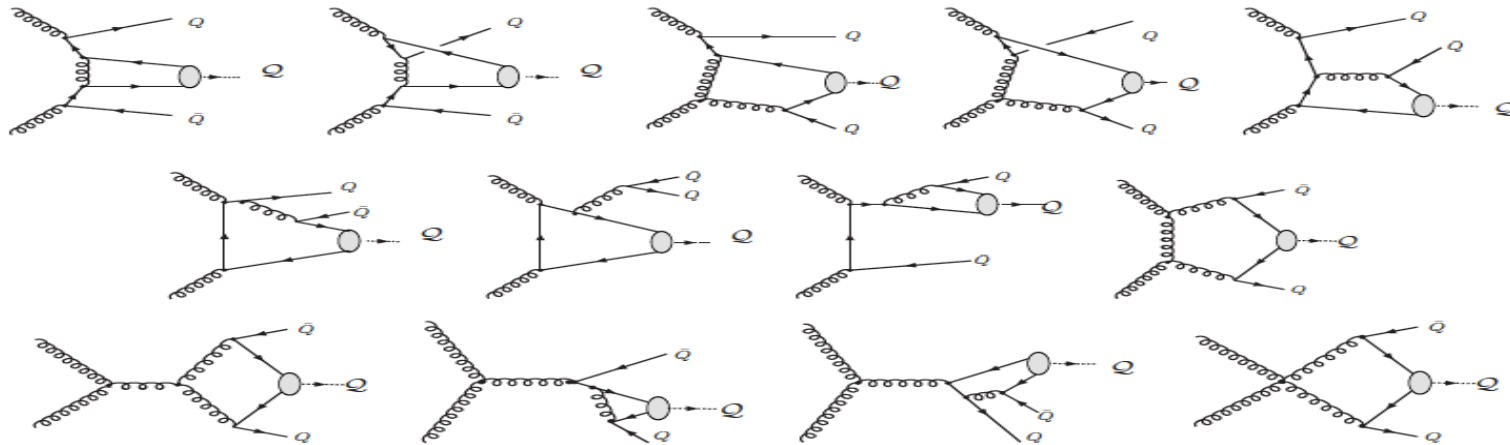
□ Is there any problem for the fragmentation approach?

Answer: NO!

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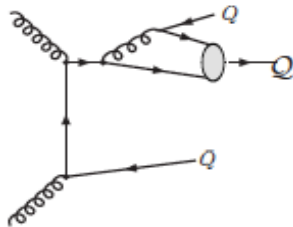
The existing CSM calculation is not consistent with pQCD power counting, and is not perturbatively stable at high p_T ($\gg m_Q$)!

Definition of the associate production?

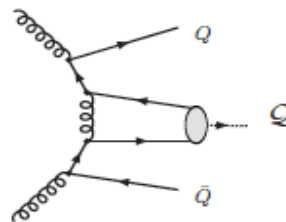
□ Unfair comparison:

- ✧ CSM: extra charm can be in any part of final-state phase-space
- ✧ Frag: extra charm can only be in a narrow cone around the J/ψ

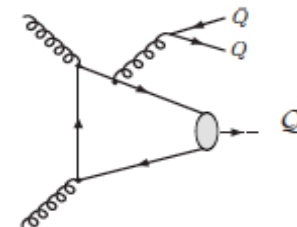
□ CSM calculation is not perturbatively stable when $p_T \gg m_Q$:



Q-fragmentation



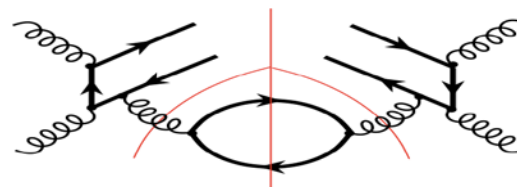
Logs in PDF



Need interference diagrams

□ Inclusive $J/\psi(p)$:

Need the interference



to remove the pole
when $m_Q \rightarrow 0$

□ Key: What is the physical observable one wants to calculate?

- ✧ Inclusive $J/\psi(p)$, $J/\psi(p)+D(p_D)$, $J/\psi(p)+\bar{D}(p_{\bar{D}})+D(p_D)$, ...

Summary

- ❑ When $p_T \gg m_Q$ at collider energies, all existing models for calculating the production rate of heavy quarkonia are not perturbatively stable
 - ✧ LO in α_s -expansion may not be the LP term in $1/p_T$ -expansion
 - ✧ Heavy flavor scattering channels are important when $p_T \gg m_Q$
(Resummation of initial-state logarithms)
- ❑ When $p_T \gg m_Q$, $1/p_T$ -power expansion before α_s -expansion
 - Fragmentation approach takes care of both $1/p_T$ -expansion and resummation of the large logarithms
- ❑ RHIC/LHC are offering an excellent opportunity to test the heavy quarkonium production mechanism, and QCD dynamics of heavy quarks

Thank you!